



Ref No: PNC/SE/93/23-24

Date: 22-12-2023

To,  
The Manager  
Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001  
Scrip code:539150

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
NSE Symbol: PNCINFRA

Dear Sir,

**Sub.: Intimation of Achieving Financial Closure for a Highway Project on Hybrid Annuity Mode(HAM) of Ministry of Road Transport & Highways (MORT&H) being implemented through National Highways Division of UPPWD (Implementing Authority)**

PNC Infratech Limited (the Company) is pleased to inform you that for its Hybrid Annuity Mode (HAM) Project namely Construction of 4-lane highway from Km 49.155 to Km 74.700 (Singraur Uphar to Baranpur Kadipur Ichauli) of NH-731A with paved shoulders (including Ganga Bridge) in the state of Uttar Pradesh on Hybrid Annuity Mode (Package-III), through its SPV (Concessionaire) viz. Prayagraj Kaushambi Highway Package 3 Private Limited, wholly owned subsidiary of the Company has received a communication from the Office of Executive Engineer, National Highways Division, UPPWD, Prayagraj (Project Implementing Authority) on 22 December 2023 at 15.30 hrs by hand, confirming the achievement of Financial Closure for the said Project as detailed below:

SN.	Name of SPV and Project	Bid Project Cost (INR In Crores)	Mode	Construction and Concession Periods	Financial Close Date
1.	<b>Prayagraj Kaushambi Highway Package 3 Private Limited</b> Construction of 4-lane highway from Km 49.155 to Km 74.700 (Singraur Uphar to Baranpur Kadipur Ichauli) of NH-731A with paved shoulders (including Ganga Bridge) in the state of Uttar Pradesh on Hybrid Annuity Mode (Package-III)	819.00	Hybrid Annuity Mode (HAM)	<b>Construction Period:</b> 24 months from appointed date <b>Operation Period:</b> 15 years post construction	<b>22.11.2023</b>

This is for your information and record.

Thanking you,

For PNC Infratech Limited

**Tapan Jain**  
Company Secretary & Compliance Officer  
ICSI M. No.: A22603

