

20th February, 2024

To,
The Department of Corporate Services
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai - 400 001

Security ID: GNRL

Security Code: 513536

Sub: Disclosure of Preferential Issue of Equity Shares – Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:

The Board of Directors of the Company at their meeting held on Tuesday, 20th February, 2024 has considered and approved issue of equity shares on preferential basis subject to the approval of the Shareholders of the Company.

Please find below details pertaining to the preferential issue of the equity shares as per Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 24000000 Equity Shares of Rs. 10/- each on Preferential basis to the Proposed Non-Promoters at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
Additional details in case of preferential issue:		
4.	Name of Investors	<ol style="list-style-type: none"> DJ Infraspace LLP Stockline Finserve LLP Sahajanand Industries Limited Shree Shyam Investments Saurabh Agrawal Indrakumar Ghisulal Agrawal Shriyash Indrakumar Agrawal Shikha Indrakumar Agrawal Indrakumar Agrawal (HUF)



		10. Vrundesha Sanjay Agrawal 11. Mangalsudha Vinimay Private Limited 12. Sanjay Kailash Agrawal																																																				
5.	Post allotment of securities	<p>i)</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Allottees</th> <th>Pre-Preferential Allotment Holding</th> <th>Post Preferential Allotment Holding</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>DJ Infraspace LLP</td> <td>-</td> <td>10500000</td> </tr> <tr> <td>2.</td> <td>Stockline Finserve LLP</td> <td>-</td> <td>5950000</td> </tr> <tr> <td>3.</td> <td>Sahajanand Industries Limited</td> <td>-</td> <td>3550000</td> </tr> <tr> <td>4.</td> <td>Shree Shyam Investments</td> <td>-</td> <td>1500000</td> </tr> <tr> <td>5.</td> <td>Saurabh Agrawal</td> <td>-</td> <td>850000</td> </tr> <tr> <td>6.</td> <td>Indrakumar Ghisulal Agrawal</td> <td>-</td> <td>350000</td> </tr> <tr> <td>7.</td> <td>Shriyash Indrakumar Agrawal</td> <td>-</td> <td>300000</td> </tr> <tr> <td>8.</td> <td>Shikha Indrakumar Agrawal</td> <td>-</td> <td>300000</td> </tr> <tr> <td>9.</td> <td>Indrakumar Agrawal (HUF)</td> <td>-</td> <td>300000</td> </tr> <tr> <td>10.</td> <td>Vrundesha Sanjay Agrawal</td> <td>-</td> <td>200000</td> </tr> <tr> <td>11.</td> <td>Mangalsudha Vinimay Private Limited</td> <td>-</td> <td>100000</td> </tr> <tr> <td>12.</td> <td>Sanjay Kailash Agrawal</td> <td>-</td> <td>100000</td> </tr> </tbody> </table> <p>ii) Number of Investor: 12</p>	Sr. No.	Name of Allottees	Pre-Preferential Allotment Holding	Post Preferential Allotment Holding	1.	DJ Infraspace LLP	-	10500000	2.	Stockline Finserve LLP	-	5950000	3.	Sahajanand Industries Limited	-	3550000	4.	Shree Shyam Investments	-	1500000	5.	Saurabh Agrawal	-	850000	6.	Indrakumar Ghisulal Agrawal	-	350000	7.	Shriyash Indrakumar Agrawal	-	300000	8.	Shikha Indrakumar Agrawal	-	300000	9.	Indrakumar Agrawal (HUF)	-	300000	10.	Vrundesha Sanjay Agrawal	-	200000	11.	Mangalsudha Vinimay Private Limited	-	100000	12.	Sanjay Kailash Agrawal	-	100000
Sr. No.	Name of Allottees	Pre-Preferential Allotment Holding	Post Preferential Allotment Holding																																																			
1.	DJ Infraspace LLP	-	10500000																																																			
2.	Stockline Finserve LLP	-	5950000																																																			
3.	Sahajanand Industries Limited	-	3550000																																																			
4.	Shree Shyam Investments	-	1500000																																																			
5.	Saurabh Agrawal	-	850000																																																			
6.	Indrakumar Ghisulal Agrawal	-	350000																																																			
7.	Shriyash Indrakumar Agrawal	-	300000																																																			
8.	Shikha Indrakumar Agrawal	-	300000																																																			
9.	Indrakumar Agrawal (HUF)	-	300000																																																			
10.	Vrundesha Sanjay Agrawal	-	200000																																																			
11.	Mangalsudha Vinimay Private Limited	-	100000																																																			
12.	Sanjay Kailash Agrawal	-	100000																																																			

Please take the above on your records.

Thanking you.

Yours faithfully,

For Gujarat Natural Resources Limited

Shalin A. Shah
Managing Director
DIN: 00297447

