

## WHITE ORGANIC AGRO LIMITED

Formerly known as WHITE DIAMOND INDUSTRIES LTD.

312A, Kailas Plaza, VallabhBaug Lane, Ghatkopar (East), Mumbai - 400 077. India

Tel: +91.22.25011983 | Fax: +91.22.25011984 | Web: www.whiteorganicagro.com | Email: info@whiteorganicagro.com; CIN: L01100MH1990PLC055860

29<sup>th</sup> March, 2019

## **BSE Limited**

Corporate Relations Department, PhirozeJeejeebhoy Towers, Dalal Street Mumbai- 400001

Sub: Submission of DRHP by Subsidiary with BSE SME Platform Ref: Reg. 30 of SEBI(LODR), Regulations 2015

White Organic Retail Limited (WORL – The Wholly Owned Subsidiary) of the Company has filed Draft Red Herring Prospectus with BSE SME platform, proposing a public issue of 24,54,000 Equity Shares of face value Rs. 10/- each for cash at price of Rs. 63/- per equity share through a fixed price issue in pursuance with SEBI (ICDR), Regulations, 2018.

The Company being a promoter & holding Company holds 30,00,000 Equity shares of the said entity and on listing of the shares of the said the said subsidiary, said shares shall be subject to lock-in pursuant to SEBI(ICDR) Regulations, 2018.

The above shall be considered as disclosure pursuant to regulation 30 read with respective schedules of SEBI (Listing Obligation & Disclosure Requirements) 2015.

Stakeholders are requested to kindly note the same. The above shall be subject to all necessary approvals.

For White Organic Agro Limited

(Formerly known as White Diamond Industries Limited)

Managing Director

DIN: 03121939