

July 10, 2023

To,  
**The Manager,  
National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East, Mumbai-400051

**The Manager,  
BSE Limited**  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400001

**Symbol: SATIN****Scrip Code: 539404****Sub: Outcome of the Board Meeting of Satin Creditcare Network Limited (“the Company”)****Ref: Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/Madam,

With reference to earlier intimation dated July 4, 2023 and in terms of Regulations 30 and 51 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. July 10, 2023 have, *inter-alia*, considered and approved:

1. The proposal for raising of funds by way of issuance of Non-Convertible Debentures (“NCDs”) upto INR 5,000 Crore (Indian Rupees Five Thousand Crore only) on private placement basis, **in one or more tranches**, within a period of 1 (one) year from the date of shareholders’ approval, to any category of investors eligible to invest in the NCDs, subject to approval of Shareholders in the ensuing Annual General Meeting (“AGM”).
2. The Notice of 33<sup>rd</sup> AGM of the Company to be held on Wednesday, August 9, 2023 through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”)
3. Appointment of Mr. Vikas Gupta as “**Chief Compliance Officer**” with effect from July 11, 2023, in terms of RBI circular on Chief Compliance Officer & Scale Based Regulation that are applicable for NBFCs. Post appointment, he will be designated as “**Company Secretary & Chief Compliance Officer**”.

Further, the details required to be disclosed as per the SEBI circular number CIR/CFD/CMD/4/2015 dated September 09, 2015 are provided as **Annexure-A** below.

The meeting of Board of Directors was commenced at 3:21 P.M. and concluded at 3:45 P.M.

This is for your information and record.

Thanking You.

Yours faithfully,  
For **Satin Creditcare Network Limited**

**(Vikas Gupta)**  
**Company Secretary & Compliance Officer**

**Encl: a/a**

**Annexure-A**

Facility	Non-Convertible Securities Whether Secured/Unsecured/Subordinated/Senior, Rated/Unrated, Listed/Unlisted, Perpetual or Non-perpetual, Redeemable (including market linked debentures), Cumulative or Non-Cumulative, denominated in Indian Rupees or any other currency as may be determined, whether by way of private placement or by any other mode of issuance as may be determined.
Size of the issue	Upto INR 5,000,00,00,000/- (Indian Rupees Five Thousand Crore only) <b>in one or more tranches (“Tranches”)</b> , as may be determined by the Working Committee of the Board of Directors (“ <b>Committee</b> ”).
Whether proposed to be listed? If yes, name of the stock exchange(s)	To be determined by the Committee for each Tranche.
Tenure of Instrument – Date of Allotment and Date of Maturity	To be determined by the Committee for each Tranche at the time of finalization of the terms of such Tranche
Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined by the Committee for each Tranche at the time of finalization of the terms of such Tranche
Charge/security, if any, created over the assets	To be determined by the Committee for each Tranche at the time of finalization of the terms of such Tranche
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable. The details of the rights of the holders of any Tranche will be set out in the transaction documents to be executed in respect of such Tranche
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	To be determined by the Committee for each Tranche at the time of finalization of the terms of such Tranche
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be determined by the Committee for each Tranche at the time of finalization of the terms of such Tranche