

Manufacturers of :

AUTOMOTIVE HALOGEN, INCANDESCENT, LED LAMPS & HOUSE LED LAMPS

329, Avior Nirmal Galaxy, Near Deep Mandir Cinema,
L.B.S. Marg, Mulund (W), Mumbai - 400 080. India

+91 22 2565 1355 : www.uravilamps.com : info@uravilamps.com

CIN : L - 31500 MH 2004 PLC 145760



An IATF 16949:2016 Certified Organization

Date: - April 19, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

To,
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: URAVI

Scrip Code: 543930

Subject: - Outcome of Circular Resolution passed by Board of Directors of the Company on April 19, 2024

Ref: - Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

This is to inform you that pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; ('Listing Regulations') the Board of Directors through circular resolution passed on April 19, 2024, approved, inter alia, the following matter:

1. Considered and approved amendment to previous board resolution passed on April 15 2024 in connection to the adjustment to Warrant issuance price.

Pursuant to the same "The pricing terms for the issuance of warrants, as specified in the resolution passed on April 15, 2024 shall be adjusted from **Rs 300 to Rs 330 per warrant.**"

The total amount for which the securities are proposed to be issued will be adjusted to Rs. 49,50,00,000 (Rupees Fourty Nine Crore Fifty Lakhs Rupees)

Please note that on and from the date hereof, the Board Outcome dated April 15, 2024 for issuance of securities shall always be read collectively with this Outcome.

2. Approved corrigendum to the Notice of Postal ballot, details of the same shall be disclosed separately.

Kindly take this information on your records and acknowledge the receipt.

Thanking You.

Yours faithfully,

For and on behalf of

Uravi T and Wedge Lamps Limited

Kaushik Damji Gada

Whole-time Director & CFO

DIN: 00515876

Place: Mumbai

PLANT 1 : Q-6, Rajlaxmi Techno Park, Nashik-Bhiwandi Bypass, Sonale Village, Bhiwandi, Dist. Thane - 421 302, Maharashtra, INDIA.

PLANT 2 : Plot No.30-B, Sicop Industrial Estate, Dist. Kathua - 184102, Jammu & Kashmir, INDIA.

PLANT 3 : Plot No.17B & 20B, Sicop Industrial Complex IID Center, Govindsar, Dist. Kathua - 184102, Jammu & Kashmir, INDIA

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ANNEXURE- A

Sr. No.	Particulars	Details
1	Types of securities proposed to be Issued	Equity share warrant ('warrants')
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Up to 15,00,000 Equity Share warrant at an Issue Price of Rs 330 each convertible into 1 Equity Share of face value of Rs 10/- aggregating to Rs 49,50,00,000
4	Issue Price	Rs 330
5	Names of the investors	As per Annexure B
6	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	25% of the Consideration of the Warrant would be payable at the time of application and the balance would be payable on or before the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

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ANNEXURE B

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)	No. of Warrants (up to)	Outcome of the subscription/ Investment amount (INR) (Approx.)	Issue price/allotted price (in case of convertibles) (INR)
1.	Ms. Alisha Shah	Non- Promoter	6,50,000	Rs. 21,45,00,000/-	Rs 330
2.	Mr. Dhaval Vijay Shah	Non- Promoter	4,50,000	Rs. 14,85,00,000/-	Rs 330
3.	M/s. Minerva Ventures	Non- Promoter	2,00,000	Rs. 6,60,00,000/-	Rs. 330
4.	Ms. Nupur Shah	Non- Promoter	2,00,000	Rs. 6,60,00,000/-	Rs 330
Total			15,00,000	Rs. 49,50,00,000/-	

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