



## MEGASOFT LIMITED

CIN : L72200TN1999PLC042730

My Home Hub, 1st Floor, Block-3,

Madhapur, Hyderabad - 500081,

Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555

website : www.megasoft.com

March 02, 2021

The General Manager- Department of Corporate Services,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
**Scrip Code: 532408**

The Manager-Listing Department,  
**National Stock Exchange of India Limited**,  
"Exchange Plaza", 5th Floor, Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.  
**Scrip Code: MEGASOFT**

Subject: **Intimation about the Outcome of the meeting of the Rights Issue Committee ("Committee") of Megasoft Limited**

This is further to the meeting of the Board of Directors of the Company held on February 12, 2021 approving fund raising by way of a rights issue of equity shares of the Company ("Rights Equity Shares") to eligible equity shareholders of the Company as on the record date (to be announced later).

This is to inform you that the Committee in its meeting held on Monday, March 01, 2021, has approved the issue on the following terms:

- a) Rights entitlement ratio: 2 Rights Equity Shares for every 3 shares held by eligible Equity Shareholders of the Company as on the record date (to be announced later).
- b) Number of Rights Equity Shares to be issued and the size of the Issue: 2,95,02,748 Equity Shares for an amount aggregating up to ₹ 29,50,27,480 (assuming full subscription). These numbers and amount are post ignoring the fractional right entitlements as per SEBI Rights Issue Circular.
- c) Rights Issue Price: ₹ 10 per Rights Equity Share.

The meeting commenced at 06.30 p.m. and concluded at 09:30 p.m.

This is for your information and dissemination.

Thanking you,

Yours faithfully,

For Megasoft limited

  
Shridhar Thathachary  
CFO

