

November 11, 2021

The Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code: 500097**

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400 051  
**NSE Scrip Symbol: DALMIASUG**

**Re: Proceedings of the meeting of the equity shareholders of Dalmia Bharat Sugar and Industries Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ('NCLT') held on November 10, 2021.**

Dear Sir(s)/ Ma'am,

Pursuant to the NCLT Order pronounced on September 22, 2021 ("**Order**") in the Company Scheme Application No. CA / 52 / CAA / 2021, a meeting of the equity shareholders of Dalmia Bharat Sugar and Industries Limited ("**Company**") was held on Wednesday, November 10, 2021 at 11:00 a.m. ("**Meeting**") through video conferencing to consider and if thought fit approve the Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries Limited and their respective shareholders and creditors ("**Scheme**"). The Meeting was concluded at 12.04 p.m.

In this regard, please find enclosed the proceedings of the Meeting as required under the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, as Annexure A.

You are requested to take the above on record.

Yours faithfully,  
**For Dalmia Bharat Sugar and Industries Limited**

*Aashima V Khanna*

Name: Aashima V Khanna  
Place: New Delhi  
Date: November 11, 2021  
Encl.: As above

**Annexure A - Summary of proceedings of the Meeting of equity shareholders of Dalmia Bharat Sugar and Industries Limited convened pursuant to the Orders passed by the NCLT**

The meeting of the equity shareholders of the Company was convened on Wednesday, 10<sup>th</sup> November, 2021 at 11.00 a.m. (“**Meeting**”) through video conferencing, pursuant to an Order passed by the NCLT, for the purpose of considering and if thought fit, approving the proposed Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries Limited and their respective shareholders and creditors.

Ms. Aashima V Khanna, the Company Secretary, welcomed all the equity shareholders attending the Meeting and briefed equity shareholders on the procedure to be followed during the Meeting.

Mr. S. Vijayaraghavan, the NCLT appointed Chairman, took the Chair and welcomed all the equity shareholders attending the Meeting. After ascertaining quorum, the Chairman adjourned the Meeting for half an hour in accordance with the NCLT Order. After half an hour, the meeting commenced with the shareholders attending the Meeting.

Thereafter, with the permission of the Chair, Mr. Bharat Bhushan Mehta, CEO and Whole Time Director of the Company, gave a brief on the background, rationale and the benefits of the Scheme to the shareholders.

The following item set out in the Notice convening the said Meeting was put up for voting:

<b>Item No.</b>	<b>Details of the Resolution</b>
1.	To consider and if thought fit, approve the Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries and their respective shareholders and creditors.

The Chairman informed the members that Mr. S Venkateswaran, Practicing Company Secretary, was appointed by the NCLT as the Scrutinizer for the Meeting. He added that the Scrutinizer shall submit his consolidated report on the voting cast during the Meeting and the remote e-voting facility provided by the Company and the results declared along with the report of the Scrutinizer shall be submitted to the stock exchanges and placed on the website of the Company at [www.dalmiasugar.com](http://www.dalmiasugar.com) and on the website of e-voting agency, [www.kfintech.com](http://www.kfintech.com).

The Chairman thanked the members for attending the Meeting and declared the Meeting as concluded at 12.04 p.m.