



Simplex Castings Ltd.

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CIN : L27320MH1980PLC067459



Ref: SCL/FY2022-23/ BSE/34

Date: 28.11.2022

To, The Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai-400001 Scrip Code: 513472	To, The Manager Calcutta Stock Exchange 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal Scrip Code: 29066
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Ref: BSE Scrip Code: 513472

Sub: Newspaper Publication

Dear Sir,

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith a copy of the newspaper publications with respect to Delisting of the equity shares of the Company from The Calcutta Stock Exchange Ltd. (CSE) only in terms of Regulation 5 & 6 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations 2021 published on Monday, 28th Nov, 2022 in The Financial Express, Jansatta and Aaj kaal.

This is for your information and record.

Thanking You

Yours Faithfully

For Simplex Castings Limited

SANGEETA KETAN SHAH
Digitally signed by
SANGEETA KETAN SHAH
Date: 2022.11.28
17:37:11 +05'30'

Sangeeta K Shah
Managing Director

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IN THE NEWS

DEMAND TO LIFT LOCKDOWN

Protests in Shanghai, Beijing as anger over Covid curbs mounts



Students protest at varsity, people take out candlelight vigil



Students take part in a protest against Covid-19 curbs at Tsinghua University in Beijing, China, on Sunday.

Kim's daughter appears again

NORTH KOREAN leader Kim Jong Un's daughter made a public appearance again, this time with missile scientists.

REUTERS Beijing, November 27

PROTESTS IN CHINA against heavy Covid-19 curbs spread to Shanghai on Sunday, with demonstrators also gathering at one of Beijing's most prestigious universities after a deadly fire in the country's far west sparked widespread anger.

Railway workers in Austria on strike

RAILWAY WORKERS in Austria are set to hold a one-day strike on Monday after a failed round of talks in pay negotiations.

The wave of civil disobedience, which has included protests in Urumqi where the fire occurred as well as elsewhere in Beijing and in other cities, has reached unprecedented levels in mainland China since Xi Jinping assumed power a decade ago.

In Shanghai, China's most populous city, residents gathered on Saturday night at Wulumuqi Road—which is named after Urumqi—for a candlelight vigil that turned into a protest in the early hours of Sunday.

Canada mulls review of FI rules

CANADA'S NEW new Indo-Pacific strategy calls for changes to foreign investment screening as a result of concerns about Chinese state-owned enterprises, a development that comes less than two weeks after China's Xi Jinping lectured Prime Minister Justin Trudeau on the sidelines of a Group of 20 summit.

As a large group of police looked on, the crowd held up blank sheets of paper—a protest symbol against censorship. Later on, they shouted, "lift lockdown for Urumqi, lift lockdown for Xinjiang, lift lockdown for all of China!", according to a video circulated on social media.

At another point, a large group began shouting, "Down with the Chinese Communist Party, down with Xi Jinping", according to witnesses and videos, in a rare public protest against the country's leadership.

The police tried at times to break up the crowd. At the campus of Beijing's Tsinghua University a large crowd gathered, according to images and videos posted on social media.

Thursday's fire that killed 10 people in a high-rise building in Urumqi, capital of the Xinjiang, saw crowds take to the street, chanting "End the lockdown!" and pumping their fists in the air.

Many internet users sur-

mised that residents were not able to escape in time because the building was partially locked down, which city officials denied. In Urumqi, a city of 4 million, some people have been locked down for as long as 100 days.

China has stuck with Xi's signature zero-Covid policy even while much of the world tries to coexist with the coronavirus. While low by global standards, China's cases have hit record highs for days, with nearly 40,000 new infections on Saturday.

China defends the policy as life-saving and necessary to prevent overwhelming the health-care system. Officials have vowed to continue with it despite the growing public pushback.

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China's industrial profits drop

BLOOMBERG November 27

PROFITS AT INDUSTRIAL firms in China continued to decline in the first 10 months of the year, weighed down by Covid restrictions and falling factory-gate prices.

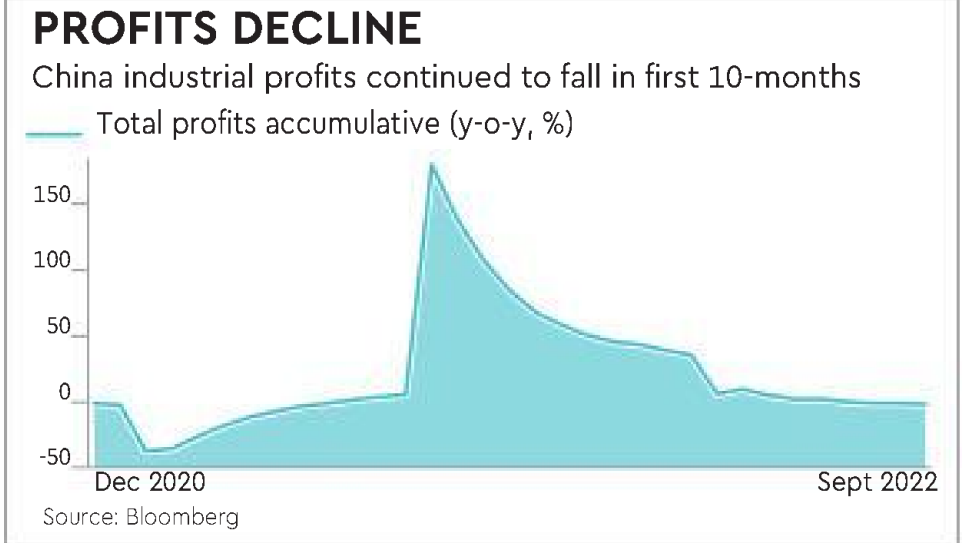
Industrial profits in the January-to-October period fell 3.0% from a year earlier, data from the National Bureau of Statistics showed Sunday. That compared with a decline of 2.3% in the first nine months.

The NBS hasn't released single-month data since June.

"The structure is in general improved while the profit is dropping," said in an interpretation statement with the data. "The Covid outbreaks in China and the recession risks of the global economy may add more pressure to the recovery of industrial profits."

Covid restrictions were tightened in October as outbreaks began to spread in regions including Guangdong province, a manufacturing hub, curbing business and consumer activity.

Global demand has also slowed rapidly, leading to an



unexpected contraction in exports last month.

Businesses are struggling to raise prices as deflation hits, putting a squeeze on profit margins.

Producer prices contracted for the first time in almost two years in October, largely due to falling global commodity prices and weakening domestic demand as Covid restrictions spread.

Bruce Pang, chief economist and head of research for Greater China at Jones Lang LaSalle, said on Sunday in a statement sent via Wechat that destocking by industrial companies has slowed down, which may be related to industrial supply-chain stability.

Turnover days for products and the average payback period of accounts receivable were 18.2 days and 54.6 days respectively at the end of October, an increase of 0.2 days and 0.6 days from that of end-September, Pang said.

While authorities introduced a series of measures to make Covid controls more targeted and reduce their impact on the economy, a surge in cases to a record last week has prompted major cities including Beijing and Guangzhou to tighten mobility curbs.

The prospect of a difficult and slow reopening of the country has led some economists to downgrade their growth forecasts.

Airbus may delay jet deliveries

REUTERS Paris, November 27



AIRBUS IS PREPARING the ground for further delays to planned delivery dates of some medium-haul aircraft in 2023 even as it races to meet delivery targets for 2022 in the face of supply chain and labour problems, three industry sources said.

The twin-speed approach comes as uncertainty remains over supplies of engines for new plane production as well as other parts and labour, they added, asking not to be named.

A spokesperson for Airbus said it had no comment on deliveries ahead of its next monthly bulletin in early December. Analysts say aerospace is grappling with a series of concurrent problems with multiple knock-on effects.

Jetliner and engine makers are battling supply chain and labour problems, but so too are the worldwide repair shops needed to help airlines meet a sharper than expected recovery in demand by keeping their existing aircraft in service.

The logjam in repair capacity has left dozens of planes grounded as their engines are late coming out of overhaul, and that in turn has created competition for engines between new aircraft assembly lines and spares for the existing fleet.

At least one engine maker is

SUPPLY ISSUES

Uncertainty remains over supplies of engines for new plane production as well as other parts and labour, sources said.

The logjam in repair capacity has left dozens of planes grounded as their engines are late coming out of overhaul.

experiencing renewed pressure to shift more engines away from supporting aircraft production to a pool of spares for existing customers, the sources said.

Airbus produces A320neo family jets with a choice of engines from General Electric and Safran joint venture CFM International or Raytheon Technologies unit Pratt & Whitney.

Twitter user sign-ups at all-time high: Musk

REUTERS November 27

TWITTER CHIEF executive Elon Musk has said that new user signups to the social media platform are at an "all-time high", as he struggles with a mass exodus of advertisers and users fleeing to other platforms over concerns about verification and hate speech.

Signups were averaging over two million per day in the last seven days as of November 16, up 66% compared to the same week in 2021, Musk said in a tweet late on Saturday. He also said that user active minutes were at a record high, aver-

aging nearly 8 billion active minutes per day in the last seven days as of November 15, an increase of 30% in comparison to the same week last year.

Hate speech impersonations decreased as of November 13 compared to October of last year. Reported impersonations on the platform spiked earlier this month, according to Musk.

Musk, who also runs rocket company SpaceX, brain-chip startup Neuralink and tunneling firm the Boring Company, has said that buying Twitter would speed up his ambition to create an "everything app" called X.

Aramco unit hires HSBC, Citigroup for share sale

BLOOMBERG November 27

SAUDI ARAMCO, a refining unit of the state-owned oil producer, has named Citigroup and HSBC for its initial public offering on the Saudi stock exchange, which could raise about \$1 billion.

The company, also known as Luberef, is planning to sell 50 million shares, or a nearly 30% stake, according to a statement. The price at which all subscribers in the offering

will purchase the shares will be determined after the book-building period.

The company named Citigroup Saudi Arabia, and Morgan Stanley Saudi Arabia as financial advisers, book-runners, global coordinators and underwriters.

The refinery business, with operations in Jeddah and Yanbu, is 70% owned by Saudi Aramco, while the rest is held by local private equity firm Jadwa Investment.

NOTICE MPS LIMITED Regd. Office: Super-A, 16/17, RR Tower - 4, Thiru-Vi-Ka Industrial Estate, Guindy, Chennai, Tamil Nadu, 600032

SAUDI ARAMCO, a refining unit of the state-owned oil producer, has named Citigroup and HSBC for its initial public offering on the Saudi stock exchange, which could raise about \$1 billion.

NOTICE IndusInd Bank Limited Regd. Office: 2401, General Thimmaya Road, Cantonment, Pune, Maharashtra, 411001

NOTICE Man Industries (India) Ltd Regd. Office: 101, Man House, S V Road, Vile Parle (W), Mumbai, Maharashtra, 400056

NOTICE INVITING E-TENDER CONCOR Invites E-Tender in Single Packet System of tendering for the following operation and maintenance works/services:-

SBFI Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400 005

भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA AUCTION OF STATE GOVERNMENT SECURITIES

Table with 5 columns: Sr. No., State, Amount to be raised (₹ cr), Additional borrowing (Green shoe) option (₹ cr), Tenure (in years), Type of auction

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on November 29, 2022 (Tuesday).

SIMPLEX CASTINGS LIMITED CIN: L27320MH1980PLC067459 Reg. Off: 601/602A, Fairlink Centre Off Andheri Link Road, Andheri (West), Mumbai, Maharashtra- 400053 India

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR SHREE MAHESHWAR HYDEL POWER CORPORATION LIMITED OPERATING IN HYDRO POWER PROJECT AT MANDESHWAR, MADHYA PRADESH

Table with 2 columns: Sr. No., Details of the project (Name of the corporate debtor, Address, URL, etc.)

The operations of the Corporate Debtor were at stand-still as on the Insolvency Commencement Date.

EUREKA FORBES LIMITED (formerly Forbes Enviro Solutions Limited) CIN: L27310MH2008PLC188478

Public Notice for the 13th (Thirteenth) Annual General Meeting of the Members of Eureka Forbes Limited (formerly Forbes Enviro Solutions Limited) to be held through Video Conferencing / Other Audio Visual Means

The Notice of AGM along with the Annual Report will be sent electronically to those Members whose e-mail addresses are registered with Link Intime India Private Limited

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations as may be amended from time to time, the members will be provided with the facility to cast their votes on all the resolutions set forth in the Notice of the AGM using the electronic voting system (remote e-voting) ONLY, provided by National Securities Depository Limited ("NSDL").

जेलों में परिवार के साथ रह सकेंगे कैदी

कोलकाता, 27 नवंबर (जनसत्ता)।

राज्य सरकार ऐसा कानून लाने पर विचार कर रही है जिसमें जेलों में कुछ श्रेणियों के कैदियों को परिवार के साथ रहने की अनुमति होगी। सूबे के जेल मंत्री (स्वतंत्र प्रभार) अखिल गिरि ने पूर्व मेदिनीपुर जिले के तमलुक में एक उत्सव के उद्घाटन के दौरान यह जानकारी दी। उन्होंने कहा कि इस नई सुविधा को समाजोचित करने के लिए उचित बुनियादी ढांचे को उन्नत किया जाएगा।

गिरि ने कहा कि राज्य सरकार कैदियों को उनके जेल के दिन खत्म होने के बाद मुख्यधारा में वापस लाने के लिए कई कदम उठा रही है। इसका उद्देश्य उन्हें दंडित करना नहीं बल्कि सुधारना है, ताकि वे अपनी गलतियों का अहसास करें और जेलों में अपनी सजा समाप्त होने के बाद मुख्यधारा में वापस आ सकें। जेल विभाग के अधिकारियों ने कहा कि यह विचार मंत्री स्तर पर हो सकता है, लेकिन इस संबंध

में अभी तक उनके पास कोई संबंधित जानकारी नहीं पहुंची है।

सेवानिवृत्त आइपीएस अधिकारी और पूर्व अतिरिक्त महानिदेशक बीडी शर्मा ने बताया कि यह एक अद्भुत पहल होगी। उन्होंने कहा कि राज्य में खुले सुधार गृह हैं, जहां कैदी दिनभर अपने सेल से बाहर रह सकते हैं। वे अपनी आजीविका कमा सकते हैं, अपने परिवारों के साथ समय बिता सकते हैं और शाम को एक निश्चित समय से पहले अपनी सेल में वापस आ सकते हैं।

हावड़ा में देश का पहला 'श्री डी' तारामंडल दो दिसंबर से चालू होगा

कोलकाता, 27 नवंबर (जनसत्ता)।

हावड़ा में देश का पहला 'श्री डी' तारामंडल 2 दिसंबर से चालू होगा। हावड़ा नगर निगम की ओर से शरत सदन प्रेक्षागृह प्रांगण में 100 सीटों का यह तारामंडल 14 करोड़ रुपए की बजट से तैयार किया गया है। नगर विकास मंत्री फिरहाद हाकिम ने दुर्गापूजा के पहले तारामंडल का उद्घाटन किया था।

अब नगर निगम ने फैसला किया है कि दो दिसंबर से इसे दर्शकों के लिए खोल दिया जाएगा। नगर निगम के एक अधिकारी ने बताया कि शुरुआत में प्रतिदिन तीन, चार और पांच बजे प्रदर्शनी शुरू होगी। टिकट की कीमत चयस्क के लिए 120 रुपए और बच्चों के लिए 70 रुपए रखी गई है। किसी स्कूल या शिक्षण संस्था से आने वाले छात्र समूह को विशेष रियायत प्रदान की जाएगी।

बंगाल के उत्तर 24 परगना में कई बम धमाके, चार लोग घायल

कोलकाता, 27 नवंबर (भाषा)।

पश्चिम बंगाल के उत्तर 24 परगना जिले के जगदल इलाके में रविवार तड़के हुए कई बम विस्फोटों में चार लोग घायल हो गए, जिनमें से एक की हालत गंभीर बताई जा रही है। बैरकपुर पुलिस आयुक्त कार्यालय के एक अधिकारी ने बताया कि शनिवार रात बरात घर में संगीत बजाने को लेकर शादी में शामिल कुछ लोगों और एक स्थानीय निवासी के बीच कहासुनी हो गई। इसके बाद रविवार तड़के विवाह भवन के सामने कई देसी बम विस्फोट हुए, जिसमें चार बाराती घायल हो गए। पुलिस ने इलाके में छापेमारी कर पांच लोगों को हिरासत में लिया है। छापेमारी के दौरान इलाके से दो और बम बरामद किए गए हैं।

घटना को लेकर राजनीतिक बयानबाजी और दोषारोपण भी शुरू हो गया है। भारतीय जनता पार्टी (भाजपा) ने तुणमूल कांग्रेस (टीएमसी) पर पंचायत चुनावों से पहले राज्यभर में बम का 'भंडारण' करने का आरोप लगाया है। हालांकि, टीएमसी ने इन

घटना को लेकर राजनीतिक बयानबाजी और दोषारोपण भी शुरू हो गया है। भाजपा ने टीएमसी पर पंचायत चुनावों से पहले राज्यभर में बम का 'भंडारण' करने का आरोप लगाया है। टीएमसी ने कहा कि भाजपा झूठे आरोप लगा रही है।

आरोपों का खंडन करते हुए कहा कि भाजपा 'झूठे' आरोप लगा रही है।

भाजपा के प्रदेश अध्यक्ष सुकांत मजूमदार ने कहा कि स्थानीय टीएमसी नेताओं ने इलाके में बम का 'भंडारण' किया है और जब भी कोई विवाद होता है, तो सत्तारूढ़ दल के उपद्रवियों द्वारा बम फेंके जाते हैं। उन्होंने कहा कि उत्तर 24 परगना जिले के बैरकपुर उपमंडल के तहत भाटपारा-जगदल बेल्ट में कई बम विस्फोट और विस्फोटक की बरामदगी हुई थी और हर घटना में टीएमसी की संलिप्तता साबित हुई है। टीएमसी प्रवक्ता जय प्रकाश मजूमदार ने कहा कि भाजपा टीएमसी के खिलाफ झूठे आरोप लगा रही है।

अनुब्रत मंडल की बेटी को 'ईडी' ने पूछताछ के लिए दिल्ली बुलाया

कोलकाता, 27 नवंबर (जनसत्ता)।

प्रवर्तन निदेशालय (ईडी) ने तुणमूल कांग्रेस नेता और पार्टी के बीरभूम जिला के अध्यक्ष अनुब्रत मंडल की बेटी सुकन्या मंडल को पशु तस्करी घोटाले के सिलसिले में पूछताछ के लिए नई दिल्ली बुलाया है। उसी दिन दिल्ली उच्च न्यायालय इस मामले की सुनवाई करेगा कि क्या ईडी के पास अनुब्रत मंडल को पूछताछ के लिए एजेंसी के मुख्यालय में नई दिल्ली ले जाने की अनुमति होगी या नहीं।

पिछली बार ईडी ने सुकन्या मंडल से नई दिल्ली में 4 नवंबर को पूछताछ की थी, जब उनसे उनके पिता और उनके नाम पर संपत्ति के बारे में पूछताछ की गई थी। ईडी के सूत्रों ने बताया कि अगर वह एक दिसंबर को पूछताछ के लिए आती हैं तो पूछताछ के दौरान संबंधित दस्तावेज उनके सामने रखे जाएंगे, ताकि वह अपने बयानों से उन्हें उलझाए नहीं। आंकड़ों के मुताबिक सुकन्या मंडल को घोषित वार्षिक आय 2013-14 के 3,00,000 रुपए से बढ़कर 2021-22 तक 1 करोड़ रुपए हो गई है।

सियारों के आतंक से लोगों में दहशत

कोलकाता, 27 नवंबर (जनसत्ता)।

उत्तर चौबीस परगना स्थित दत्तपुकुर के फलदी गांव के निवासियों को दिन-रात खूंखार सियार का डर सता रहा है। डर के मारे लोग अपने घर से नहीं निकल रहे हैं। सियार के काटने से अब तक 5 लोगों जख्मी हो चुके हैं, इनमें से एक की हालत नाजुक बनी हुई है। हालांकि सुबह के समय सियार नहीं आते, लेकिन दोपहर के बाद सियारों के आने का डर होता है। लोगों ने बताया कि इलाके में पांच से छह सियार घूम रहे हैं। जिन लोगों को सियार ने काटा है, उनको एक खास टीका लग रहा है।

स्थानीय लोगों का कहना है कि सियारों के डर से घरों से बाहर नहीं निकल रहे हैं। दोपहर बाद गांव में दहशत का माहौल रहता है। खूंखार सियार इलाके की गाय, बकरियां, बतख, मुर्गियां पर भी हमले कर रहे हैं। कहीं सियार घर के पालतू जानवरों पर हमला न कर दें, इसलिए लोग खेती करने भी नहीं निकल पा रहे हैं। हालांकि गांव वालों ने अभी तक इसकी सूचना वन विभाग को नहीं दी है। स्थानीय पंचायत सदस्य ने कहा कि वह मामले की रिपोर्ट जल्द ही वन विभाग को देंगे।

बंगाल में 'सीएए' लागू होकर रहेगा : शुभेंदु अधिकारी

कोलकाता, 27 नवंबर (जनसत्ता)।

सूबे में नागरिकता संशोधन अधिनियम (सीएए) लागू करने को लेकर मचे सियासी घमासान के बीच विधानसभा में नेता प्रतिपक्ष व भाजपा विधायक शुभेंदु अधिकारी ने राज्य में सीएए लागू होकर रहेगा, ऐसा दावा किया है। उत्तर चौबीस परगना जिले के टाकुरनगर में मतुआ समुदाय के गढ़ में एक सभा की संबोधित करते हुए अधिकारी ने कहा कि ममता बनर्जी कान खोलकर सुन लें, बंगाल में सीएए लागू होकर रहेगा। उन्होंने मुख्यमंत्री को चुनौती देते हुए कहा कि यदि दम है तो सीएए को रोककर दिखाएँ। अधिकारी ने कहा कि हमें गर्व है कि गुजरात के कुछ जिलों में सीएए को लागू करने की प्रक्रिया शुरू हो गई है। आगामी दिनों में बंगाल में भी इसे लागू करने की प्रक्रिया शुरू हो जाएगी।

बता दें कि बंगाल की मुख्यमंत्री ममता बनर्जी और उनकी पार्टी तुणमूल कांग्रेस सीएए का लगातार विरोध कर रही है। ममता ने हाल में भी कई बार दोहराया है कि वह भाजपा व केंद्र को किसी सूरत में बंगाल में सीएए लागू नहीं करने देंगी। ममता ने सीएए के संभावित क्रियान्वयन के लिए केंद्र की आलोचना करते हुए दावा किया था कि गुजरात चुनाव से पहले भाजपा इसका इस्तेमाल कर रही है। उन्होंने कहा था कि क्या भाजपा तय करेगी कि कौन नागरिक हैं और कौन नहीं। ममता लगातार कहती आ रही हैं कि मतुआ पहले से इस देश के नागरिक हैं। गौरतलब है कि मतुआ समुदाय की बड़ी आबादी उत्तर चौबीस परगना व नदिया जिले में है, जो बांग्लादेश से दशकों पहले आए थे। ममता भाजपा पर सीएए के नाम पर मतुआ समुदाय को गुमराह करने की कोशिश का लगातार आरोप लगाती रही है।

सिम्पलेक्स कास्टिंग्स लिमिटेड
 CIN: L27320MH1980PLC067459
 पंजी. कार्या. : 601/60ए, फेवर्लिक सेंटर, ऑफ अंधेरी लिंक रोड, अंधेरी (वेस्ट), मुंबई, महाराष्ट्र 400053, भारत, फोन: +91-788-2290483
 ई-मेल: cs@simplexcastings.com, वेबसाइट: www.simplexcastings.com

सार्वजनिक सूचना
 एतद्वारा सूचित किया जाता है कि भारतीय प्रतिभूति और विनियम बोर्ड (इंफिटी सेक्टर का अर्ज्यूरीकरण) विनियम, 2021 ("सेबी अर्ज्यूरीकरण विनियमन") के विनियमन 5.6 तथा लागू होने वाले अन्य प्रावधानों के अनुपालन में सिम्पलेक्स कास्टिंग्स लिमिटेड ("कम्पनी") 12 नवम्बर, 2022 को आयोजित उनको बैठक में निदेशक मंडल द्वारा स्वीकृत रूप में केवल कलकत्ता स्टॉक एक्सचेंज लिमिटेड (सीएसई) से अपने इंडिटी शेयरों के रवीचक्र अर्ज्यूरीकरण के लिये आवेदन करने की प्रक्रिया में है। कम्पनी की इंडिटी शेयरों को केवल सीएसई से अर्ज्यूरीकरण किया जायेगा।

असूचीकरण की आवश्यकता तथा उद्देश्य
 सेबी अर्ज्यूरीकरण विनियमन के अनुसार सीएसई से कम्पनी की प्रतिभूतियों को प्रतिभूतियों को अर्ज्यूरीकरण किया जा सकता है क्योंकि कम्पनी की इंडिटी शेयरों की सूचीबद्धता राष्ट्रीय प्रतिभूति रजिस्ट्रार के अंतर्गत एक्सचेंज अर्थात् सीएसई लिमिटेड पर कायम रहेगी। चूंकि, कई वर्षों से सीएसई पर सूचीबद्ध कम्पनी की इंडिटी शेयरों में कोई व्यवसाय नहीं होता है अतः सीएसई में इंडिटी शेयरों की सूचीबद्धता कायम रखने से निवेशकों को प्रबल लाभ सीएसई पर सूचीबद्धता कायम रखने के लिये कम्पनी द्वारा वजन की गई लागत के अनुकूल नहीं है। चूंकि, कम्पनी के इंडिटी शेयरों की सूचीबद्धता सीएसई लिमिटेड पर कायम रहेगी, अतः सीएसई से उसके अर्ज्यूरीकरण के कारण कम्पनी के शेयरधारकों को कोई हानि नहीं होगी।

बोर्ड के आदेश से सिम्पलेक्स कास्टिंग्स लिमिटेड के लिंक हस्ता./संगीत केनन शाह प्रबंध निदेशक DIN:05322039

स्थान: मुम्बई तिथि: 26.11.2022

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE COMPANY (AS DEFINED BELOW) ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

OYO
ORAVEL STAYS LIMITED

Our Company was incorporated as 'Oravel Stays Private Limited' at New Delhi as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated February 21, 2012 by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Further, pursuant to a certificate of registration of regional director order for change of state dated March 15, 2019 issued by the Registrar of Companies, Gujarat located at Ahmedabad (the "RoC"), a new corporate identity number was assigned to our Company due to change in registered address of our Company from New Delhi to Ahmedabad, Gujarat. Thereafter, our Company was converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'Oravel Stays Limited' and a fresh certificate of incorporation dated September 14, 2021 was issued by the RoC. For further details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 271 of the Draft Red Herring Prospectus dated September 30, 2021 (the "Draft Red Herring Prospectus").

Registered Office: Ground Floor-001, Mauryanish Elanza, Shyamal Cross Road, Nr. Parekh Hospital, Satellite, Ahmedabad - 380015, Gujarat, India; **Tel:** +91 079-41005020
Corporate Office: 4th Floor, Spaze Palazo, Gurugram - 122001, Haryana, India; **Tel:** +91 0124-4487253; **Contact Person:** Sachin Dev, Company Secretary and Compliance Officer
Email: investors@oyorooms.com; **Website:** www.oyorooms.com; **Corporate Identity Number:** U63090GJ2012PLC107088

SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS: NOTICE TO INVESTORS (THIS "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH (THE "EQUITY SHARES") OF ORAVEL STAYS LIMITED (OUR "COMPANY" OR THIS "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹84,300.00 MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹70,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹14,300.00 MILLION COMPRISING AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹13,285.32 MILLION BY SVF INDIA HOLDINGS (CAYMAN) LIMITED (THE "PROMOTER SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹516.21 MILLION BY A1 HOLDINGS INC., UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹231.32 MILLION BY CHINA LOLLING HOLDINGS (HK) LIMITED, AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹267.12 MILLION BY GLOBAL IVY VENTURES LLP (THE "INVESTOR SELLING SHAREHOLDERS") AND ALONG WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

- The section "Outstanding Litigation and Material Developments" beginning on page 526 of the Draft Red Herring Prospectus has been updated in this Addendum to include updates in relation to, among others, the legal proceedings involving the Company and its Subsidiaries, Promoters, Directors and Group Companies (to the extent applicable).
- The Draft Red Herring Prospectus included the Restated Consolidated Financial Information as of and for the financial years ended March 31, 2021, March 31, 2020 and March 31, 2019 along with certain non-GAAP financial measures and key performance indicators and key performance indicators that relate to these dates and periods. Due to the lapse of time, updated restated consolidated financial information and certain non-GAAP financial measures and key performance indicators as of and for the financial year ended March 31, 2022 and as of and for the three month period ended June 30, 2022 became available since the filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges. Accordingly, the section titled "Financial Statements" beginning on page 356 of the Draft Red Herring Prospectus was updated through a Notice to Investors dated September 18, 2022 (the "First Addendum") to include restated consolidated financial information of our Company, along with our Subsidiaries and our Joint Ventures, as of and for the three month period ended June 30, 2022 and as of and for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020. The section titled "Financial Statements" is now being further updated for the availability of the updated restated consolidated financial information as at and for the six month period ended September 30, 2022, as a result of which the restated consolidated financial information now comprises: (i) the restated consolidated statement of assets and liabilities of our Company as of September 30, 2022, September 30, 2021, March 31, 2022, March 31, 2021 and March 31, 2020, (ii) the restated consolidated statement of profit and loss (including other comprehensive income) and restated consolidated statement of cash flows statement and changes in equity for the six month periods ended September 30, 2022 and September 30, 2021, and the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020, and (iii) notes and annexures thereto, which are based on audited consolidated financial statements of our Company, along with our Subsidiaries and Joint Ventures as of and for the six month periods ended September 30, 2022 and September 30, 2021 prepared in accordance with Ind AS 34 and as of and for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020, each prepared in accordance with Ind AS and restated in accordance with the requirements of Section 26 of Part I of Chapter III of the Companies Act, 2013. The SEBI ICDR Regulations and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, each as amended from time to time (the "Updated Restated Consolidated Financial Information").
- The section titled "Other Financial Information" beginning on page 487 of the Draft Red Herring Prospectus was updated through the First Addendum to include, as of and for the three month period ended June 30, 2022 and the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020, the accounting ratios required under Item 11 of Part A of Schedule VI of the SEBI ICDR Regulations. The section "Other Financial Information" is now being further updated through this Addendum to include the accounting ratios required under Item 11 of Part A of Schedule VI of the SEBI ICDR Regulations and certain other non-GAAP measures, as of and for the six month periods ended September 30, 2022 and September 30, 2021, and the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020. Further, the section titled "Certain Financial and Operational Information" was included in the First Addendum to include certain non-GAAP financial measures and key performance indicators that related to our financial and operational performance as of and for the three month period ended June 30, 2022 and as of and for the financial year ended March 31, 2022, which is now being further updated with such information as of and for the six month periods ended September 30, 2022 and September 30, 2021. Unless further updated, all details in the sections titled "Financial Statements" and "Certain Financial and Operational Information" from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, SEBI and the Stock Exchanges.

The information in this Addendum supplements and updates the information in the Draft Red Herring Prospectus and the First Addendum, as applicable, and the aforementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum. Accordingly, appropriate references in the Draft Red Herring Prospectus and the First Addendum stand updated pursuant to this Addendum. Unless further updated, the changes pursuant to this Addendum, including the consequent changes to the relevant portions of the sections "Risk Factors", "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 52, 221 and 495, respectively, of the Draft Red Herring Prospectus, as a result of the aforementioned changes, will be suitably updated in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the First Addendum or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs") in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investors defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs". The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the First Addendum and the Draft Red Herring Prospectus, as applicable.

BOOK RUNNING LEAD MANAGERS			
Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: oravelstays ipo@kotak.com Website: www.investmentbank.kotak.com Investor grievance ID: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration No.: INM000008704	J.P. Morgan India Private Limited J.P. Morgan Tower, Off C.S.T. Road Kalina, Santacruz (East), Mumbai 400098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: OYO_IPO@jpmorgan.com Website: www.jpmi.com Investor grievance ID: investorsmb.jpmi@jpmorgan.com Contact person: Saarthak K. Soni SEBI registration no: INM000002970	CitiGroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Centre, G-Block, C54 & 55, Bandra Kurla Complex, Bandra (East), Mumbai 400098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: oyo.ipo@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglob alsocreen.1.htm Investor grievance ID: investors.cgmb@citi.com Contact person: Karan Singh Hundal SEBI registration no: INM000010718	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: oyo.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance ID: customercare@icicisecurities.com Contact person: Shekhar Asnani/ Kristina Dias SEBI Registration No: INM000011179
BOOK RUNNING LEAD MANAGERS			
REGISTRAR TO THE OFFER			
Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018, Maharashtra, India. Tel: +91 22 4037 4037 E-mail: oyoipo@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Investor grievance ID: investorcomplains@nomura.com Contact person: Vishal Kanjani / Kshilji Thakur SEBI Registration No: INM000011419	JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India Tel: +91 22 66303030 E-mail: oyo.ipo@jmf.com Website: www.jmf.com Investor grievance ID: grievance.ibd@jmf.com Contact person: Prachee Dhuri SEBI registration No: INM000010361	Deutsche Equities India Private Limited The Capital, 14 th Floor, C-70, 'G' Block, Bandra Kurla Complex, Mumbai 400051, Maharashtra, India Tel: +91 22 7180 4444 E-mail: oyo.ipo@db.com Website: www.db.com/India Investor grievance ID: complaints.deipl@db.com Contact person: Nonica Khanna SEBI Registration No: INM000010833	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai 400083 Maharashtra, India Tel: +91 22 4918 6200 Email: oyo.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance ID: oyo.ipo@linkintime.co.in Contact person: Shanti Gopalkishnan SEBI registration no.: INR000004058

Place: Ahmedabad
Date: November 25, 2022

ORAVEL STAYS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus ("DRHP") with SEBI on September 30, 2021, which was updated through a Notice to Investors dated September 18, 2022 (the "First Addendum"). The DRHP and the First Addendum is, and this Addendum shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, CitiGroup Global Markets India Private Limited, ICICI Securities Limited, Nomura Financial Advisory and Securities (India) Private Limited, JM Financial Limited and Deutsche Equities India Private Limited at www.investmentbank.kotak.com, www.jpmi.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen.1.htm, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html, www.jmf.com and www.db.com/India, respectively. This Addendum shall be made public for comments, if any, for a period of at least 21 days from the date of filing of this Addendum. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, refer to the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus when available. Potential investors should not rely on the DRHP and this Addendum filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 52 of the Draft Red Herring Prospectus.

For and on behalf of Oravel Stays Limited
Sd/
Sachin Dev
Company Secretary and Compliance Officer

