

UDAYSHIVAKUMAR INFRA LIMITED
(Formerly known as UDAYSHIVAKUMAR INFRA PRIVATE LIMITED)
**Registered office: 1924A/196, Banashankari Badavane,
Near Nh-4 Bypass Davangere Karnataka India- 577005**



CIN: U45309KA2019PLC130901
Website: www.uskinfra.com

Email Id: cs@uskinfra.com
Telephone No: +918192297009

Date: 13.09.2023

To, BSE LTD Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai- 400001 BSE SCRIP CODE: 543861	To, National Stock Exchange of India Ltd Exchange Plaza, Bandra- Kurla Complex, Sandra (E), Mumbai – 400051 NSE EQUITY SYMBOL: USK
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ISIN: INE0N0Y01013

Dear Sir,

Sub: Newspaper advertisement regarding 04th AGM of the Company - Regulation 47 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith newspaper advertisement, regarding 04th Annual General Meeting of the Members of the Company scheduled on **Saturday, the 30th day of September, 2023 at 03:30 P.M. (IST)** at 1924a/196, Banashankari Badavane, Near Nh-4 Bypass Na Davangere – 577005, Karnataka, India, published in the following newspapers:

- a) Business Standard- BENGALURU (English) dated 09th September, 2023
- b) Hosadigantha- Davangere (Kannada) dated 09th September, 2023

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Udayshivakumar Infra Limited

Bharti Ramchandani
Company Secretary

Encl.: As above

GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 78 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 21 and 172 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of the Company, see "History and Certain Corporate Matters" on page 141 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 348 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 22,50,00,000/- divided into 2,25,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 15,44,89,800/- divided into 1,54,48,980 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 56 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Ravi Agarwal- 50,000 Equity Shares and Nikhil Aggarwal- 50,000 Equity Shares, aggregating to 1,00,000 Equity Shares of ₹10/- each.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED B A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: +91-11-40450193-97; Fax No: +91-11-26812683 Email: ipo@skylinerts.com Contact Person: Mr. Anuj Rana Website: www.skylinerta.com Registration Number: INR000003241 U74899DL1995PTC071324	Ms. Varsha Bansal Unit No. 703, 7th Floor, Jaksons Crown Heights Plot No. 3BI Twin District Centre, Sector 10 Rohini Delhi 110085 India Telephone: 011 – 45038228 Email: cs@cellecor.in Website: www.cellecor.com <i>Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i>

Before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at

Narnolia Financial Services Limited (Telephone: 011 – 45038228) **Lead Manager:** Narnolia Financial Services Limited (Telephone: +91- 8130678743). Bid-cum-application Forms will also be available

at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the

SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them under the "Issue Procedure" beginning on page 243 of the Red Herring Prospectus.

before making any investment decision.

For further considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.narnolia.com, involves a high degree of risk and for details relating to the same, see section titled "Risk Factors"

under the applicable U.S. state securities laws in the United States, and unless so registered, may not be offered or sold in the United States and the applicable U.S. state securities laws. There will be no public offering in the United States and the

For CELLECOR GADGETS LIMITED

On Behalf of the Board of Directors

Sd/-

Ravi Agarwal

Managing Director

Place: Delhi

Date: September 09, 2023

PSPCL Punjab State Power Corporation Limited
 (Regd. Office: PSEB Head Office, The Mall, Patiala)
 Corporate Identity Number U40109PB2010SGC033813
 Website: www.pspcl.in (Contact Number 9646118754)

Tender Enquiry No. 307/HPs/ED-IS-425 dated 05.09.23
 Dy.CE/ Hydel Projects, PSPCL, Shed A-3, Shakti Vihar, PSPCL, Patiala Invites E-Tender for Repair of one no. 132/11KV, 3 Ø, 6 MVA Power Transformer make Technical Associates Ltd. bearing Sr. No. SO0000168 alongwith Erection/Fitting, Testing and Commissioning.
 For detailed NIT & tender specification please refer to <https://eproc.punjab.gov.in> from 08.09.2023 onwards.
Note: Corrigendum and addendum, if any will be published online at <https://eproc.punjab.gov.in>
 76155/12/2154/2023/27632 C 632/23

PSPCL Punjab State Power Corporation Limited
 (Regd. Office: PSEB Head Office, The Mall, Patiala)
 Corporate Identity Number U40109PB2010SGC033813
 Website: www.pspcl.in (Contact no. 96461-17659, 96461-17604)

Tender Enquiry no. 1577/O&M/PC-2467 dated 08.09.23
 Chief Engineer / O&M (P&P Cell-II), GHTP, Lehra Mohabbat, invites E-tender for the Procurement of Caustic Soda Lye (47.5%) & Hydrochloric Acid for the year 2023-24, Quantity as per NIT.
 For detailed NIT & tender Specification please refer to <https://eproc.punjab.gov.in> from 08-09-2023 from 17:00 hrs. onwards.
Note: Corrigendum and addendum, if any will be published online at <https://eproc.punjab.gov.in>
 76155/12/2159/2023/27655 GHTP-72/23



UDAYSHIVAKUMAR INFRA LIMITED

CIN : U45309KA2019PLC130901 (Formerly known as Udayshivakumar Infra Private Limited)

Registered Office: # 1924/A-196, "Manjukrupa", Banashankari Badavane, Near NH-4 Bypass, Davangere-577005, Karnataka

Website: www.uskinfra.com, Email: cs@uskinfra.com, Phone: 08192-297009

Notice to the members of the company regarding 04th Annual General Meeting

Notice is hereby given that:

- The 04th Annual General Meeting ("AGM") of the Company will be held on Saturday, the 30th day of September, 2023 at 03:30 PM at the Registered Office of the Company at 1924A/196, Banashankari Badavane, Near Nh-4 Bypass Davangere Karnataka India- 577005, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), read with General Circulars issued by Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice calling the AGM.
- In compliance with the relevant circulars, the Notice of the AGM and the financial statements for the financial year 2022-23, along with Board's Report, Corporate Governance Report, Auditors' Report and other documents required to be attached thereto, will be sent to all the members of the Company in electronic mode to those members whose email address is registered with the Company/Depository Participant(s)/Registrar & Transfer Agent. The requirements of sending physical copy of above mentioned documents has been dispensed with vide MCA & SEBI circulars. The aforesaid the Company's website at www.uskinfra.com on the website of BSE Limited at www.bseindia.com and on the website of National Stock Exchange of India Limited at www.nseindia.com.
- Pursuant to Section 91 of the Companies Act, 2013 and Rules made thereunder and SEBI Listing Regulations, the Registrar of Members and Share Transfer Books for the purpose of AGM will be closed from Friday, September 22, 2023 to Saturday, September 30, 2023 (both days inclusive)
- Manner of registration/updated email address :
 - Members holding shares in physical mode, if any, who have not registered/updated their email address or who wish to temporarily get their email address and mobile number registered, are requested to register/update the same by writing to the company with details of folio number and attaching a self-attested copy of PAN card at cs@uskinfra.com or info@masserv.com,
 - Members holding shares in dematerialised mode, who have not registered/updated their email address with their Depository Participant(s), are requested to register/update their email address with their Depository Participant(s) with whom they maintain their demat account(s)
- Manner of casting vote(s) through remote e-voting
 - Members will have an opportunity to cast their vote(s) on the business as set out in the Notice of the AGM through remote e-voting.
 - The instructions of remote e-voting by the members holding shares in dematerialised mode, physical mode and for members who have not registered their email address has been provided in the Notice of the AGM. The Members attending the AGM, who have not cast their vote(s) by remote e-voting, will be able to vote at the AGM through Ballot Paper. The instructions for remote e-voting is available on the website of the Company at www.uskinfra.com.
 - The login credentials for casting votes through e-Voting shall be made available to the members through email. Members who do not receive email or whose email address is not registered with the Company/ MAS Services Limited/ Depository Participant (s), may generate login credentials by following instructions given in the Notes to the Notice of AGM
- Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for casting vote through Remote e- Voting.

FOR UDAYSHIVAKUMAR INFRA LIMITED

Name UDAYSHIVAKUMAR
 Designation Managing Director
 DIN 05326601
 Address # 1924 A/196, Behind Swami Vivekananda
 School Near NH4 Bypass Banashankari Badavane
 Davanagere-577005, KA IN

Place: Davangere, Karnataka

Date - 09th September 2023