



Ref. No.SEcorres/Reg30/2018-19

16.4.2019

National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051	Scrip Code: RAMCOIND EQ
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BSE Limited Floor 25, "P.J.Towers" Dalal Street Mumbai - 400 001	Scrip Code: 532369
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Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has subscribed to the Rights Issue offer of Lynks Logistics Limited and has acquired 7,50,00,000 shares of Rs.1/- each on 16.04.2019.

Consequent to the acquisition, the total shareholding of our Company in Lynks Logistics Limited is 7,69,00,000 shares of face value of Rs.1/- each constituting 13.18% of its paid up share capital. The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed.

We request you to kindly take the above on record.

Thanking you

Yours faithfully  
For RAMCO INDUSTRIES LIMITEDS. Balamurugasundaram  
Company Secretary & Legal Head

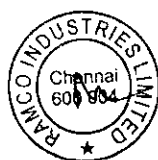
Encl. : a.a.

The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Name of the target entity, details in brief such as size, turnover, etc.	Lynks Logistics Limited CIN : U60200TN2015PLC103367 Turnover for the year ended 31.3.2018 is Rs.1456.97 lakhs.																														
Whether the acquisition would fall within related party transactions(s) and whether the promoter/ promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length.	<p>Yes. The Company is promoted by The Ramco Cements Limited and other promoters of Ramco Group of Companies. The break-up of the paid up share capital Company, subsequent to the Rights Issue is as follows:</p> <table border="1"> <thead> <tr> <th>Name of the Shareholder</th> <th>No. of Shares</th> <th>% in the share capital</th> </tr> </thead> <tbody> <tr> <td colspan="3"><b>PROMOTERS</b></td> </tr> <tr> <td>Mr.P.V.Abinav Ramasubramaniam Raja</td> <td>13,35,58,300</td> <td>22.89</td> </tr> <tr> <td>Mr.P.R.Ramasubrahmaneya Rajha</td> <td>14,33,300</td> <td>0.25</td> </tr> <tr> <td>Mr.P.R.Venketrama Raja</td> <td>7,12,08,300</td> <td>12.20</td> </tr> <tr> <td>The Ramco Cements Limited</td> <td>25,00,00,000</td> <td>42.84</td> </tr> <tr> <td>Ramco Industries Limited</td> <td>7,69,00,000</td> <td>13.18</td> </tr> <tr> <td>Ramco Industrial and Technology Services Limited</td> <td>19,00,000</td> <td>0.33</td> </tr> <tr> <td>Others</td> <td>4,85,00,100</td> <td>8.31</td> </tr> <tr> <td><b>Total</b></td> <td><b>58,35,00,000</b></td> <td><b>100.00</b></td> </tr> </tbody> </table> <p>The investment is made at face value and is at arm's length basis and by way of participation in the Rights Issue .</p>	Name of the Shareholder	No. of Shares	% in the share capital	<b>PROMOTERS</b>			Mr.P.V.Abinav Ramasubramaniam Raja	13,35,58,300	22.89	Mr.P.R.Ramasubrahmaneya Rajha	14,33,300	0.25	Mr.P.R.Venketrama Raja	7,12,08,300	12.20	The Ramco Cements Limited	25,00,00,000	42.84	Ramco Industries Limited	7,69,00,000	13.18	Ramco Industrial and Technology Services Limited	19,00,000	0.33	Others	4,85,00,100	8.31	<b>Total</b>	<b>58,35,00,000</b>	<b>100.00</b>
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Industry to which the entity being acquired belongs	Logistics																														
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of the Lynks Logistics Limited is to enter into the business of aggregators in logistics field. The object of the venture is to develop a web based platform, which would provide a link between the transporters and the persons availing such transport service. The experience in logistics of Group Company viz. The Ramco Cements Limited can be leveraged for the operation of this new venture and for mutual benefit.																														
Brief details of any governmental or regulatory approvals required for the acquisition	None																														



Indicative time period for completion of the acquisition	Completed on 16.4.2019		
Nature of consideration – whether cash consideration or share swap and details of the same	Cash		
Cost of acquisition or the price at which the shares are acquired	Price at which the shares are acquired is Re.1/- per share. Hence, the nominal value of investment is Rs.7,50,00,000/- (Rupees Seven Crore fifty lakhs only) for 7,50,00,000 shares of Re.1/- each.		
Percentage of shareholding/ control acquired and/or number of shares acquired		No. of shares	% of holding in the capital
	Holding prior to Rights Issue	19,00,000	0.37
	Acquired on 16.4.2019	7,50,00,000	
	Holding Post Rights Issue	7,69,00,000	13.18
Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Lynks Logistics Limited was incorporated on 18.12.2015, for providing technology platform to link supply and demand of goods transportation in a timely location aware way. This is an "Aggregator" or "Service Provider" to link Providers of Transport Service and Availers of Transport Service, through modern technology platforms. The Registered Office is at Chennai.</p> <p>The Turnover for the year ended 31.3.2018 is Rs.1456.97 lakhs.</p>		



For **RAMCO INDUSTRIES LIMITED**

*S. Balamurugasundaram*

**S. Balamurugasundaram**  
Company Secretary & Legal Head