



08th November, 2021

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 540064
Scrip Code of Debt: 958809, 958810 & 959518

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
Symbol: FRETAIL

Dear Sir / Madam,

Ref.: Intimation under Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub.: Update on Meetings convened under the directions of the Hon'ble National Company Law Tribunal

In furtherance to letters dated October 10, 2021, submitting Notices of the following Meetings scheduled to be convened pursuant to the directive order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') dated September 28, 2021:

- Meeting of Equity Shareholders – November 10, 2021;
- Meeting of Secured Creditors – November 11, 2021;
- Meeting of Unsecured Creditors – November 11, 2021.

Please be informed that pursuant to the representation received from the Secured Creditor, the Company alongwith the other Transferor Companies in the Composite Scheme of Arrangement filed an Application being Company Application No. 350 of 2021 ("**Application**") praying to reschedule the dates for convening the aforesaid Meetings.

The above Application was listed today before the Hon'ble NCLT, which was heard. Amazon had also filed an Application praying for dismissing the Application for conducting the aforesaid meetings pursuant to the Arbitral Tribunal Order dated 21st October, 2021. On hearing the parties at length, the Hon'ble NCLT has reserved the said Application as well as the Application filed by Amazon for Orders. However, the Hon'ble NCLT has directed that no meeting to be held until final order is pronounced on the Applications.

Accordingly, we hereby inform that the above Meetings are deferred under the directions of the Hon'ble NCLT and would not be conducted as per their earlier respective schedules. Pursuant to the provisions of the applicable laws and regulations, the Company will duly inform the Stock Exchanges and other stakeholders / concerned on the revised schedule of the meetings as may be directed by the Hon'ble NCLT.

The written copy of the above order of the Hon'ble NCLT is awaited.

Accordingly, e-voting facility provided by the Company for voting on the business mentioned in the Notices of above Meetings stand cancelled.

Thanking you,

Yours faithfully,
For **Future Retail Limited**

Virendra Samani
Company Secretary

CC: **Singapore Exchange Securities Trading Limited**
2, Shenton Way, #02-02, SGX Centre 1.
Singapore - 068 804