

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

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Date: 12th March, 2024

Department of Corporate Services BSE Limited Phiroze JeeJeebhoy Towers, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra(E) Mumbai-400 051
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Sub: Disclosure under regulation 30 of SEBI (LODR) Regulations, 2015

Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sir/ Madam,

Pursuant to the provisions of regulation 30 of SEBI (LODR) Regulations, 2015 read with Schedule III of the said Regulations, we wish to inform about Loan Restructuring as follows:

Repayment to Existing Lenders (Alchemist Assets Reconstruction Company Limited):

The Company has repaid in full the loan including interest thereon (if any) to Alchemist Assets Reconstruction Company Limited amounting Rs. 136.48 Crores out of the proceeds of NCD Issuance of Rs. 150 Crores. This repayment is made in accordance with the objects of the NCD Issue. In this matter the Company has received the No Dues Letter dated 12th March, 2024 from Alchemist Assets Reconstruction Company Limited.

As a consequence of repayment, the security, including of immovable, movables and current assets of the Company and pledge of shares and guarantees by promoters towards said loan is released. The Satisfaction of Charges will be filed to the Registrar of Companies within due time.

Creation of Charge by New Lenders:

Further to our earlier intimations dated 12th December 2023, 25th January, 2024, 5th February 2024 and 11th March, 2024 wherein company has informed about issuance and allotment of Listed Secured Non-Convertible Debentures (NCDs) of 150 Crores on private placement basis as per the terms approved, the Company is under process of creation of charges for securing the NCDs which will inter alia involve the above mentioned securities. The Creation of Charges will be filed to the Registrar of Companies within due timings.

Kindly take the same on your records.

Thanking You

Yours Sincerely,

For Magnum Ventures Limited



Aaina Gupta

Company Secretary cum Compliance Officer