

Date : December 30, 2021

The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

The Manager,  
Listing Department,  
**The National Stock Exchange of India Ltd.**,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.

**BSE Scrip Code: 542772**

**NSE Symbol: IIFLWAM**

**Subject : Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In compliance with the requirements of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we wish to inform that the Resource Raising Committee of the Company at its meeting held today, has approved the allotment of 1,000 rated secured redeemable principal protected market linked non-convertible debentures ("**Debentures**") of face value Rs. 10,00,000/- (Rupees ten lakh only) each, at an issue price of Rs. 10,00,557/- (Rupees ten lakh five hundred and fifty seven only) each, aggregating to Rs. 100,05,57,000/- (Rupees one hundred crore five lakh and fifty seven thousand only), on a private placement basis.

We request you to note the details of the aforesaid allotment mentioned as under:

<b>Particulars</b>	<b>Details</b>
Type of Securities	Rated secured redeemable principal protected market linked non-convertible debentures (" <b>Debentures</b> ")
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1,000
Size of Issue	Rs. 100,05,57,000/- (Rupees one hundred crore five lakh and fifty seven thousand only)
Proposed to be Listed	Yes
Name of Stock Exchange(s)	BSE Limited
Tenor	1,232 days

**IIFL WEALTH MANAGEMENT LIMITED**

Corporate & Registered Office:  
IIFL Centre, Kamala City, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013  
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

Coupon/Interest	If Final Fixing Level > 25% of the Initial Fixing level than coupon = 25.73% If Final Fixing Level <= 25% of the Initial Fixing level than coupon = 0.000%
Schedule of payment of Coupon/Interest and Principal	Coupon if any, and principal will be paid on Redemption Date
Security	One time secured by way of first Mortgage, on immovable property owned by IIFL Wealth Management Limited, situated at IIFL Center, Kamala Mill, Senapati Bapat Marg, Next to Trump Tower, C. S. No. 448 of lower Parel Division, Lower Parel West, Mumbai, 400013.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
Details of redemption of debentures	Coupon if any, and principal will be paid on Redemption Date i.e. May 15, 2025.

Please take the same on your record.

Thanking you.

Yours Truly,

**For IIFL Wealth Management Limited**

**Rohit Bhave**

**Company Secretary**

**(ACS: 21409)**

**Email: [secretarial@iiflw.com](mailto:secretarial@iiflw.com)**

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