

“Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

14th February, 2023

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668,

Code:- KAMATHOTEL-EQ

Company Name	Kamat Hotels (India) Ltd
Pledgor Name 1	Vithal V. Kamat (HUF)
Pledgor Name 2	Vithal V. Kamat
Pledgor Name 3	Vithal V. Kamat/Vidya V. Kamat
Pledgor Name 4	Vishal V. Kamat
Pledgor Name 5	Vishal V. Kamat/Vidya V. Kamat
Pledgor Name 6	Vidya Vithal Kamat
Pledgor Name 7	Vidya V. Kamat/Vithal Venketesh Kamat
Pledgor Name 8	Vidita V. Kamat/Vidya V. Kamat
Pledgor Name 9	Vishal Amusements Ltd
Pledgor Name 10	Plaza Hotels Pvt Ltd
Pledgor Name 11	Kamat Development Pvt Ltd
Pledgor Name 12	Sangli Rubber Agro Pvt Ltd
Pledgor Name 13	Savarwadi Rubber Agro Private Limited

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge of equity shares of Kamat Hotels (India) Limited

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203.

Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



“Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Kamat Hotels (India) Limited**”

For **Kamat Hotels (India) Limited**

Dr. Vithal V. Kamat
DIN00195341
Executive Chairman and Managing Director



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Part A
Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge (including agreement thereof) of Equity shares of Kamat Hotels (India) Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1089024	4.62	4.62
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1089024	4.62	4.62
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	13279236	56.28	56.28
e) Total (a+b+c+d)	13279236	56.28	56.28
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	-	-	
b) VRs otherwise than by shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in nature of encumbrance (pledge/Aien/non-disposal undertaking/others)	14361960	60.90	60.90
e) Total (a+b+c+d)	14361960	60.90	60.90
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of release of pledge		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	equity shares of the target Company		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	11-02-2023		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	23584058 equity shares of Rs. 10/- each	100	100
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	23584058 equity shares of Rs. 10/- each	100	100
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	23584058	100	100

Signature of the acquirer:
For Kamat Hotels (India) Limited

Dr. Vithal V. Kamat
DIN00195341
Executive Chairman and Managing Director

