

Anant Raj Limited

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ARL/CS/13248

Date: March 17, 2023

To, The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051	To, The Listing Compliance Department, BSE Limited P. J. Tower, Dalal Street Mumbai – 400001
SYMBOL: ANANTRAJ	Scrip Code: 515055

Sub.: Allotment of unlisted, redeemable, transferable, non- convertible debentures ("Debentures") to eligible investors on private placement basis

Dear Sir,

This is further to our communication dated March 4, 2023, wherein the Board of Directors of the Company had approved the issuance of 5,500, unlisted, redeemable, transferable, non- convertible debentures ("Debentures") bearing face value of INR 10,00,000/- (Indian Rupees Ten Lakhs Only) each, in multiple tranches aggregating up to INR 550,00,00,000 (Indian Rupees Five Hundred and Fifty Crores Only) on a private placement basis. The first two tranches for an aggregate amount of upto INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores Only) being issued to eligible investors.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform that the Board of Directors of the Company at their meeting held today i.e., March 17, 2023, approved the allotment of 2,000 (Two Thousand) Debentures of face value of INR 10,00,000/- (Indian Rupees Ten Lakhs Only) aggregating to INR. 200,00,00,000/- (Indian Rupees Two Hundred Crores Only) in first tranche, on private placement basis to India Real Estate II Scheme III of Apollo Global Management.

The meeting of the Board of Directors of the Company commenced at 12:30 PM and concluded at 1:00 PM.

Any further update in this connection shall be submitted with the exchanges in due course.

You are requested to kindly take the same on your records.

Yours faithfully,
For Anant Raj Limited

Manoj Pahwa
Company Secretary
Membership No. A7812