

Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

September 17, 2021

To,
BSE Limited
Department of Corporate Services
Listing Department
P. J. Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex; Bandra (East)
Mumbai - 400 051

Subject: Issuance of Non-Convertible Debentures on Private Placement Basis

Dear Sir/Madam,

Pursuant to Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), we wish to inform the Exchange that the Company intends to issue 1,000 Secured Principal Protected Market Linked Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- each, amounting to Rs. 100 Crores on Private Placement Basis, in one or more tranches.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance officer