

## **PNC Infratech Limited**

An ISO 9001 : 2015 Certified Company

## Ref No: PNC/SE/93/23-24

To, The Manager Department of Corporate Services BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai-400 001 Scrip code:539150

Dear Sir,

Date: 22-12-2023

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Symbol: PNCINFRA

## <u>Sub.: Intimation of Achieving Financial Closure for a Highway Project on Hybrid Annuity Mode(HAM) of</u> <u>Ministry of Road Transport & Highways (MORT&H) being implemented through National Highways Division</u> <u>of UPPWD (Implementing Authority)</u>

PNC Infratech Limited (the Company) is pleased to inform you that for its Hybrid Annuity Mode (HAM) Project namely Construction of 4-lane highway from Km 49.155 to Km 74.700 (Singraur Uphar to Baranpur Kadipur Ichauli) of NH-731A with paved shoulders (including Ganga Bridge) in the state of Uttar Pradesh on Hybrid Annuity Mode (Package-III), through its SPV (Concessionaire) viz. Prayagraj Kaushambi Highway Package 3 Private Limited, wholly owned subsidiary of the Company has received a communication from the Office of Executive Engineer, National Highways Division, UPPWD, Prayagraj (Project Implementing Authority) on 22 December 2023 at 15.30 hrs by hand, confirming the achievement of Financial Closure for the said Project as detailed below:

SN.	Name of SPV and Project	Bid Project Cost (INR In Crores)	Mode	Construction and Concession Periods	Financial Close Date
1.	Prayagraj Kaushambi Highway Package 3 Private Limited Construction of 4-lane highway from Km 49.155 to Km 74.700 (Singraur Uphar to Baranpur Kadipur Ichauli) of NH-731A with paved shoulders (including Ganga Bridge) in the state of Uttar Pradesh on Hybrid Annuity Mode (Package-III)	819.00	Hybrid Annuity Mode (HAM)	Construction Period: 24 months from appointed date Operation Period: 15 years post construction	22.11.2023

This is for your information and record.

Thanking you,

For PNC Infratech Limited

Tapan Jain Company Secretary & Compliance Officer ICSI M. No.: A22603



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