



RAJ OIL MILLS LTD.

November 04, 2019

To,

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

The National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, Block – G
Bandra Kurla Complex, Bandra – East
Mumbai – 400 051

Dear Sir,

Subject: Disclosure as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Reference: Order dated 19th April, 2018 of Hon'ble NCLT, Mumbai Bench in MA 35 of 2018 in CP No. 1132/I&BC/MB/MAH/ 2017

Order dated 20th March, 2019 of Hon'ble NCLAT, New Delhi in Company Appeal (AT) (Insolvency) No. 309 & 671 of 2018.

Pursuant to the provision of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, this is to inform you that the Sales Tax Department/ Income Tax Department had filed an Appeal in Hon'ble National Company Law Appellate Tribunal (NCLAT) against the Order of Hon'ble National Company Law Tribunal, Mumbai Bench dated 19th April, 2018, in which the Hon'ble NCLAT vide it's Order dated 20th March, 2019 said that, **to quote we find no reason to interfere with the impugned Order challenged in Company Appeal (AT) 309 & 671 of 2018. The entire appeal stand disposed with the aforesaid observations.**

Further to inform you that the Sales Tax Department/ Income Tax Department had filed Special Leave Petition alongwith the Condonation of Delay Application in the Hon'ble Supreme Court against the Oder dated 20th March, 2019 passed by the Hon'ble National Company Law Appellate Tribunal (NCLAT).

Request you to kindly take note of the aforesaid letter on record and acknowledge the receipt.

Thank you.

For Raj Oil Mills Limited

Ankit Kumar Jain
Company Secretary & Compliance Officer

