

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

KPTL/22-23
30th December, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code : KALPATPOWR
---	---

Sub: Disclosure under Regulations 30, 42 & 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the Scheme of Amalgamation of JMC Projects (India) Limited ("JMC") with Kalpataru Power Transmission Limited ("Company" or "KPTL") and their respective shareholders

Respected Sir(s),

Further to our letter dated 21st December, 2022, we hereby inform that the Company has decided to make the Scheme of Amalgamation of JMC with the Company and their respective shareholders ("Scheme"), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, effective on 4th January, 2023, subject to the companies filing e-form INC-28 with the Registrar of Companies.

In addition to the above, in terms of the Regulation 42 of the Listing Regulations read with the Scheme, the Company and JMC have mutually fixed Wednesday, 11th January, 2023, as the Record Date for the purpose of determining the shareholders of JMC to whom the equity shares of the Company would be allotted, pursuant to the Scheme.

We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**

Shweta Girotra
Company Secretary & Compliance Officer

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com