

October 29, 2022

**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655**Scrip Code: - GOODLUCK**

Sub: Outcome of Board Meeting

Reference: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015

Dear Sir/ Madam,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, October 29, 2022 which commenced at 10.00 A.M. and concluded at 10:55 A.M., inter-alia, has considered and approved the followings:

- (1) Subject to the approval of the members and other authorities concerned, to issue on preferential basis, upto 10,00,000 (ten lakhs) warrants (hereinafter referred to as "Convertible Warrant"), at an exercise price of Rs. 450/- per underlying equity share of the face value of Rs. 2/- each (including a premium of Rs. 448/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the promoter category and 12,50,000 (twelve lakhs Fifty Thousand) equity shares (hereinafter referred to as "shares"), at an issue price of Rs. 450/- per equity share of the face value of Rs. 2/- each (including a premium of Rs. 448/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the non- promoter category;
- (2) Appointment of Mr. Madhur Gupta (DIN: - 03193827) as an Additional & Non- Executive Independent Director of the Company subject to the approval of the Shareholders in the forthcoming General Meeting;

- (3) Appointment of Mrs. Charu Jindal (DIN:- 09776017) as an Additional & Non- Executive women Independent Director of the Company subject to the approval of the Shareholders in the forthcoming General Meeting;
- (4) Appointment of CA Satish Kumar Gupta (DIN: 00354707) as an Additional & Non- Executive Independent Director of the Company subject to the approval of the Shareholders in the forthcoming General Meeting;
- (5) The draft postal ballot notice for approval of the shareholders.

Further, we hereby affirm that Mr. Madhur Gupta, Mrs. Charu Jindal and CA Satish Kumar Gupta appointed as a Director, is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.

As per the SEBI circular no. CIR/CFD/CMD/4/2015 dated 09th September, 2015 the requisite information is annexed hereto.

The postal ballot notice and other relevant documents shall be submitted in due course.

This is for your information and record.

Thanking You.

For GOODLUCK INDIA LIMITED

Director

Encl: as above

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

ANNEXURE 1

Sr. No.	Particulars	Detail	Detail
1.	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares	Equity Shares
2.	Type of Issuance	Preferential issue to persons belongs to promoter group	Preferential issue to persons belongs to non-promoter group
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 10,00,000 (Ten lakhs) Warrants, on preferential basis at an exercise price of Rs. 450/- per underlying equity share of the face value of Rs. 2/- each (including a premium of Rs. 448/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (promoter category person):	Upto 12,50,000 (twelve lakhs fifty thousand) equity shares, on preferential basis at an issue price of Rs. 450/- per equity share of the face value of Rs. 2/- each (including a premium of Rs. 448/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (non-promoter category person):
4.	Name of the Investors	<ol style="list-style-type: none"> 1 Manish Garg 2 Shikha Garg 3 Avrums India Private Limited 4 Shruti Aggarwal 5 Ankita Agarwal 6 Sudha Garg 7 Saras Garg 8 Rajat Garg 9 Tushar Garg 10 Sunil Kumar Garg 11 Sushil Kumar Garg 12 Rishabh Garg 	<ol style="list-style-type: none"> 1 Deepak Garg 2 Arya Gupta 3 Sygnific Corporate Solutions Private Limited 4 Praveen Kumar Jain 5 Anoop Aggarwal 6 Geetam Shree 7 Sunil Jain 8 Vinay Aggarwal 9 Deepali Aggarwal 10 Shilpy Aggarwal 11 Rekha R Gupta 12 Mannish Gupta 13 Anjali Gupta 14 Brijesh Kumar 15 Mukesh Khandelwal 16 Local Finance Private Limited
5.	Post-allotment securities: of	Not Applicable	Not Applicable

	Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors		
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.	Not Applicable

Annexure II

S. No.	Particulars	Mr. Madhur Gupta	Mrs. Charu Jindal	CA Satish Kumar Gupta
1.	Reason for Change	Appointment	Appointment	Appointment
2.	Date & terms of Appointment	Appointment With effect from 29th October 2022 for a term of 5 years, subject to the approval of the Shareholders	Appointment With effect from 29th October 2022 for a term of 5 years, subject to the approval of the Shareholders	Appointment With effect from 29th October 2022 for a term of 5 years, subject to the approval of the Shareholders
3.	Brief Profile	Mr. Madhur Gupta, a commerce graduate from Delhi University, is a visionary and successful entrepreneur having vast experience of more than 35 years in manufacturing & service sectors. He is also engaged in various CSR activity. He has started a NGO to incentivize the under privilege children for going to school and getting educated. Further he has shaken hand with a well-established NGO at International level to cater and take care of food need of girl child according their requirements.	Mrs. Charu Jindal, around 48 years old, Science Graduate & a Gold Medalist is having an experience of over 10 years in the field of management and administration. She is actively participating and involved in activities related to cultural and social causes.	CA Satish Kumar Gupta, all India rank holder, is a strategist with over 40 years of experience and have an expertise in the field of Corporate Finance, Law and Taxations. He is a practicing Chartered Account and actively engaged with various NGOs to contribute towards society upliftment.
4.	Disclosure of Relationship between the Director	None	None	None