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Ref No: APSEZL/SECT/2020-21/173

February 2, 2021

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPOINTS**

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended - Allotment of Fixed Rate Senior Unsecured Notes of US\$500,000,000**

Dear Sir,

This is in furtherance to our letter dated January 26, 2021. We are pleased to inform you that the Company has raised US\$500,000,000 by allotment of fixed rate senior unsecured notes ("Notes") in accordance with Regulation S / Rule 144A of the U.S. Securities Act, 1933 (comprising US\$ 200.336 million under Rule 144A of the U.S. Securities Act, 1933 and US\$ 299.664 million under Regulation S of the U.S. Securities Act, 1933) and applicable Indian laws.

The said Notes are expected to be listed on Singapore Exchange Securities Trading Limited and the India International Exchange (IFSC) Limited.

The Finance Committee meeting commenced at 9:15 p.m. and concluded at 9:50 p.m.

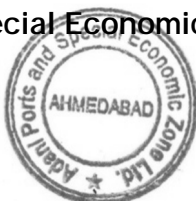
Kindly take the same on your record.

Thanking you,

Yours faithfully,  
**For Adani Ports and Special Economic Zone Limited**



**Kamlesh Bhagia**  
Company Secretary



**Note:**

*This information is not an offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the US Securities Act of 1933 (the “Securities Act”) or any state securities laws of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Issuer and will contain detailed information about the Issuer and its management, as well as financial statements. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The securities referred to in this announcement will be offered and sold in the United States only to qualified institutional buyers (as defined in Rule 144A under the Securities Act (“Rule 144A”)) in accordance with Rule 144A and to non-US persons outside the United States in offshore transactions in accordance with Regulation S.*

*A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction, or withdrawal at any time by the assigning rating organization. Similar ratings on different types of securities do not necessarily mean the same thing. The significance of each rating should be analyzed independently from any other rating.*

