

Date: 29.05.2024

To,
The Secretary
Bombay Stock Exchange
New Trading Wing, Rotunda Building,
P J Tower, Dalal Street,
Mumbai – 400 001.

Subject: Audited Financial results for the quarter and year ended 31st March, 2024.

Dear Sir,

Please find attached the audited standalone financial results for the quarter and year ended 31st March, 2024 along with the Audit Report as per SEBI (Listing Obligations & Disclosure requirement) Regulations 2015.

The above were taken on record at the meeting of the Board of Directors of the Company held today, i.e., 29.05.2024. The meeting started at 10:00 a.m. and ended at 3:15 p.m.

The above is for your kind information and record.

Thanking You
For Supra Pacific Financial Services Limited

LEENA
YEZHUVATH

Digitally signed by
LEENA YEZHUVATH
Date: 2024.05.29
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CS Leena Yezhuvath
Company Secretary & Compliance Officer

Independent Auditor's Report on Quarterly Financial Results and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Supra Pacific Financial Services Ltd

Opinion and Conclusion

We have (a) audited the Financial Results for the year ended March 31, 2024 and (b) reviewed the Financial Results for the quarter ended March 31, 2024 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Financial Results for the Quarter and Year Ended March 31, 2024", of Supra Pacific Financial Services Limited ("the Company"), ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations").

Opinion on Annual Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Financial Results for the year ended March 31, 2024:

- i. is presented in accordance with the requirements of Regulations read with the circular in this regard; and
- ii. give a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit including other comprehensive income and other financial information of the Company for the quarter ended March 31, 2024 as well as the year ended March 31, 2024.

Basis for Opinion on the Audited Financial Results for the year ended March 31, 2024

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Statement

This Statement which includes the Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Financial Results for the year ended March 31, 2024 has been compiled from the related audited financial statements. This responsibility includes the preparation and presentation of the Financial Results for the quarter and year ended March 31, 2024 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities

(a) Audit of the Financial Results for the year ended 31, March 2024

Our objectives are to obtain reasonable assurance about whether the Financial Results for the year ended March 31, 2024 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



G. JOSEPH & ASSOCIATES

Chartered Accountants

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Financial Results of the company to express an opinion on the Annual Financial Results.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



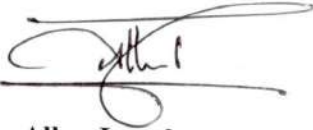
G. JOSEPH & ASSOCIATES

Chartered Accountants

Other Matter

- The Statement includes the results for the quarter ended March 31, 2024 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2024 and the unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our opinion /conclusion on the statement is not modified in respect of this matter.

For **G. Joseph & Associates**
Chartered Accountants
Firm Regn. No. 006310S



Allen Joseph
Partner
M. No. 228498



UDIN: 24228498BKDGLJ2096

Cochin
Date: May 29.2024

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(₹ In Lakhs)

| Sr. No. | Particulars | Quarter ended | | | Year Ended | |
|---------|---|------------------|---------------|---------------|-----------------|-----------------|
| | | 31-Mar-24 | 31-Dec-23 | 31-Mar-23 | 31-Mar-24 | 31-Mar-23 |
| | | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| | Revenue from operations | | | | | |
| (i) | Interest income | 644.38 | 529.10 | 321.61 | 1,929.08 | 1,052.65 |
| (ii) | Fees and Commission Income | 218.09 | 189.51 | 41.48 | 656.19 | 158.45 |
| (I) | Total revenue from operations | 862.47 | 718.61 | 363.09 | 2,585.27 | 1,211.10 |
| (II) | Other income | 2.25 | 1.38 | 1.50 | 6.16 | 25.23 |
| (III) | Total income (I+II) | 864.72 | 719.99 | 364.59 | 2,591.43 | 1,236.33 |
| | Expenses | | | | | |
| (i) | Finance costs | 291.71 | 248.97 | 150.76 | 921.07 | 501.49 |
| (ii) | Impairment on financial instruments | (20.95) | 9.24 | (7.24) | 41.42 | 31.58 |
| (iii) | Employee benefits expenses | 312.38 | 256.01 | 134.58 | 980.74 | 378.77 |
| (iv) | Depreciation, amortization and impairment | 84.95 | 73.95 | 47.97 | 280.29 | 126.11 |
| (v) | Other expenses | 146.94 | 66.02 | 33.44 | 307.79 | 147.96 |
| (IV) | Total expenses | 815.03 | 654.19 | 359.51 | 2,531.31 | 1,185.91 |
| (V) | (Loss) / profit before tax (III-IV) | 49.69 | 65.80 | 5.08 | 60.12 | 50.42 |
| (VI) | Tax expense: | | | | | |
| (1) | Current tax | (3.00) | 22.97 | (2.69) | 19.97 | 5.19 |
| (2) | Deferred tax | 6.81 | (2.45) | (14.01) | (26.65) | 19.45 |
| | | 3.81 | 20.52 | (16.70) | (6.68) | 24.64 |
| (VII) | (Loss)/profit for the period/year (V-VI) | 45.88 | 45.28 | 21.78 | 66.80 | 25.78 |
| (VIII) | Other comprehensive income | | | | | |
| | (A) (i) Items that will not be reclassified to profit or loss | | | | | |
| | Remeasurements of the defined benefit plans (net of tax) | 0.16 | - | (0.13) | (11.64) | (0.13) |
| (IX) | Total comprehensive income (VII+VIII) | 46.04 | 45.28 | 21.65 | 55.16 | 25.65 |
| (X) | Paid-up equity share capital (Face value of ₹10/- each) | 2,669.60 | 2,051.15 | 1,282.90 | 2,669.60 | 1,282.90 |
| (XI) | Other equity | 2,652.000 | - | 857.18 | 2,652.00 | 857.18 |
| (XII) | Earnings per equity share (*not annualised): | | | | | |
| | (a) Basic (₹) | *0.2 | *0.3 | *0.2 | *0.32 | 0.24 |
| | (b) Diluted (₹) | *0.2 | *0.3 | *0.2 | *0.32 | 0.24 |


 For  **SUPRA PACIFIC**
FINANCIAL SERVICES LIMITED

Joby George
 Managing Director
 DIN: 06429801

Notes:

1 Audited Statement of Assets and Liabilities

(₹ In Lakhs)

| Particulars | As at March 31, 2024 | As at March 31, 2023 |
|---|----------------------|----------------------|
| | (Audited) | (Audited) |
| ASSETS | | |
| (1) Financial assets | | |
| (a) Cash and cash equivalents | 320.99 | 434.93 |
| (b) Receivables | | |
| (I) Trade receivables | 162.00 | 162.84 |
| (II) Other receivables | - | - |
| (b) Loans | 12,997.03 | 6,106.41 |
| (c) Other financial assets | 202.37 | 71.65 |
| (2) Non-financial assets | | |
| (a) Current tax Assets /(liabilities) (net) | 137.68 | 58.91 |
| (b) Deferred tax asset | 28.00 | 3.69 |
| (c) Property, plant and equipment | 864.22 | 457.52 |
| (d) Right of use asset | 1,355.86 | 737.70 |
| (e) Other intangible assets | 51.46 | 5.02 |
| (f) Other non-financial assets | 42.39 | 15.65 |
| TOTAL - ASSETS | 16,162.00 | 8,054.32 |
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| (1) Financial liabilities | | |
| (a) Payables | | |
| (i) Trade payables | | |
| (i) Total outstanding dues of micro enterprises and small enterprises | - | - |
| (ii) Total outstanding dues of creditors other than micro enterprises and small enterprises | 38.60 | 16.68 |
| (b) Debt securities | 3,934.55 | 3,099.69 |
| (c) Borrowings (Other than debt securities) | 793.62 | 606.91 |
| (d) Subordinated liabilities | 4,525.87 | 1,381.86 |
| (e) Lease liability | 1,380.56 | 739.66 |
| (f) Other financial liabilities | 10.52 | 7.49 |
| (2) Non financial liabilities | | |
| (a) Provisions | 72.90 | 17.75 |
| (b) Other non-financial liabilities | 83.78 | 44.20 |
| (3) EQUITY | | |
| (a) Equity share capital | 2,669.60 | 1,282.90 |
| (b) Other equity | 2,652.00 | 857.18 |
| TOTAL - LIABILITIES AND EQUITY | 16,162.00 | 8,054.32 |



2 Audited Statement of cash flows for the year ended March 31, 2024

(₹ In Lakhs)

| Particulars | Year ended | |
|---|----------------------|----------------------|
| | As at March 31, 2024 | As at March 31, 2023 |
| | (Audited) | (Audited) |
| A. Cash flow from operating activities | | |
| Profit / (Loss) before tax | 60.12 | 50.42 |
| Adjustments for: | | |
| Interest income on loans | (1,929.08) | (1,052.65) |
| Finance Costs | 921.07 | 501.49 |
| Depreciation, amortization and impairment | 280.29 | 126.11 |
| Impairment on financial instruments | 34.08 | 6.46 |
| Net gain on fair value changes | - | - |
| Interest income from others | - | (8.13) |
| Gratuity Provision | 26.79 | 3.48 |
| Leave Encashment Provision | 11.30 | 2.15 |
| Operational cash flow from interest: | (595.43) | (370.67) |
| Changes in working capital: | | |
| Decrease/ (increase) in Receivables | 0.84 | (162.84) |
| Decrease/ (increase) in Loans | (6,588.80) | (2,420.90) |
| Decrease/ (increase) in Other Financial Assets | (69.51) | (52.57) |
| Decrease/ (increase) in Other Non Financial Asset | (26.74) | (3.26) |
| Increase/ (decrease) in Trade Payables | 21.92 | 14.79 |
| Increase/ (decrease) in Other Financial Liabilities | 3.03 | (19.90) |
| Increase/ (decrease) in Provisions | 7.76 | (11.23) |
| Increase/ (decrease) in Other Non-Financial Liabilities | 39.58 | 6.25 |
| | (7,207.35) | (3,020.33) |
| Interest received on loans | 1,585.82 | 977.45 |
| Finance costs | (489.15) | (388.90) |
| | (6,110.68) | (2,431.78) |
| Taxes Paid (Net) | (98.74) | (63.00) |
| Net cash (used in) / generated from operating activities (A) | (6,209.42) | (2,494.78) |
| B. Cash flow from investing activities | | |

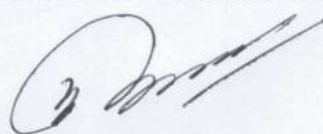


| | | |
|---|-----------------|-----------------|
| Purchase of property, plant and equipment | (507.63) | (413.07) |
| Purchase of Other intangible assets | (47.63) | (5.02) |
| Net cash used in investing activities (B) | (555.26) | (418.08) |
| C. Cash flow from financing activities | | |
| Proceeds from issue of equity shares, including securities premium | 3,144.49 | 991.91 |
| (Payment)/Receipt of Security deposits | (100.77) | (68.52) |
| Proceeds from finance lease | - | 7.96 |
| Net Proceeds from Subordinated Liabilities | 2,983.78 | 1,278.85 |
| Net Proceeds from issue of debentures | 689.10 | 433.50 |
| Net Proceeds from Borrowings other than Debt Securities | 186.71 | 331.91 |
| Transaction cost for Issue of Debt Securities | (9.65) | (35.32) |
| Transaction cost for Issue of Subordinated Liabilities | - | (30.35) |
| Equity capital raising expenses | (18.12) | (11.55) |
| Payment of lease liabilities | (224.79) | (113.60) |
| Net cash generated from financing activities (C) | 6,650.74 | 2,784.80 |
| Net increase / (decrease) in cash and cash equivalents (A+B+C) | (113.94) | (128.06) |
| Cash and cash equivalent at the beginning of the period | 434.93 | 562.99 |
| Cash and cash equivalents at the end of the period | 320.99 | 434.93 |



- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 29, 2024. Statutory Auditors of the Company have carried out limited review of the aforesaid results.
- 4 The Code on Wages, 2019 and Code on Social Security, 2020 ("the Codes") relating to employee compensation and post employment benefits that received Presidential assent have not been notified. Further, the related rules for quantifying the financial impact have not been notified. The Company will assess the impact of the Codes when the rules are notified and will record any related impact in the period the Codes becomes effective.
- 5 Consequent to the adoption of Indian Accounting Standards ('Ind AS') as notified under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules 2015 from April 1, 2019, the impairment losses have been determined and recognised under the expected credit loss method also considering any applicable guidance/ clarifications/ directions issued by the Reserve Bank of India or other regulators as and when they are issued and are applicable.
- 6 The Company's main business is financing activities. All activities are carried out within India. As such there are no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on "Operating Segments".
- 7 Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86
 - (a) The company has not transferred through assignment in respect of loans not in default during the period ended March 31, 2024
 - (b) The company has not transferred/acquired any stressed loans not in default during the period ended March 31, 2024
- 8 The company has designated an exclusive email ID viz. investorgrievance@suprapacific.com for investor grivance redressal.
- 9 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period.

For and on behalf of the Board of Directors
SUPRA PACIFIC FINANCIAL SERVICES LIMITED



Joby George
Chairman & Managing Director
(DIN : 06429801)



Place : Kochi
Date : May 29, 2024

Format for disclosure of related party transactions every six months

(Rs in Lakhs)

| S.No | Name | PAN | Name | Details of the counterparty | Relationship of the counterparty with the listed entity or its subsidiary | Type of related party transaction | Value of the related party transaction as approved by the audit committee | Value of transaction during the reporting period | In case monies are due | | Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter- in case any financial indebtedness is | | Details of the loans, inter-corporate deposits, advances or investments | | | | |
|--------------|--|-------------|--|-----------------------------|---|---|---|--|------------------------|-----------------|---|------|---|---|-------------------|--------|----------------------------------|
| | | | | | | | | | Opening balance | Closing balance | Nature of indebtedness (loan/ issuance of debt/ any other etc.) | Cost | Tenure | Nature (loan/ advance/ inter-corporate deposit/ investment) | Interest Rate (%) | Tenure | Secured/ unsecured |
| 1 | Central Bazaar India Limited | AAIICC3907H | Central Bazaar India Limited | AAIICC3907H | Associates / Enterprises owned or significantly influenced by Key Management Personnel or their relatives | Repayment of Corporate Loan Given | 48.13 | 4.74 | 32.16 | 27.42 | | | | | | | For installation of Solar Panels |
| 2 | Central Bazaar India Limited | AAIICC3907H | Central Bazaar India Limited | AAIICC3907H | Associates / Enterprises owned or significantly influenced by Key Management Personnel or their relatives | Interest on Loan Received | - | 3.04 | | | | | | | | | |
| 3 | Central Bazaar India Limited | AAIICC3907H | Central Bazaar India Limited | AAIICC3907H | Associates / Enterprises owned or significantly influenced by Key Management Personnel or their relatives | Loan Repaid (Net) | 1,000.00 | 1,000.00 | 1,000.00 | | | | | | | | For Working capital requirements |
| 4 | Central Bazaar India Limited | AAIICC3907H | Central Bazaar India Limited | AAIICC3907H | Associates / Enterprises owned or significantly influenced by Key Management Personnel or their relatives | Interest on Loan paid | - | 6.14 | | | | | | | | | |
| 5 | Central Bazaar India Limited | AAIICC3907H | Central Bazaar India Limited | AAIICC3907H | Associates / Enterprises owned or significantly influenced by Key Management Personnel or their relatives | Rent paid | - | 0.50 | | | | | | | | | |
| 6 | Central Financial Credit & Investment Co-operative India Ltd | AAIICC3907H | Central Financial Credit & Investment Co-operative India Ltd | AAIICC3907H | Associates / Enterprises owned or significantly influenced by Key Management Personnel or their relatives | Rent deposit paid | - | 2.11 | | | | | | | | | |
| 7 | Joby George | AGOP1913F | Joby George | AGOP1913F | Key Management Personnel | Rent paid | - | 1.96 | | | | | | | | | |
| 8 | Joby George | AGOP1913F | Joby George | AGOP1913F | Key Management Personnel | Remuneration paid | - | 7.50 | | | | | | | | | |
| 9 | Joby George | AGOP1913F | Joby George | AGOP1913F | Key Management Personnel | Debiture redeemed | 50.00 | 50.00 | | | | | | | | | |
| 10 | Joby George | AGOP1913F | Joby George | AGOP1913F | Key Management Personnel | Subordinated debt paid | (50.00) | | | | | | | | | | |
| 11 | Joby George | AGOP1913F | Joby George | AGOP1913F | Key Management Personnel | Interest on Debenture/ Subordinated debt paid | - | 8.67 | | | | | | | | | |
| 12 | Joshi George | AGOP1913F | Joshi George | AGOP1913F | Key Management Personnel | Issue of Equity Shares | - | 210.00 | | | | | | | | | |
| 13 | Joshi George | AGOP1913F | Joshi George | AGOP1913F | Key Management Personnel | Remuneration paid | - | 4.20 | | | | | | | | | |
| 14 | Joshi George | AGOP1913F | Joshi George | AGOP1913F | Key Management Personnel | Remuneration paid | - | 6.90 | | | | | | | | | |
| 15 | Abhin Avubakkar | AMQDA2093P | Abhin Avubakkar | AMQDA2093P | Director | Issue of Equity Shares | - | 75.00 | | | | | | | | | |
| 16 | Abhin Avubakkar | AMQDA2093P | Abhin Avubakkar | AMQDA2093P | Director | Interest on Debenture/ Subordinated debt paid | - | 4.85 | | | | | | | | | |
| 17 | Abhin Avubakkar | AMQDA2093P | Abhin Avubakkar | AMQDA2093P | Director | Debiture redeemed | (6.00) | | | | | | | | | | |
| 18 | Sandeep Babu T | BNAF8734D | Sandeep Babu T | BNAF8734D | Director | Issue of Equity Shares | - | 55.00 | | | | | | | | | |
| 19 | Sandeep Babu T | BNAF8734D | Sandeep Babu T | BNAF8734D | Director | Issue of Equity Shares | - | 55.00 | | | | | | | | | |
| 20 | Manoj K | ASPR2725M | Manoj K | ASPR2725M | Director | String fee | - | 0.60 | | | | | | | | | |
| 21 | Manoj K | ASPR2725M | Manoj K | ASPR2725M | Director | String fee | - | 0.60 | | | | | | | | | |
| 22 | Ashta B R | ASPR2725M | Ashta B R | ASPR2725M | Director | Issue of Equity Shares | - | 55.00 | | | | | | | | | |
| 23 | Manju John | BHFP3650E | Manju John | BHFP3650E | Relative of Promoter/Director | Issue of Equity Shares | - | 25.00 | | | | | | | | | |
| 24 | Radhika P | EOZPR2880I | Radhika P | EOZPR2880I | Relative of Promoter/Director | Issue of Equity Shares | - | 45.00 | | | | | | | | | |
| 25 | Ashta B R | BHFP3650E | Ashta B R | BHFP3650E | Relative of Promoter/Director | Interest on Debenture/ Subordinated debt paid | - | 3.04 | | | | | | | | | |
| 26 | Ashta B R | BHFP3650E | Ashta B R | BHFP3650E | Relative of Promoter/Director | Debiture/Subordinated Debt issued | - | 11.00 | | | | | | | | | |
| 27 | Ashta B R | BHFP3650E | Ashta B R | BHFP3650E | Relative of Promoter/Director | Debiture/Subordinated Debt issued | - | 10.00 | | | | | | | | | |
| 28 | Ashta B R | ACGPA9927N | Ashta B R | ACGPA9927N | Relative of Promoter/Director | Debiture/Subordinated Debt issued | - | 5.00 | | | | | | | | | |
| 29 | Joby Sebastian | AEMPM8991C | Joby Sebastian | AEMPM8991C | Independent Director | String fee | - | 0.60 | | | | | | | | | |
| 30 | Dhanya Jose | AIOP58753N | Dhanya Jose | AIOP58753N | Independent Director | String fee | - | 0.60 | | | | | | | | | |
| 31 | Amar K | AKUP03469I | Amar K | AKUP03469I | Independent Director | String fee | - | 0.50 | | | | | | | | | |
| 32 | MUMBAI Finance Services India Pvt Ltd | BUVPA27161G | MUMBAI Finance Services India Pvt Ltd | BUVPA27161G | Independent Director | String fee | - | 0.60 | | | | | | | | | |
| 33 | MUMBAI Finance Services India Pvt Ltd | ADMF33090C | MUMBAI Finance Services India Pvt Ltd | ADMF33090C | Material related party | Issue of Equity Shares | 50.00 | 50.00 | | | | | | | | | |
| 34 | MUMBAI Finance Services India Pvt Ltd | ADMF33090C | MUMBAI Finance Services India Pvt Ltd | ADMF33090C | Material related party | Issue of Equity Shares | 50.00 | 50.00 | | | | | | | | | |
| Total | | | | | | | 1,687.15 | 1,032.16 | 27.42 | | | | | | | | |



For
SUPRA PACIFIC
FINANCIAL SERVICES LIMITED

Joby George
Managing Director
DIN: 06429801

Date: 29th May 2024

Ref: SPFSL/BSE/SEC/2024-25/10

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

Sub: Declaration with respect to unmodified opinion to the Audited Standalone Financial Results for the financial year ended 31st March, 2024.

Ref: Supra Pacific Financial Services Limited

DECLARATION FOR UNMODIFIED OPINION

We declare that the Audited Standalone Financial Results for the Financial year ended March 31, 2024 have been approved by the Board of Directors of the company at the meeting held today, 29.05.2024. the Statutory Auditors of the Company, G. Joseph & Associates, Chartered Accountant (FRN 006310S) have issued an Audit Report with unmodified opinion on Standalone financial result for the quarter and year ended 31st March, 2024.

This Declaration is issued in Compliance of Regulation 33 (3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended from time to time.

Thanking You

For Supra Pacific Financial Services Limited

 **SUPRA PACIFIC**TM
FINANCIAL SERVICES LIMITED


Joby George
Managing Director
DIN: 06429801

Joby George
Chairman & Managing Director



Ref: SPFSL/BSE/SEC/2024-25/09

Date: 29.05.2024

**The Manager
Listing
Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI - 400 001**

Sub: Submission of Statement under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 52(7)** of SEBI(LODR)Regulations, 2015, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such format as may be specified by the Board, till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved.

Pursuant to **Regulation 52(7A)** of SEBI(LODR)Regulations, 2015, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, in such format as may be specified by the Board, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved.

In respect of the above, the existing non – convertible securities issued by the company have been fully utilized. The details are as follows:

A. Statement of utilisation of issue proceeds (As per Reg 52(7) of SEBI LODR Regulations 2015):

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/Private placement) | Type of instrument | Date of raising funds | Amount Raised Cr. | Funds utilized | Any deviation (Yes/No) | If Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|--------------------|------|--|--------------------|-----------------------|-------------------|----------------|------------------------|---|-----------------|
| | | | | | | | | | |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|---------------|-------------------|----------------------------|-----------|--------|--------|----|----|----|
| Supra Pacific Financial Services Limited | INE268 T07343 | Private Placement | Non-Convertible Securities | 04-Mar-24 | 0.5425 | 0.5425 | No | NA | NA |
| Supra Pacific Financial Services Limited | INE268 T07350 | Private Placement | Non-Convertible Securities | 04-Mar-24 | 0.2780 | 0.2780 | No | NA | NA |
| Supra Pacific Financial Services Limited | INE268 T07368 | Private Placement | Non-Convertible Securities | 04-Mar-24 | 0.3000 | 0.3000 | No | NA | NA |
| Supra Pacific Financial Services Limited | INE268 T07376 | Private Placement | Non-Convertible Securities | 04-Mar-24 | 1.0920 | 1.0920 | No | NA | NA |

There have been NO material deviations in each of the above issuances in the use of proceeds as compared to objects of the issue. Below are the details:

B. Statement of deviation / variation in use of Issue proceeds (As per Reg 52(7A) of SEBI LODR Regulations 2015)

| Particulars | Remarks |
|---|--|
| Name of listed entity | Supra Pacific Financial Services Limited |
| Mode of fund raising | Private placement |
| Type of instrument | Non-Convertible Securities |
| Date of raising funds | 04-Mar-24 |
| Amount raised | 2.2125 Crores |
| Report filed for quarter ended | 30-06-2023 |
| Is there a deviation/ variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | No |
| If yes, details of the approval so | NA |

| | |
|--|----|
| required? | |
| Date of approval | NA |
| Explanation for the deviation/ variation | NA |
| Comments of the audit committee after review | NA |
| Comments of the auditors, if any | NA |

C. Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilised | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
|--|-------------------------|---------------------|-----------------------------|----------------|---|-----------------|
| NA | | | | | | |
| Deviation could mean: <ul style="list-style-type: none"> a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |

Yours Faithfully,

For Supra Pacific Financial Services Limited

LEENA
YEZHUVATH

Digitally signed by
LEENA YEZHUVATH
Date: 2024.05.29
15:05:08 +05'30'

Leena Yezhuvath
Company Secretary