

May 17, 2023

**The BSE Limited**

Corporate Relationship Department  
P J. Towers  
Dalal Street,  
Mumbai - 400 001

SCRIP CODE: **543066**

Dear Sir/Madam,

**The National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

SYMBOL: **SBICARD**

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read together with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that Stakeholders' Relationship and Customer Experience Committee of the Company has approved the allotment of 81,000 Fixed Rate, Unsecured, Rated, Taxable, Redeemable, Senior, Listed, Non-Convertible Debentures ("NCDs") of the face value of Rs. 1,00,000 each, at par, under Series 33 aggregating to Rs. 810 crores on private placement basis.

The details of the said allotment are furnished in **Annexure 'A'** enclosed herewith.

This intimation is also being uploaded on the Company's website at [www.sbicard.com](http://www.sbicard.com).

Kindly take the same on record.

Thanking you,

Yours Faithfully,  
**SBI Cards and Payment Services Limited**

**Payal Mittal Chhabra**  
**Company Secretary & Compliance Officer**

Encl: As above

**SBI Cards and Payment Services Ltd.**

DLF Infinity Towers, Tower C,  
12th Floor, Block 2, Building 3,  
DLF Cyber City, Gurugram - 122002,  
Haryana, India

Tel.: 0124-4589803  
Email: [customercare@sbicard.com](mailto:customercare@sbicard.com)  
Website: [sbicard.com](http://sbicard.com)

Registered Office:  
Unit 401 & 402, 4th Floor, Aggarwal Millennium Tower,  
E 1,2,3, Netaji Subhash Place, Wazirpur, New Delhi - 110034  
CIN - L65999DL1998PLC093849

**Annexure -A**

<b>Issuance of Debt Securities</b>		
<b>Sr. No.</b>	<b>Requirements of disclosure</b>	<b>Details</b>
(i)	Size of the issue	Rs 810 crores
(ii)	<b>Whether proposed to be listed?</b> If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited.
(iii)	Tenure of the instrument	5 years
	Date of allotment	May 17, 2023
	Date of maturity	May 17, 2028
(iv)	Coupon/Interest Offered	7.85% p.a.
	Schedule of payment of Coupon/interest and principal	Annual Interest/coupon payment. First Interest payment on May 17, 2024, Second Interest payment on May 19, 2025, Third Interest payment on May 18, 2026, Fourth Interest payment on May 17, 2027, Final Interest payment on May 17, 2028 along with maturity proceeds.
(v)	Charge/Security, if any, created over the assets	Nil, The Debentures are unsecured.
(vi)	Special rights/interest/ privileges attached to the instruments and changes thereof	NA
(vii)	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	NA
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	NA
(ix)	Details of redemption of Debentures	<u>Debenture Series 33:-</u> The Debentures shall be redeemed at the face value on May 17, 2028 i.e. after the expiry of five (5) years from the date of allotment i.e. May 17, 2023.

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**Payal Mittal Chhabra  
Company Secretary & Compliance Officer**

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