

Regd. & Head Office  
P. B. No.599, Mahaveera Circle  
Kankanady  
Mangaluru – 575 002

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E-Mail : [comsec@ktkbank.com](mailto:comsec@ktkbank.com)  
Website : [www.karnatakabank.com](http://www.karnatakabank.com)  
CIN : L85110KA1924PLC001128

**SECRETARIAL DEPARTMENT**

05.04.2019

HO/SEC/27 /2019-20

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza,C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
Mumbai-400 051

The General Manager  
**BSE Limited**  
Corporate Relationship Dept.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Script Code: **KTKBANK**

Script Code: **532652**

Dear Sir/Madam,

**Sub: Undertaking for the year ended 31st March, 2019 pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that, all the documents and intimations for the year ended 31st March 2019 have been submitted to the Debenture Trustee i.e., IDBI Trusteeship Services Limited as required in terms of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and Trust Deeds executed with the debenture trustee.

We request you to take the same on record.

Thanking you,

Yours Faithfully,

  
**Prasanna Patil**  
Company Secretary & Compliance Officer