

GENOMIC VALLEY BIOTECH LIMITED

[CIN : L01122HR1994PLC033029]



4 KM Stone, Berri Chhara Road, P.O. Tanda Heri, Tehsil
Bahadurgarh, District Jhajjar, HARYANA, INDIA - 124 507

genomicvalley@gmail.com

www.genomicvalley.com

+91 9811341542

Date: 10th February, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001
Email ID: corp.relations@bseindia.com

Ref: Genomic Valley Biotech Limited (539206/ GVBL)

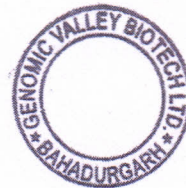
Sub: Submission of Outcomes of Board Meeting and Un-Audited Financial Results for the quarter ended 31.12.2022 and year to date from 01.04.2022 to 31.12. 2022

1. Intimation and disclosure under Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Un-Audited Financial Results and Limited Review Report for the quarter ended 31.12.2022 and year to date from 01.04.2022 to 31.12. 2022
2. Appointment of M/s SBR & Co. LLP, Company Secretaries, with immediate effect to issue Annual Secretarial Compliance Report for the Financial Year 2022-23 as per the Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 read with Circular No. CIR/CFD/CMD1/27/2019 dated February 08, 2019 issued by Securities and Exchange Board of India and other applicable provisions thereto
3. Appointment of ANDROS & CO., Chartered Accountants with immediate effect to issue Reconciliation of Share Capital Audit Report on quarterly basis for the Financial Year 2023-24 as per the Regulation 76 of SEBI (Depositories and Participants) Regulations, 1996 and any other provision applicable thereto
4. Appointment of M/s SBR & Co. LLP, Company Secretaries, New Delhi as Secretarial Auditors of the Company for the Financial Year 2022-23 as per the provisions of Section 204(1) of the Companies Act 2013 and Rule 9 of the Companies (Appointment and Remuneration of Managerial personnel) Rules 2014 and other applicable provisions if any of the Companies Act 2013 and applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (Brief Profile is attached herewith)

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Genomic Valley Biotech Limited ("Company") in its meeting held today approved the Un-Audited Financial Results (Standalone) of the Company for the Quarter ended 31.12.2022 and year to date from 01.04.2022 to 31.12.2022 as per Indian Accounting Standards (IND-AS) along with the Limited Review Report. Copy of the results along with the Limited Review Report of Statutory Auditors is attached herewith for your perusal.

1. Appointment of M/s SBR & Co. LLP, Company Secretaries, with immediate effect to issue Annual Secretarial Compliance Report for the Financial Year 2022-23 as per the Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 read with Circular No. CIR/CFD/CMD1/27/2019 dated February 08, 2019 issued by Securities and Exchange Board of India and other applicable provisions thereto



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The above information will also be available on the Company's Website, www.genomicvalley.com.

The meeting of the Board of Directors commenced on 11:45 A.M. and concluded at 01:45 P.M.

Please take the above on records.

Thanking you.

Yours sincerely

For Genomic Valley Biotech Limited



Yogesh Agrawal
Managing Director
DIN: 01165288
Add: G-74, Pushkar Enclave,
Paschim Vihar Delhi – 110063

GENOMIC VALLEY BIOTECH LIMITED
 Regd. Off: 4 K.M. STONE, BERRI CHHARRA ROAD, P.O. TANDAHERI,
 TEHSIL-BAHADURGARH, DISTT-JHAJJAR, HARYANA-124507
 CIN: L01122HR1994PLC033029

Statement of Un-Audited Financial Results for the quarter ended 31/12/2022 and Year to date from 01/04/2022 to 31/12/2022

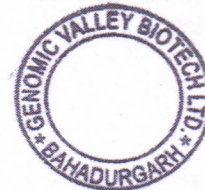
In Rs.

Sr. No.	Particular	3 months ended		Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous year ended
		31-Dec-22	30-Sep-22	30-Sep-21	31-Dec-21	31-Dec-22	31-Dec-21	31-Mar-22
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue From Operations	6,721,440	205,000	246,240	17,264,440	705,640	705,640	
II	Other Income	80,000	80,000	784,548	304,877	784,548	840,070	
III	Total Revenue (I+II)	6,801,440	285,000	1,030,788	17,569,317	1,490,188	1,545,710	
IV	Expenses							
	Cost of materials consumed	-	-	15,410	-	19,410	19,410	
	Purchases of Stock-in-Trade	6,019,200	-	-	15,836,800	-	-	
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-	-	
	Employee benefits expense	108,000	151,610	133,250	1,085,097	556,700	1,398,781	
	Financial costs	-	-	-	-	426,203	426,203	
	Depreciation and amortization expense	-	76,324	400,238	152,648	1,340,714	840,873	
	Other expenses	252,040	367,420	373,393	895,009	698,074	3,068,718	
	Total Expenses (IV)	6,379,240	595,354	922,291	17,969,554	3,041,101	5,753,985	
V	Profit / (Loss) before exceptional item and tax (III-IV)	422,200	-310,354	108,497	-400,237	-1,550,913	-4,208,275	
VI	Exceptional Item	8,958,000	925,000	-	2,928,212	-	4,191,783	
VII	Profit/loss before Tax (V-VI)	-8,535,800	614,646	108,497	-3,328,449	-1,550,913	-16,492	
VIII	Tax expenses							
	(1) Current Tax	-	-	-	-	-	-	
	(2) Deferred Tax	-	-	-	-	-	76,910	
IX	Profit/ (Loss) for the period from continuing operations (VII-VIII)	-8,535,800	614,646	108,497	-3,328,449	-1,550,913	-93,402	
X	Profit/ (Loss) from discontinued operations	-	-	-	-	-	-	
XI	Tax expense of discontinued operations	-	-	-	-	-	-	
XII	Profit/ (Loss) from discontinuing operations (after tax) (X-XI)	-	-	-	-	-	-	
XIII	Profit/Loss for the period (IX+XII)	-8,535,800	614,646	108,497	-3,328,449	-1,550,913	-93,402	
XIV	Other Comprehensive Income							
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-	
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-	
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit/ (Loss) and other Comprehensive Income for the period)	-8,535,800	614,646	108,497	-3,328,449	-1,550,913	-93,402	
XVI	Paid up Equity Share Capital, Equity Share of ₹ 10/- each	3,054,500	3,054,500	3,054,500	3,054,500	3,054,500	3,054,500	
XVII	Earning Per Equity Share (for continuing operation):							
	1) Basic	-2.79	0.20	0.04	-1.09	-0.51	-0.03	
	2) Diluted	-2.79	0.20	0.04	-1.09	-0.51	-0.03	
XVIII	Earning Per Equity Share (for discontinued operation):							
	1) Basic	-	-	-	-	-	-	
	2) Diluted	-	-	-	-	-	-	
XIX	Earning Per Equity Share (for discontinued & continuing operations):							
	1) Basic	-2.79	0.20	0.04	-1.09	-0.51	-0.03	
	2) Diluted	-2.79	0.20	0.04	-1.09	-0.51	-0.03	

Notes:

- The above Financial Results were reviewed by the Members of Audit Committee and approved by the Board of Directors at their respective Meeting held on 10th February, 2023. The Statutory Auditors of the company have carried out a Limited Review of the Financial Results for these financials.
- The Company has adopted Indian Accounting Standards (Ind AS) notified by Ministry of Corporate Affairs from 1st April 2017, with a transition date 1st April 2016 and accordingly these financial Result have been prepared in accordance with the companies (Indian Accounting Standard) Rules, 2015 prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- Company's Business activity falls within a single business segment i.e. Horticulture in terms of Ind-AS 108 on Segment Reporting.
- Figures for the prior period have been regrouped and / or rearranged wherever considered necessary as per the revised format prescribed by SEBI under SEBI (LODR) Regulations, 2015 and amended as per the Schedule III of the Companies Act, 2013.

For and on behalf of the Board of Genomic Valley Biotech Limited



Yogesh Agrawal
 Yogesh Agrawal
 (Chairman & Managing Director)
 DIN-01165288
 Add: G-74 Pushkar Enclave
 Paschim Vihar, New Delhi-110063

Place: Delhi
 Dated: 10/02/2023

ANDROS & CO.
CHARTERED ACCOUNTANTS

901, TOWER-1, PEARL OMAXE, PLOT B-1,
NETAJI SHUBHASH PLACE, PITAMPURA
DELHI-110034
Ph-011-47060901
Email: cabhavukgarg@gmail.com

LIMITED REVIEW REPORT

To,
The Board of Directors of
Genomic Valley Biotech Limited,
4 K.M. Stone, Berri Chharra Road,
Village- Kherka Musalman, P.O. Tandaheri,
Tehsil- Bahadurgarh, District- Jhajjar, Haryana-124507.

**Subject: Limited Review Report on the Un-Audited Financial Results for the Quarter ended on
December 31, 2022 and year to date from April 01, 2022 to December 31, 2022**

We have reviewed the accompanying statement of unaudited financial results for the **Quarter ended on December 31, 2022 and year to date from April 01, 2022 to December 31, 2022** ('the statement') of Genomic Valley Biotech Limited ('the Company') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement has been prepared by the Company's Management in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards, prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ANDROS & CO.
Chartered Accountants



Bhavuk Garg

(CA Bhavuk Garg)
(Partnership Firm)
(Membership No.-502310)

Place: Delhi
Date: 10-02-2023

UDIN: 23502310-BGUYBC-9282
Peer Review: 01211

ABOUT US

SBR & Co. LLP (SBRC) is an integrated service firm focused on corporate laws, registered as a Limited Liability Partnership under LLP ACT, 2008. SBRC is practicing company secretaries firm with the Institute of Company Secretaries of India (ICSI). SBRC is engaged in rendering efficacious services to its clients in the field of Company Law, Securities Laws, inbound and outbound Investment, Legal Due Diligence, Transaction documents, Joint Ventures, Foreign Collaborations, Technology Transfers, Mergers and Acquisitions, Listings and Capital Market Transactions.

SBRC key offerings also include setting up compliances, approvals from all the government departments including approvals from the Registrar of Companies, Ministry of Corporate Affairs, Foreign Investment Promotion Board (FIPB), Secretariat of Industrial Approvals (SIA), Reserve Bank of India (RBI), Director General of Foreign Trade (DGFT), Software Technology Parks of India (STPI), approvals for establishment of 100% Export Oriented Units (EOU), approvals for establishment of units in the Special Economic Zones (SEZ), Foreign Exchange Regulations, Foreign Direct Investment (FDI) in Retail, Trading, Non-banking finance companies etc.

Headquartered in Mumbai and having a branch in Gurugram and associates representing us in all the major cities of India, SBC has been in the forefront of the corporate sphere, having advised and represented corporate clients from across the globe, through a combination of hand holding and guidance. The partners have an average experience of over 10 years in handling complex legal issues touching on almost all aspects of Indian Corporate law. Team of 20 is working with SBC, out of which 8 are qualified professionals like CS/CA/LL.B.

OUR MISSION

SBRC strive to create a sustainable organization by developing a compliant environment by delivering qualitative, time bound & value-added services through optimum utilization of technology, professional skills and enduring customer satisfaction.

OUR VISION

SBRC is committed to be a leading one-stop solution partner with an edge in corporate governance and drive corporates to be 100% tech-compliant. Our vision serves as the route map of every aspect of our business by defining what we require to achieve for a sustainable and quality growth with substantial presence.

OUR AIMS

Our aim is to offer valuable insight into the prevailing economic and commercial climate of the country so as to promote a better understanding of the business and legal environment and assist clients in making decisions.

PARTNERS

Sumant K. Bhargava is founder partner of the firm. He has versatile exposure of more than 10 years in Corporate Laws and Compliances, FEMA, Registration and Licensing, Drafting and other legal matters. He has extensive knowledge and corporate experience.

Prior to entering into the profession of Practicing Company Secretary, he was employed as Company Secretary and Compliance Manager in various industries such as real estate, retail, media and logistics.

His major assignments in recent times include issue and listing of securities, XBRL, pre and post acquisition due diligence, closure of shareholders' agreement, JV/franchise/brand agreements, FEMA compliances, compounding of offences.

He has extensively traveled PAN India on professional engagements.

He has participated in the Board Leadership Training of Trainers Workshop conducted by International Financial Corporation, Global Corporate Governance Forum, NISM and ICSI.

He is a Fellow member of the Institute Company Secretaries of India and Bachelor of Commerce.

Rohit Batham associated with the profession of Company Secretaries for more than 8 years, is presently practicing as a Company Secretary and is the Founder Partner and branch head - Gurugram.

He had started his career as a company secretary of a renowned listed company. Later he entered in to profession of Practicing Company Secretary. He has versatile exposure in Corporate Laws and Accounting Compliances. He has hands on experience in Corporate Filings, dealing with statutory bodies, secretarial audit matters.

His major assignments in recent times include secretarial audit services, appearance before NCLT, Registrar of Companies, Buy back of shares, Condonation of delay, shifting of registered office, bulk XBRL, Handling Listed company compliances, etc.

He has extensively travelled PAN India on professional engagements.

He has participated in the Workshop conducted by IFCI and ICSI.

He is an Associate member of the Institute Company Secretaries of India, Bachelor of Law and Bachelor of Commerce.

MEET OUR TEAM

Jasneet Kaur Sahdev is a Company Secretary with 8 years of post-qualification experience in the field of Corporate Laws and Compliances, Bank Audits, FEMA, Taxation, Registration and Licensing, Project Financing from Banks and financial Institutions, Procurement of Export Licenses and other matters related to DGFT, Procurement of 100% EOU Licenses from Export Processing Zones (NEPZ), Drafting and other legal and financial matters mainly in to government companies.

Saurabh Gupta is a Chartered Accountant with 14 years of post-qualification experience in finance domain. He specializes in Strategic planning and Implementation, Finance & Accounts, Financial Control & Fund Management, Auditing & Statutory Compliances. He is having versatile corporate experience in Retail & FMCG Sector and has worked in financial controller role with DLF Brands.

Shivani Gupta is a Chartered Accountant with more than 7 years of post-qualification experience in statutory compliances, taxation and internal audit. Prior to associating with GSC, Shivani was employed in industry in Manager-Taxation role with a Listed EPC company.

Umakant Upadhyay is a Company Secretary from Institute of company secretary with experience of more than 3 years in experience on Corporate Law matters viz, Companies Act, Foreign Exchange Laws, IPR Laws, Corporate Secretarial, Incorporation of Companies, MCA 21 services, Secretarial Audit, XBRL & ROC searches Listing Agreements.

OUR SERVICES

- ❖ Registration, Registration, Formation & Incorporation of Private, Private, Public and Non-Profit Organization
- ❖ Formation of LLP (Limited Liability Partnership)
- ❖ Registration of Societies and Trusts Conversion
- ❖ Conversion of Private Company into Public and vice versa.
- ❖ Mergers, Amalgamations & Takeovers
- ❖ Listing and Delisting of Securities of Companies
- ❖ Secretarial Audit and Share Reconciliation Audit
- ❖ Corporate Governance Certification
- ❖ Annual Filing of Private, Public and Listed Companies
- ❖ Annual Filing or Balance sheet filing in XBRL Mode
- ❖ Certification of Depository Participants, Participants, Share Transfers, Managerial Remuneration, Annual Return etc.
- ❖ Consultation on All Corporate Laws & Tax Laws, GST Registration
- ❖ Expert advice on primary & Secondary Stock Market Appearance before NCLT, Registrar of Companies, Regional Director, Consumer Court & other Semi-Judicial Authorities.
- ❖ Buy back of shares
- ❖ Compounding of offences under Companies Act
- ❖ Condonation of Delay under Companies Act
- ❖ Shifting of Registered Office of the Company from one state to another
- ❖ Management Consultancy
- ❖ Project Financing
- ❖ Handling of all Secretarial, Financial and Legal functions of the Company

- ❖ Arranging & Conducting Board and General Meetings of the Company and all other group Companies and subsequent follow up decisions thereof
- ❖ Liaison and interaction with Company Advocates, Solicitors and Legal Consultants
- ❖ Preparation, Execution and Registration of all Legal documents
- ❖ Liaison with Lead Manager, SEBI, Stock Exchange, Registrar of Companies, Reserve Bank of India, Ministry of Corporate Affairs and other Government authorities
- ❖ All works related to the Company's Trademarks and Copyrights. Appearing before Trademarks and Copyrights Registrar
- ❖ Statutory Certification
- ❖ Services to Banks / FIs
- ❖ Issue of search and status reports,
- ❖ Advising on loan documentation and stamp duty etc.,
- ❖ Opinion on various company law matters,
- ❖ Advising on creation and registration of charges.
- ❖ Compliance audits
- ❖ RBI and Forex Laws Compliance
- ❖ Setting up of Foreign Subsidiaries.
- ❖ Setting up of Branch office, Liaison office, Project office and related compliances.
- ❖ FDI (Foreign Direct Investment) compliances.
- ❖ NRI (Non-Resident Indian) investment and compliances.
- ❖ Setting up of Offshore Companies

LEADING CLIENTS



For more information, reach us at:
SBR & CO. LLP, Company Secretaries

Head Office: Mumbai

G-44, Plot No. 47, Fantasia Business Park
Near Inorbit Mall, Sector-30A, Vashi, Navi Mumbai-400703
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