

October 11, 2023

To

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject :- Statement of Ordinary Unitholding Pattern – Quarter ended September 30, 2023

Dear Sir/ Madam,

Pursuant to para 4.13 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023, Circular CIR/IMD/DF/127/2016 dated November 29, 2016 and SEBI/HO/DDHS/CIR/P/2020/43 dated March 23, 2020 as issued by the Securities and Exchange Board of India, we are enclosing herewith Ordinary Unitholding Pattern of Cube Highways Trust (“InvIT”) for the quarter ended September 30, 2023.

You are requested to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

Cube Highways Trust InvIT - UNIT HOLDING PATTERN REPORT as on 30-09-2023							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00		0.00
	BODIES CORPORATES		0.00	0	0.00		0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	0	0.00	0	0.00
(b)	Foreign government	-	0.00	0	0.00	0	0.00
(c)	Institutions	-	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	-	0.00	0	0.00	0	0.00
(e)	Any Other (specify) CORPORATE BODY-FOREIGN BODIES	76,77,63,385	59.50	76,77,63,385	100.00	19,35,51,917	15.00
	Sub- Total (A) (2)	76,77,63,385	59.50	76,77,63,385	100.00	19,35,51,917	15.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	76,77,63,385	59.50	76,77,63,385	100.00	19,35,51,917	15.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	9,00,00,000	6.97				
(b)	Financial Institutions/Banks	-	0.00				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	2,50,00,000	1.94				
(f)	Provident/pension funds	60,00,000	0.46				
(g)	Foreign Portfolio Investors	61,29,072	0.47				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	1,50,00,000	1.16				
	Bodies Corporate (FB)	31,64,53,655	24.52				
	Sub- Total (B) (1)	45,85,82,727	35.54				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	24,00,000	0.19				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	-	0.00				
	NON RESIDENT INDIANS	4,00,000	0.03				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	6,12,00,000	4.74				
	Sub- Total (B) (2)	6,40,00,000	4.96				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	52,25,82,727	40.50				
	Total Units Outstanding (C) = (A) + (B)	1,29,03,46,112	100.00				

* includes Units held by Associates / Related Parties of Investment Manager, Sponsor & Project Manager

Yours Sincerely,

KFin Technologies Limited
 (Registrar & Transfer Agent for – Cube Highways Trust InvIT)



A N Hari Prasad | Unit Manager