

इंजीनियर्स इंडिया लिमिटेड
(भारत सरकार का उपक्रम)
एक मरकज कम्पनी

 **ENGINEERS INDIA LIMITED**
(A Govt. of India Undertaking)
A Navratna Company

पंजीकृत कार्यालय : इंजीनियर्स इंडिया भवन, 1, भीकाजी कामा प्लेस, नई दिल्ली-110 066 भारत
Regd. Office : Engineers India Bhawan, 1, Bhikaji Cama Place, New Delhi-110 066 INDIA

ईमेल/e-mail: company.secretary@eil.co.in, दूरभाष /Phone: 011-26762855/2580

कंपनी सचिवालय/ COMPANY SECRETARIAT

No. Secy/906/9/10

19.02.2021

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 023	The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Bandra Kurla Complex Bandra (East), Mumbai-400051
Scrip Code-532178	Symbol-ENGINERSIN

Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 6,98,69,047 FULLY PAID UP EQUITY SHARES OF Rs. 5 EACH OF ENGINEERS INDIA LIMITED ("COMPANY") AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Dear Sir/Madam,

Pursuant to the Public Announcement dated December 21, 2020, published on December 22, 2020 ("the **Public Announcement**") and the letter of offer dated January 13, 2021 ("the **Letter of Offer**") the tendering period for the Buyback offer opened on Friday, January 22, 2021 to Friday, February 05, 2021.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 6,98,69,047 (Six Crore Ninety Eight Lakh Sixty Nine Thousand Forty Seven) fully paid up Equity Shares of Rs.5 each comprise 6,98,68,843 (Six Crore Ninety Eight Lakh Sixty Eight Thousand Eight Hundred and Forty Three) Equity Shares in Dematerialised form and 204 (Two Hundred and Four) Equity Shares in Physical form. A copy of the letter dated 18.02.2021 of National Securities Depository Limited (**NSDL**) confirming extinguishment of shares is enclosed herewith as **Annexure A**. A copy of certificate dated February 19, 2021 certifying the shares extinguishment in Demat and Physical mode issued by Alankit Assignments Limited (**Registrar to Buyback**), M/s N. K. Bhargava & Co., Chartered Accountants (**Statutory Auditor of the Company**) and Company is enclosed in **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SI No	Particulars	Issued Share Capital		Subscribed and Paid up Capital*	
		No Of Equity Share Of Rs 5/- Each	Equity Share Capital (Rs)	No Of Equity Share Of Rs 5/- Each	Equity Share Capital (Rs)
1	Capital Before Extinguishment of Equity Shares (A)	63,19,92,420	315,99,62,100	63,19,11,420	315,95,58,100
2	Equity Shares Extinguished in Demat/Electronic Form (B)	6,98,68,843	34,93,44,215	6,98,68,843	34,93,44,215
3	Equity Shares Extinguished In Physical Form (C)	204	1020	204	1020
4	Capital (Post Extinguishment) (A-B-C)	56,21, 23,373	281,06,16,865	56,20,42,373	2,81,02,12,865

*The amount includes Rs.0.01 Lakhs on account of forfeited shares



उत्कृष्टता का आधार - हमारे कर्मों **Delivering Excellence Through People**
पंजीकृत कार्यालय / Regd. Office - फोन / Phone : +91-11-26762121 (EPABX)
CIN : L74899DL1965GOI004352 Website : www.engineersindia.com
सर्व शिक्षा अभियान **एक काम देश नाम** दिल्ली देश की एकता की कड़ी है।
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**इंजीनियर्स
इंडिया लिमिटेड**
(भारत सरकार का उपक्रम)
एक नवरात्रि कम्पनी

**ENGINEERS
INDIA LIMITED**
(A Govt. of India Undertaking)
A Navratna Company

पंजीकृत कार्यालय : इंजीनियर्स इंडिया भवन, 1, भीकाएजी कामा प्लेस, नई दिल्ली-110 066 भारत
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कंपनी सचिवालय/ COMPANY SECRETARIAT

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs.315,95,58,100 (63,19,11,420 equity shares of Rs.5 each).
2. The Buyback Committee in their meeting held on February 15, 2021 approved the extinguishment of 6,98,69,047 equity shares of Rs.5 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.


The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on February 16, 2021 and submitted for your records on February 16, 2021 and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For Engineers India Limited


Narendra Kumar
Compliance Officer

Encl: As above



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CIN : L74899DL1965GOI004352 Website : www.engineersindia.com
सर्व शिक्षा अभियान **एक काम देश नाम** हिन्दी देश की एकता की कड़ी है।
Follow us : [/EngineersIND](https://www.facebook.com/EngineersIND) [@EngineersIND](https://twitter.com/EngineersIND) [/company/engineers-india-limited](https://www.linkedin.com/company/engineers-india-limited)



National Securities Depository Limited



Ref : II/CA/COM/08003/2021

February 18, 2021

Mr. Suvendu Kumar Padhi
 Company Secretary
 Engineers India Limited
 1, Engineers India Bhavan
 Bhikaji Cama Place
 R.K.Puram
 New Delhi - 110066

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE510A01028	ENGINEERS INDIA LIMITED EQ NEW F.V. RS.5/-	Debit	1	69,868,843.000	17/Feb/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
 Name: RAKESH MAHASUKHLAL MEHTA
 Date:18/02/2021 12:44:15
 Reason: Authentication
 Location: NSDL,Mumbai

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES
ENGINEERS INDIA LIMITED (THE "COMPANY")

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations").

Pursuant to the Public Announcement dated December 21, 2020, Letter of Offer dated January 13, 2021, the buyback offer was kept open from Friday, January 22, 2021 to Friday, February 05, 2021 for the buyback of up to 6,98,69,047 Equity Shares of the face value of Rs.5/- each fully paid-up ("Equity Shares") at a price of Rs. 84/- per Share.

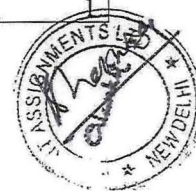
The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on 17.02.2021(Demat Shares) and 19.02.2021(Physical shares):

A. SHARES IN DEMATERIALIZED FORM

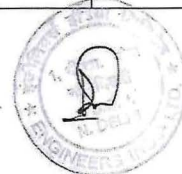
Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's A/C Number	No. of Equity Shares
National Securities Depository Limited (NSDL)	17.02.2021	IDBI CAPITAL MARKETS & SECURITIES LIMITED [IN300079]	10883464	6,98,68,843
Total (A)				6,98,68,843

B. SHARES IN PHYSICAL FORM:

Sr. No	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
1	0027957	10563	308885	308885	1
2	0027957	6178	305421	305421	1
3	0027957	6182	305425	305425	1
4	0027957	6177	305420	305420	1
5	0027957	6175	305418	305418	1
6	0027957	6174	305417	305417	1
7	0027957	6173	305416	305416	1
8	0027957	6172	305415	305415	1
9	0027957	6176	305419	305419	1
10	0027957	647350	673594028	673594028	1
11	0027957	4279	303018	303018	1
12	0027957	647348	673594026	673594026	1
13	0027957	4278	303017	303017	1
14	0027957	635932	673505851	673505851	1



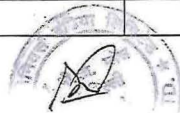
Sr. No	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
15	0027957	2813	112914290	112914290	1
16	0027957	2795	112913724	112913724	1
17	0027957	2238	112922796	112922796	1
18	0027957	6156	305399	305399	1
19	0027957	636131	673506050	673506050	1
20	0027957	6165	305408	305408	1
21	0027957	2338	112912861	112912861	1
22	0027957	2334	112912857	112912857	1
23	0027957	635675	673505594	673505594	1
24	0027957	636395	673506314	673506314	1
25	0027957	10568	308890	308890	1
26	0027957	635677	673505596	673505596	1
27	0027957	2342	112912865	112912865	1
28	0027957	6155	305398	305398	1
29	0027957	6157	305400	305400	1
30	0027957	6167	305410	305410	1
31	0027957	6154	305397	305397	1
32	0027957	6171	305414	305414	1
33	0027957	6166	305409	305409	1
34	0027957	14994	310820	310820	1
35	0027957	6168	305411	305411	1
36	0027957	6169	305412	305412	1
37	0027957	14995	310821	310821	1
38	0027957	637481	673507402	673507402	1
39	0027957	14987	310813	310813	1
40	0027957	5730	304609	304609	1
41	0027957	636713	673506632	673506632	1
42	0027957	649122	304221	304221	1
43	0027957	649122	304225	304225	1
44	0027957	14958	310784	310784	1
45	0027957	14963	310789	310789	1
46	0027957	14959	310785	310785	1
47	0027957	14960	310786	310786	1
48	0027957	14971	310797	310797	1
49	0027957	14955	310781	310781	1
50	0027957	14972	310798	310798	1
51	0027957	14992	310818	310818	1
52	0027957	14973	310799	310799	1
53	0027957	14985	310811	310811	1



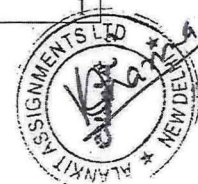
Sr. No	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
54	0027957	14901	310727	310727	1
55	0027957	14991	310817	310817	1
56	0027957	14931	310757	310757	1
57	0027957	14922	310748	310748	1
58	0027957	14923	310749	310749	1
59	0027957	14926	310752	310752	1
60	0027957	14920	310746	310746	1
61	0027957	14965	310791	310791	1
62	0027957	14966	310792	310792	1
63	0027957	14927	310753	310753	1
64	0027957	14996	310822	310822	1
65	0027957	14919	310745	310745	1
66	0027957	14967	310793	310793	1
67	0027957	14944	310770	310770	1
68	0027957	14912	310738	310738	1
69	0027957	14978	310804	310804	1
70	0027957	14911	310737	310737	1
71	0027957	14942	310768	310768	1
72	0027957	14925	310751	310751	1
73	0027957	14938	310764	310764	1
74	0027957	14984	310810	310810	1
75	0027957	14953	310779	310779	1
76	0027957	14952	310778	310778	1
77	0027957	14929	310755	310755	1
78	0027957	14950	310776	310776	1
79	0027957	14928	310754	310754	1
80	0027957	14947	310773	310773	1
81	0027957	14948	310774	310774	1
82	0027957	14930	310756	310756	1
83	0027957	14949	310775	310775	1
84	0027957	14982	310808	310808	1
85	0027957	14951	310777	310777	1
86	0027957	14907	310733	310733	1
87	0027957	14977	310803	310803	1
88	0027957	14905	310731	310731	1
89	0027957	14976	310802	310802	1
90	0027957	14913	310739	310739	1
91	0027957	6146	305389	305389	1
92	0027957	14900	310726	310726	1



Sr. No	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
93	0027957	6145	305388	305388	1
94	0027957	14945	310771	310771	1
95	0027957	14921	310747	310747	1
96	0027957	649097	300309	300309	1
97	0027957	649097	673553949	673553949	1
98	0027957	649097	673553952	673553952	1
99	0027957	5216	304350	304350	1
100	0027957	649113	303616	303616	1
101	0027957	649113	673507373	673507373	1
102	0027957	649113	673507397	673507397	1
103	0027957	649113	673507398	673507398	1
104	0027957	635685	673505604	673505604	1
105	0027957	649113	673507306	673507306	1
106	0027957	649097	300305	300305	1
107	0027957	649113	673507309	673507309	1
108	0027957	649113	673507363	673507363	1
109	0027957	649097	673506134	673506134	1
110	0027957	649097	673553917	673553917	1
111	0027957	649097	673553943	673553943	1
112	0027957	649113	673507362	673507362	1
113	0027957	649113	673507392	673507392	1
114	0027957	649113	673507394	673507394	1
115	0027957	649097	673553921	673553921	1
116	0027957	649097	304161	304161	1
117	0027957	649113	673507310	673507310	1
118	0027957	649113	673507303	673507303	1
119	0027957	649097	673553953	673553953	1
120	0027957	649113	673507375	673507375	1
121	0027957	649113	673507376	673507376	1
122	0027957	649113	673507313	673507313	1
123	0027957	649113	673507400	673507400	1
124	0027957	649113	673507321	673507321	1
125	0027957	649113	673507378	673507378	1
126	0027957	636046	673505965	673505965	1
127	0027957	649097	300243	300243	1
128	0027957	649113	673507312	673507312	1
129	0027957	649113	673507357	673507358	2
130	0027957	637460	673507381	673507381	1
131	0027957	649113	310882	310882	1



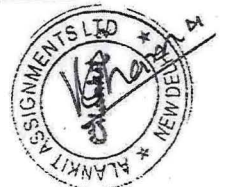
Sr. No	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
132	0027957	649113	673507316	673507316	1
133	0027957	649113	673507372	673507372	1
134	0027957	649113	673507393	673507393	1
135	0027957	649113	673507399	673507399	1
136	0027957	649097	673553928	673553928	1
137	0027957	649097	673553925	673553925	1
138	0027957	649097	112912821	112912821	1
139	0027957	649113	673507377	673507377	1
140	0027957	649113	673507361	673507361	1
141	0027957	649097	673553950	673553950	1
142	0027957	649113	673507371	673507371	1
143	0027957	649113	673507379	673507379	1
144	0027957	642475	673553573	673553573	1
145	0027957	649113	673507304	673507304	1
146	0027957	649097	304325	304325	1
147	0027957	649113	673507307	673507307	1
148	0027957	649113	673507308	673507308	1
149	0027957	649113	673507317	673507317	1
150	0027957	649113	673507367	673507367	1
151	0027957	649097	673553924	673553924	1
152	0027957	649113	303579	303579	1
153	0027957	635663	673505582	673505582	1
154	0027957	649113	673505642	673505642	1
155	0027957	649097	673553930	673553930	1
156	0027957	649097	673553951	673553951	1
157	0027957	649097	300227	300227	1
158	0027957	649113	673507386	673507386	1
159	0027957	635662	673505581	673505581	1
160	0027957	649113	673553642	673553642	1
161	0027957	649097	673553932	673553932	1
162	0027957	649097	673553946	673553946	1
163	0027957	649113	673507320	673507320	1
164	0027957	649113	673507380	673507380	1
165	0027957	649113	673507383	673507383	1
166	0027957	649113	673507302	673507302	1
167	0027957	649097	112912805	112912805	1
168	0027957	649113	673507364	673507364	1
169	0027957	649113	673507369	673507369	1
170	0027957	649113	673507391	673507391	1





Sr. No	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
171	0027957	649113	673507395	673507395	1
172	0027957	649113	673507305	673507305	1
173	0027957	649097	112912809	112912809	1
174	0027957	642835	673553934	673553934	1
175	0027957	649097	673553954	673553954	1
176	0027957	649097	112912813	112912813	1
177	0027957	649113	673507374	673507374	1
178	0027957	635666	673505585	673505585	1
179	0027957	649113	673507401	673507401	1
180	0027957	649113	673553886	673553886	1
181	0027957	649097	673553940	673553940	1
182	0027957	649113	673507314	673507314	1
183	0027957	649113	673507359	673507359	1
184	0027957	649113	673507385	673507385	1
185	0027957	649113	673507355	673507355	1
186	0027957	649113	673507356	673507356	1
187	0027957	649113	673507384	673507384	1
188	0027957	649113	673507390	673507390	1
189	0027957	649113	673507396	673507396	1
190	0027957	649113	673507366	673507366	1
191	0027957	649113	673507368	673507368	1
192	0027957	649113	673507382	673507382	1
193	0027957	649113	673507389	673507389	1
194	0027957	649113	673507315	673507315	1
195	0027957	649113	673507318	673507318	1
196	0027957	649113	673553572	673553572	1
197	0027957	649097	301049	301049	1
198	0027957	649097	112912817	112912817	1
199	0027957	649113	673507387	673507387	1
200	0027957	649113	673507388	673507388	1
201	0027957	649113	673507354	673507354	1
202	0027957	649113	673507360	673507360	1
203	0027957	635665	673505584	673505584	1
Total (B)					204

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED


TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A + B)	6,98,69,047
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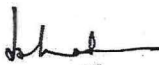


We certify that the above equity shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Buy-back Regulations.

<p>For N. K. Bhargava & Co., Chartered Accountants Firm registration number:</p> <p>Authorized Signatory Name: <u>R. SHARMA</u> Designation: <u>Partner</u></p> <p>Membership <u>080624</u> UDIN <u>21080624AAAABI9128</u></p> 	<p>For Alankit Assignments Limited</p> <p>Authorized Signatory Name: <u>VIRENDER SHARMA</u> Designation: <u>Asst. Manager</u></p> 
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For and on behalf of the Board of Directors of **Engineers India Limited**


(Rakesh Kumar Sabharwal)
Director (Commercial) and Addl. Charge
Chairman & Managing Director
(DIN: 07484946)


(Sunil Bhatia)
Director (Finance)
(DIN: 08259936)


(Suwendu Kumar Padhi)
Company Secretary K. PADHI
Membership No: AI2329
इंजीनियर्स इंडिया लिमिटेड/ENGINEERS INDIA LIMITED
(भारत सरकार का उपक्रम)/(A Govt. of India Undertaking)
1, भिकाएजी कामा प्लेस/1, Bhikaji Cama Place,
नई दिल्ली/New Delhi-110 066

Place: New Delhi
Date: 19.02.2021

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Annexure C

The shareholding pattern of the Company pre-Buyback (as on Record Date i.e. Friday, January 1, 2021) and post Buyback is as under:

Particulars	Pre Buyback		Post Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	32,54,04,724	51.50	28,84,58,584	51.32
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Mutual Funds/Foreign Nationals)	4,31,74,039	6.83	27,35,83,789	48.68
Financial Institutions / Banks/ Mutual Funds promoted by Banks/ Institutions	13,43,49,189	21.26		
Other (public, bodies corporate etc.)	12,89,83,468	20.41		
Total	63,19,11,420	100.00	56,20,42,373	100