



## LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103  
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

**Date:** 08<sup>th</sup> October, 2022

To,

**BSE Limited**

The Corporate Relationship Department,  
P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,  
Mumbai – 400001

To,

**Head Listing & Compliance**

Metropolitan Stock Exchange of India Limited (MSEI)  
205(A), 2<sup>nd</sup> floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070

**Sub: Intimation of Credit Rating**

**Ref: BSE Scrip Code: 512455**

**BSE and MSEI Scrip ID: LLOYDSME**

---

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Brickwork Ratings India Private Limited vide its letter dated 07<sup>th</sup> October, 2022, has re-affirmed the Credit Rating of the Banks Fund Based Loan Facilities (Long Term) as BWR BBB+/Stable Upgrade (BWR Triple B plus).

You are requested to kindly take a note of the same

**For Lloyds Metals and Energy Limited**

---

**Trushali Shah**

**Company Secretary**

**Date: 08<sup>th</sup> October, 2022**

**Place: Mumbai**



**Brickwork Ratings India Pvt. Ltd.**

3rd Floor, Raj Alkaa Park, Kalena Agrahara,  
Bannerghatta Road, Bengaluru - 560 076  
P: +91 80 4040 9940 | F: +91 80 4040 9941

**BWR/BLR/HO/SRC/VS/4658/2022-23**

**07Oct2022**

**Mr. Mukesh R. Gupta**

Director

**Lloyds Metals and Energy Ltd**

A2, Second Floor, Madhu Estate,

Pandhurang Budhkar Marg,

Lower Parel

Mumbai - 400013

Maharashtra

**Dear Sir,**

**Sub: Annual Review of Ratings of Bank Loan Facilities of Lloyds Metals and Energy Ltd aggregating Rs.100.00 Crs. (Rupees One Hundred Crores Only).**

**Ref: BWR rating letter BWR/BLR/HO/SRC/VS/3600/2021-22 dated 19 August 2021**

On the Annual review of Lloyds Metals and Energy Limited's performance based on the information and clarifications provided by you, and as available in public sources, we are pleased to inform you that the ratings of Lloyds Metals and Energy Limited Bank Loan Facilities amounting to Rs.100.00 Crs., have been revised as follows:

Facilities**	Amount (Rs.Crs.)		Tenure	Rating#	
	Previous	Present		Previous(19 Aug 2021)	Present
<b>Fund Based</b>					
Term Loan -Out-standing	78.01	65.12	Long Term	<b>BWR BBB/Stable Upgraded</b>	<b>BWR BBB + /Stable Upgrade</b>
Cash Credit -Sanctioned	10.00	10.00			
Cash Credit -Proposed	11.99	24.88			
<b>Sub Total</b>	<b>100.00</b>	<b>100.00</b>			



Brickwork Ratings India Pvt. Ltd.

3rd Floor, Raj Alkaa Park, Kalena Agrahara,  
Bannerghatta Road, Bengaluru - 560 076  
P: +91 80 4040 9940 | F: +91 80 4040 9941

Facilities**	Amount (Rs.Crs.)		Tenure	Rating#	
	Previous	Present		Previous(19 Aug 2021)	Present
<b>Grand Total</b>	<b>100.00</b>	<b>100.00</b>	<b>(Rupees One Hundred Crores Only)</b>		

#Please refer to BWR website [www.brickworkratings.com](http://www.brickworkratings.com) for definition of the ratings assigned

\*\*Bank Loan facility details are furnished in Annexure-I

The Ratings are valid for twelve months from the date of this letter subject to terms and conditions that were agreed in your mandate dated **19 Jun 2022** and other correspondence, if any, and Brickwork Ratings' standard disclaimer pronounced at the end of this letter.

The rated Bank Loan facilities would be under surveillance / review during the said period. You are required to submit information periodically as per Annexure - II for the purpose of surveillance / review. You are also required to keep us informed of any information / development that may affect your entity's finances / performance without any delay. **You are also requested to submit No Default Statement on monthly basis.**

Best Regards,

Vidya Shankar

Principal Director - Ratings

**Note: Rating Rationale of all accepted Ratings are published on Brickwork Ratings website. All non-accepted ratings are also published on Brickwork Ratings website. Interested persons are well advised to refer to our website [www.brickworkratings.com](http://www.brickworkratings.com), If they are unable to view the rationale, they are requested to inform us on [brickworkhelp@brickworkratings.com](mailto:brickworkhelp@brickworkratings.com).**

## DISCLAIMER

Brickwork Ratings India Pvt. Ltd. (BWR), a Securities and Exchange Board of India [SEBI] registered Credit Rating Agency and accredited by the Reserve Bank of India [RBI], offers credit ratings of Bank Loan facilities, Non- convertible / convertible / partially convertible debentures and other capital market instruments and bonds, Commercial Paper, perpetual bonds, asset-backed and mortgage-backed securities, partial guarantees and other structured / credit enhanced debt instruments, Security Receipts, Securitization Products, Municipal Bonds, etc. [ hereafter referred to as "Instruments"].BWR also rates NGOs, Educational Institutions, Hospitals, Real Estate