

Dated: 29th November, 2019

Trustee
THE BANK OF NEW YORK MELLON
One Canada Square
London E14 5AL
United Kingdom

Tabulation Agent
THE BANK OF NEW YORK MELLON,
LONDON BRANCH
One Canada Square
London E14 5AL
United Kingdom

Principal Agent
THE BANK OF NEW YORK MELLON
One Canada Square
London E14 5AL
United Kingdom

Registrar
THE BANK OF NEW YORK MELLON
240 Greenwich Street
New York
NY 10286
United States

Sir/Madam,

Sub: Intimation of Notice of FCCBs Holders Meeting

Ref: Regulation 30 read with Schedule-III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter No. JPVL:SEC:2019 dated 31st October, 2019, this is to inform that pursuant to the Scheme of Conversion of FCCBs into equity shares of the Company, a meeting of the U.S.\$200,000,000 5.0 per cent. Foreign Currency Convertible Bonds Holders (the "Bondholders") has been convened by the Company on 13th December 2019 vide Notice dated 28th November, 2019 for the purpose of considering and, if thought fit, passing a resolution (which will be proposed as an Extraordinary Resolution) in relation to restructuring of the terms and conditions of the Foreign Currency Convertible Bonds (FCCBs) which, inter-alia, includes mandatory conversion of principal amount of outstanding Bonds aggregating to US\$ 101,421,203 into Equity Shares of Rs.10/- each of the Company at the conversion price of Rs. 12/- (Rupees Twelve each) pursuant to the provisions of Original Trust Deed dated 12th February, 2010 as amended, from time to time, as executed between the Company and the Trustee on behalf of Bondholders.



It is requested that the above information may kindly be taken on records.

Thanking you,

Yours faithfully,

for **Jaiprakash Power Ventures Limited**



(A.K. Rastogi)

Joint President & Company Secretary



Copy for information to:

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

BSE Limited,
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 532627

Scrip Code: JPPOWER