

Kohinoor Foods Ltd.

01-Oct-2018

**The National Stock Exchange of
India Limited**

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
MUMBAI – 400 051

The Listing Department
BSE Limited
P.J. Tower, Dalal Street
MUMBAI – 400 001

Trading Symbol : KOHINOOR
Scrip Code : 512559

Dear Sirs,

SUB: INTIMATION OF BOARD MEETING

Please note that a Meeting of the Board of Directors of the Company is scheduled to be held on Thursday, 4th October, 2018, at the Registered office of the Company situated at Pinnacle Business Tower, 10th Floor, Shooting Range Road, Surajkund, Faridabad, Haryana – 121 001 to inter-alia consider the following business:

1. Allotment of 58,14,000 nos. of Warrants having attached thereto the right to convert into equal number of Equity Shares of the Company, to the Promoters, pursuant to Special Resolution passed by the Members of the Company on 25th September, 2017 and receipt of In-principle approval from Stock Exchanges.
2. Allotment of 18,30,000 nos. of Equity Shares of face value of Rs. 10/- each pursuant to conversion of Warrants having attached thereto the right to convert into equal number of Equity Shares of the Company, to the Promoters namely Mr. Jugal Kishore Arora, Mr. Satnam Arora and Mr. Gurnam Arora.

Note: The total no. of Warrants to be allotted to Promoters of Kohinoor Foods Limited was 58,14,000, having attached thereto the right to convert into equal number of Equity Shares of the Company, in tranches. Hence proposal for conversion of 18,30,000 warrants into Equity Shares is under consideration at present and the balance will be allotted within the period of 18 - Months from the date of Allotment of Warrants.

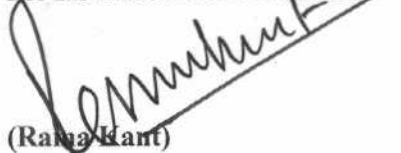
The same is in compliance to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking You

Yours faithfully,

For Kohinoor Foods Limited



(Rana Kant)

Company Secretary & GM (Legal)
FCS NO: 4818

