



Date : 13th June, 2020

<p>Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344</p>	<p>Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS</p>
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Sub: Certificate under Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) for the period ended 31st March, 2020

With regard to above captioned subject, please find enclosed the certificate for the period ended 31st March, 2020 under regulation 52(4) & (5) of Listing Regulations duly countersigned by IDBI Trusteeship Services Limited, the Debenture Trustee of the Corporation.

We request you to kindly take note of the same.

Yours faithfully,

For PTC India Financial Services Limited

(Vishal Goyal)
Company Secretary



Enclosed : a/a

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com



April 07, 2020

To,
IDBI Trusteeship Services Ltd
Asian Building, Ground Floor
17, R Kamani Marg, Ballard Estate
Mumbai 400001

Kind Attention: Shri Nikhil Lohana

Subject: Communication to Exchanges/Debenture holders for period ended March 31, 2020

Ref: Your letter no. NIL dated NIL

Dear Sir,

This is with reference to your above mentioned letter; please find our reply as desired.

(A) Compliance of Clause 6

Sr. No.	Particular	Details
1.	Credit Rating	Attached as Annexure A
2.	Asset cover available	As on March 31, 2020 <ul style="list-style-type: none"> • NCD Series 3 169.24% • NCD Series 4 143.42% • NCD Series 5 114.87% • PFS Infra Bond Series 1 114.12% • PFS Infra Bond Series 2 105.66%
3.	Debt- Equity Ratio	As on March 31, 2019 4.39 <i>(based on unaudited accounts)</i> <i>Note: For the calculation of Debt Equity Ratio, the debt (borrowing) is taken for the period ended March 31, 2020 (unaudited financial statement) and equity has been taken with respect to the value as on December 31, 2019 in accordance with unaudited financial statements)</i>
4.	Previous due date for the payment of interest/ principal and whether the same has been paid or not	NCD Series 3 <ul style="list-style-type: none"> • Interest for the period of January 26, 2019 to January 25, 2020 has been paid on January 24, 2020. Long Term Infrastructure Bond Series 1 <ul style="list-style-type: none"> • Interest for the period of March 31, 2011 to March 30, 2012 has been transferred in separate bank account in HDFC Bank (<i>Account No. 00032300005686</i>) on March 26, 2012 for payment. As on March 31, 2020 Rs 372,172.86/- is outstanding, as the amount is not claimed by bond holders. • Interest for the period of March 31, 2012 to March 30, 2013 has been transferred in separate bank account in HDFC Bank (<i>Account No. 00032300006732</i>) on March 26, 2013. As on March 31, 2020 Rs 313,165/- is outstanding, as the amount is

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		<p>not claimed by bond holders.</p> <ul style="list-style-type: none"> • Interest for the period of March 31, 2013 to March 30, 2014 has been transferred in separate bank account in Indus Ind Bank (<i>Account No. 200999449518</i>) on March 27, 2014. As on March 31, 2020; Rs 386,162/- is outstanding, as the amount is not claimed by bond holders. • Interest for the period of March 31, 2014 to March 30 2015, has been transferred in separate bank account in HDFC Bank (<i>Account No. 50200010361278</i>). As on March 31, 2020; Rs 384,937/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2015 to March 30 2016, has been transferred in separate bank account in HDFC Bank (<i>Account No. 50200018061832</i>). As on March 31, 2020; Rs 512,099/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2016 to March 30 2017, has been transferred in separate bank account in HDFC Bank on March 29, 2017 (<i>Account No. 50200024027761</i>). As on March 31, 2020; Rs 623,375/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2017 to March 30 2018, has been transferred in separate bank account in HDFC Bank on March 28, 2018 (<i>Account No. 50200030087860</i>). As on March 31, 2020; Rs 866,178/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2018 to March 30 2019, has been transferred in separate bank account in HDFC Bank on March 28/29, 2019 (<i>Account No. 50200037978021</i>). As on March 31, 2020; Rs 665,046/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2019 to March 30 2020, has been transferred in separate bank account in ICICI Bank on March 30, 2020 (<i>Account No. 000705050159</i>). As on March 31, 2020; Rs 35,99,719/- is outstanding. <p>Long Term Infrastructure Bond Series 2</p> <ul style="list-style-type: none"> • Interest for the period of March 30, 2012 to March 29, 2013 has been transferred in separate bank account in HDFC Bank (<i>Account No. 00032300006722</i>). As on March 31, 2020 Rs 13,50,192/- is outstanding as the amount in not claimed by bond holders. • Interest for the period of March 30, 2013 to March 29, 2014 has been transferred in separate bank account in Indus Ind Bank (<i>Account No. 200999449525</i>). As on March 31, 2020 Rs 16,76,000/- is outstanding as the amount in not claimed by bond holders. • Interest for the period of March 30, 2014 to March 29, 2015 has been transferred in separate Bank Account in HDFC Bank
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		<p>(Account No. 50200010361281). As on March 31, 2020; Rs 15,16,020/- is outstanding as the amount is not claimed by bondholders.</p> <ul style="list-style-type: none"> • Interest for the period of March 30, 2015 to to March 29 2016 has been transferred in separate Bank Account in HDFC Bank (Account No. 50200018061693). As on March 31, 2020; Rs 14,18,126/ is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 30, 2016 to March 29 2017, has been transferred in separate bank account in HDFC Bank on March 29, 2017 (Account No. 50200024027787). As on March 31, 2020; Rs 26,64,767.23/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 30, 2017 to March 29 2018, has been transferred in separate bank account in HDFC Bank on March 28, 2018 (Account No. 50200030087870). As on March 31, 2020; Rs 38,05,607.66/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 30, 2018 to March 29, 2019, has been transferred in separate bank account in HDFC Bank on March 28/29, 2019 (Account No. 50200037977985). As on March 31, 2020; Rs 33,44,744.19/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 30, 2019 to March 29, 2020, has been transferred in separate bank account in ICICI Bank on March 30, 2020 (Account No. 000705050158). As on March 31, 2020; Rs 226,62,442.71/- is outstanding. <p>NCD Series 4</p> <ul style="list-style-type: none"> • Interest for the period May 28, 2019 to November 27, 2019 (along with interest of November 28, 2019 being non working day) has been paid on November 29, 2019. <p>NCD Series 5</p> <ul style="list-style-type: none"> • Interest payment for the period June 12, 2019 to December 11, 2019 has been paid on December 12, 2019
5.	Next due date for the payment of interest/principal;	<p>NCD Series 3</p> <ul style="list-style-type: none"> • For Interest Jan 26, 2021 • For Principal Jan 26, 2021 <p>NCD Series 4</p> <ul style="list-style-type: none"> • For Interest May 28, 2020 • For Principal May 28, 2020 <p>NCD Series 5</p> <ul style="list-style-type: none"> • For Interest June 12, 2020 • For Principal June 12, 2020

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		<p>PFS Infra Bond Series 1</p> <ul style="list-style-type: none"> • For Interest March 31, 2021 • For Principal March 31, 2021 <p>PFS Infra Bond Series 2</p> <ul style="list-style-type: none"> • For Interest March 30, 2021 • For Principal March 31, 2022
6.	Copy of Listing Agreement	Attached as Annexure B
7.	Debenture Redemption Reserve	<p>Debenture/bond issues of PTC India Financial Services Ltd (“PFS”) were done under private placement basis wherein issuer is registered as NBFC-ND-SI-Infrastructure Finance Company (“IFC”) with Reserve Bank of India.</p> <p>Further as per notification dated April 03, 2014 through Gazette of India, Ministry Of Corporate Affairs, has notified some amendments in Companies (Share Capital and Debentures) Rules, 2014 wherein as per Rule 18 (7) (b) (ii); applicability of creation of DRR is not required for privately placed debentures by NBFCs registered with the RBI under Section 45-IA of the RBI.</p>
8.	Net Worth/Net Owned Funds	Rs 2109.95 Crore (as on December 31, 2019 : Unaudited)
9.	Net profit after tax	Rs 43.06 Crore for Q3FY1920 (Unaudited)
10.	EPS	1.60 for 9MFY1920
11.	Outstanding redeemable preference shares	NIL

(B) Compliance of Clause 27

- The Company got listed on NSE and BSE on March 30, 2011 hence the same is not applicable.

In case of any further information requires, please let us inform for the same.

Regards,

Rohit Gupta

(ROHIT GUPTA)
AVP-Finance

Received
[Signature]
26/05/2020



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