



Date: 08th April, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India
Scrip Code: 532668

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
Symbol: AURIONPRO

Dear Madam / Sir

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by Aurionpro Solutions Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, as amended (the "Issue")

Please refer to our letter dated 03rd April, 2024 intimating you about the meeting of the Fund Raising Committee (the "**Committee**") to be held on 08th April, 2024 in respect of the Issue.

The Issue opened on 03rd April, 2024 and the same was intimated to you *vide* our letter dated 03rd April, 2024. We wish to inform you that the Committee at its meeting held today i.e. 08th April, 2024 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. 08th April, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved, the allocation of 18,88,665 Equity Shares at an Issue price of ₹ 2,000/- per Equity Share (including a premium of ₹ 1,990/- per Equity Share) (which takes into account a discount of ₹ 103.68/- per Equity Share representing 4.93% to the floor price of ₹ 2,103.68/- per Equity Share, in accordance with the SEBI ICDR Regulations) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 (1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and adopted the placement document dated 08th April, 2024
- d. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and

The meeting of the Committee commenced at 23:00 and concluded at 23:40.



We request you to kindly take this on records and treat the same as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Aurionpro Solutions Limited

Ninad Kelkar
Company Secretary