



Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai - 400 710, India

Tel : +91 022 3038 6286
Fax: +91 022 3037 6622
www.rcom.co.in

January 07, 2020

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38/8347/48 /
66418124/25/26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019/ 140 dated November 21, 2019

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019, for the quarter ended December 31, 2019.

Reliance Communications Limited ("**RCL**") is currently undergoing corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("**Code**"). Therefore, the debts of RCL shall be resolved in accordance with the provisions of the Code.

Yours faithfully,

For Reliance Communications Limited

Rakesh Gupta
Company Secretary

Encl.:- as above.

*(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016, vide order of the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**"), dated May 15, 2018. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Anish Niranjana Nanavaty, appointed by the Hon'ble NCLT vide order dated June 21, 2019, which was published on the website of the NCLT on June 28, 2019.)*

Registered Office:

Reliance Communications Limited. H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710
CIN No.: L45309MH2004PLC147531



Disclosure as per SEBI circular dated November 21, 2019 in respect of defaults of payment of interest/ repayment of principal amount on loans/ financial institutions and listed debt securities as at December 31, 2019

Sr.	Type of disclosure	₹ in crore
1	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date	28,825
B	Of the total amount outstanding, amount of default as on date	28,825
2	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	3,750
B	Of the total amount outstanding, amount of default as on date	3,750
3	Total financial indebtedness of the listed entity including short-term and long-term debt	32,575

Note

- i. Foreign Currency Loans has been converted at Exchange Rate of March 31, 2018 i.e. 1 US Dollar = ₹ 65.175, as considered in Financial Statements.
- ii. As the Company is under Insolvency and Bankruptcy Code 2006 (IBC) and all the lenders have filed their claims and therefore, all amounts outstanding as per Financial Statements are considered as in default.
- iii. Above table does not include interest of ₹ 6,840 crore on Loans from banks/ financial institutions and ₹ 1,155 crore on NCDs which is not provided for in the financial statements.