

CIN: L51900MH1985PLC034965

GSTIN: 27AAACV9231B1ZK

REGD. OFFICE: USHAKAL CHS LTD, GROUND FLOOR B-

003, PLOT NO-91, MIDC, DOMBIYLI EAST, THANE,

MAHARASHTRA - 421203

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.

Scrip Code: 512064

Subject: Statement of deviation or variation in the use of proceeds of Rights Issue for the quarter ended September 30, 2024.

Pursuant to Regulation 32 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 we hereby confirm that there is no deviation or variation in the use of proceeds for the quarter ended September 30, 2024, from the objects stated in the Letter of Offer dated August 01 2024, for the Rights Issue of the Company. A Statement of deviation, stating that there is no deviation or variation in the utilization of these proceeds, duly reviewed by the Audit Committee of the Company, is enclosed as "Annexure A"

For Vishvprabha Ventures Limited

Rudrabahadur Bhujel Company Secretary and Compliance Officer

Place: Dombivili, Thane Date: November 14, 2024

WEBSITE: www.vishvprabhaventures.com E MAIL: cosec@vishvprabhaventures.com MOB: 8850814600.



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Annexure A

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF FUNDS RAISED

tatement on devia	tion / variation in	n utilization of fi	unds rais	sed				
Jame of listed entity				Vishvprabha Ventures Limited				
Mode of Fund Raising				Public Issues / Rights Issue / Preferential Issues / QIP / Others				
Date of Raising Funds				09-09-2024 (Being date of allotment)				
Amount Raised (in Rs Crores)				4.49				
Report filed for Quarter ended				September 30, 2024				
Monitoring Agency				Not Applicable				
Monitoring Agency Name, if applicable				-				
s there a Deviation / Variation in use of funds raised				No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not Applicable				
If Yes, Date of shareholder Approval				Not Applicable				
Explanation for the Deviation / Variation				Not Applicable				
Comments of the Audit Committee after review				No Comments				
a start the auditors if any				No Comments				
Objects for which	ch funds have be	en raised and wh	nere there	e has been	a deviation, in the	ne following table:		
Original Object	Modified Object, if any	Original Allocation	Modif alloca any	ied tion, if	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
Repayment or pre-payment	No	3,30,00,000	No		Repayment of unsecured loan of	No	No	

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of unsecured loans availed by our Company from our promoters.				Mitesh Jayantilal Thakkar amounting to Rs 3,30,00,000		
General corporate purposes.	No	87,02,000	No	Rs. 99,99,824 as General Corporate Purpose	No	No

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Name of Signatory: Ajay Kumar Singh

Designation: Chief Financial Officer

Date: November 14, 2024