

VEER GLOBAL INFRACONSTRUCTION LIMITED

Regd Office:- A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of India,
Nalasopara, East-401209 Maharashtra Thane MH 401209 IN Ph: 9594333331
Email: ipoveer@gmail.com Website: www.veerglobaltd.com CIN: L45309MH2012PLC225939

04.02.2023

To,
The Secretary,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")
Re: Script Code - 543241

Dear Sir,

This is in furtherance to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") held on May 30, 2022 approving the issue of fully paid -up equity shares of face value of Rs.10 each ("Equity Shares") of the Company, by way of a rights issue to the eligible shareholders of the Company for an amount not exceeding Rs. 1055.60 Lacs ("the Issue"), in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as "SEBI ICDR Regulations" and the issue "Rights Issue").

This is to inform you that as per consent extended by the Board of Directors in its meeting held on 30th May, 2022 and January 16, 2023, the company has fixed the record date / cutoff date for the purpose of determining the entitlement of the shareholders who will be eligible to apply for the Rights Issue as on 10th February 2023.

The Board of Directors has already received the requisite consent for the incidental and connected matters of right issue and the company has decided following schedule of the activities / timeline for the Rights Issue:

Sr. No.	Particulars	Details
1	Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
2	Type of Issuance	Rights Issue of fully paid-up Equity Shares

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Sr. No.	Particulars	Details
3	Total number of securities proposed to be issued.	Upto 8,12,000 fully paid-up Equity Shares of face value of Rs. 10/- each for an amount aggregating Rs. 1055.60 Lacs.
4	Issue Price	Rs. 130.00/- per Rights Equity Share
5	Record Date	February 10, 2023 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6	Right issue Period	Rights Issue Opening Date: February 24, 2023 *Last Date of Market Renunciations: March 03, 2023 **Rights Issue Closing Date: March 10, 2023 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. **Our Board thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
7	Rights Entitlement (RE) Ratio	1 Equity Share for every 9 Equity Shares held by Eligible Equity Shareholders in the Company as on the record date with the right to renounce.

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Sr. No.	Particulars	Details
8	Equity Shares prior to the Rights Issue.	73,09,710 fully paid-up Equity Shares of face value of Rs. 10/- each
9	Equity Shares Post Rights Issue (assuming full subscription)	81,21,710 fully paid-up Equity Shares of face value of Rs. 10/- each
10	Terms of Payment.	Full amount of Rs. 130.00 per Equity Share payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

You are requested to take the information on record and oblige.

Thanking you,

Yours faithfully,

For:-Veer Global Infraconstruction Limited

Vijaybhai Vagjibhai Bhanshali
Managing Director
DIN: 05122207