

ICFL/LS/0133/2023-24

4 October 2023

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Debenture Committee of the Company vide Circular Resolution #4/2023-24 dated 03 October 2023, approved allotment of 10,000 - Unsecured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, for cash, at par, (“Debentures”) aggregating to INR 100,00,00,000 (Indian Rupees One Hundred Crore) on Private Placement basis under 10.25% ICFL 23-24/Series XIV 2025.

We request you to note the details of the aforesaid allotment as under:

Type of Securities	Unsecured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each
Type of Issuance	Private Placement
Particulars	10.25% ICFL 23-24/Series XIV 2025
Total Number of Non-Convertible Debentures	10,000 NCDs
Size of Issue	INR 100 crore
Tenor (from deemed date of allotment)	18 Months
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	10.25%
Schedule of payment of Coupon/Interest and Principal	Interest: Monthly; Principal: On Maturity as detailed in Annexure
Security	N.A.
Special right/interest/privileges attached to the Non-Convertible	Not Applicable

IndoStar Capital Finance Limited

Registered Office: Unit No. 505, 5th Floor, Wing 2/E, Corporate Avenue, Andheri - Ghatkopar Link Road, Chakala, Andheri (East), Mumbai – 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com CIN: L65100MH2009PLC268160

Debentures and charges thereof.	
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1 Lakh per Debenture on maturity i.e. 03 April 2025

Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the Placement Memorandum

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,
For IndoStar Capital Finance Limited

Shikha Jain
Company Secretary & Compliance Officer

Encl.: as above

IndoStar Capital Finance Limited

Registered Office: Unit No. 505, 5th Floor, Wing 2/E, Corporate Avenue, Andheri - Ghatkopar Link Road, Chakala, Andheri (East), Mumbai – 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com CIN: L65100MH2009PLC268160

Annexure

Schedule of payment of Coupon/Interest and Principal and Details of redemption of debentures

Series XIV

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	03-Nov-23	868.17
2.	Coupon Payment	03-Dec-23	840.16
3.	Coupon Payment	03-Jan-24	868.17
4.	Coupon Payment	03-Feb-24	868.17
5.	Coupon Payment	03-Mar-24	812.16
6.	Coupon Payment	03-Apr-24	868.17
7.	Coupon Payment	03-May-24	840.16
8.	Coupon Payment	03-Jun-24	868.17
9.	Coupon Payment	03-Jul-24	840.16
10.	Coupon Payment	03-Aug-24	868.17
11.	Coupon Payment	03-Sep-24	868.17
12.	Coupon Payment	03-Oct-24	840.16
13.	Coupon Payment	03-Nov-24	870.55
14.	Coupon Payment	03-Dec-24	842.47
15.	Coupon Payment	03-Jan-25	870.55
16.	Coupon Payment	03-Feb-25	870.55
17.	Coupon Payment	03-Mar-25	786.30
18.	Principal Payment	03-Apr-25	1,00,870.55

IndoStar Capital Finance Limited

Registered Office: Unit No. 505, 5th Floor, Wing 2/E, Corporate Avenue, Andheri - Ghatkopar Link Road, Chakala, Andheri (East), Mumbai – 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com |

www.indostarcapital.com CIN: L65100MH2009PLC268160