

Date: 16.12.2024

To,

The Deputy General Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street  
Mumbai- 400001

General Manager  
Listing Exchange  
The Calcutta Stock exchange Limited  
7, Lyons Range  
Kolkata – 700001

**Subject: Submission of the Proceedings/Outcome of Extra-Ordinary General Meeting of USG Tech Solutions Limited held on 16<sup>th</sup> December, 2024 Pursuant to Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Dear Sir,

With respect to the above captioned subject, we are enclosing herewith proceedings of Extraordinary General Meeting of the Company held on Monday, 16<sup>th</sup> December, 2024 at 03:00 PM pursuant to Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Kindly take the above intimation on your records.

Thanking you

**For USG Tech Solutions Limited**

**Himanshi Rawat**  
**Company Secretary & Compliance Officer**  
**Enclosed: As above**



**SUMMARY OF THE PROCEEDINGS OF THE EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF USG TECH SOLUTIONS LIMITED HELD ON MONDAY, 16TH DECEMBER, 2024 AT 03:00 P.M VIA VIDEO CONFERENCING OR OTHER AUDIO-VISUAL MEANS.**

The Extra-Ordinary General Meeting ('EGM') of the Members of **USG TECH SOLUTIONS LIMITED** was held on Monday, 16th December, 2024 at 03:00 P.M. via Video Conferencing or other Audio Visual Means. The meeting was held in compliance with the General Circulars issued by the Ministry of Corporate Affairs ('MCA') and circular issued by the Securities and Exchange Board of India ('SEBI') and as per the applicable provisions of the Companies Act, 2013 and the Rules made thereunder.

1. Mr. Servesh Gupta, chaired the meeting. The requisite quorum being present, the Chairman called the meeting to order.
2. The Company Secretary introduces all the Directors, Statutory Auditor and the Secretarial Auditor attending the meeting.
3. The Chairman and Directors greeted the members attending the ESGM.
4. Thereafter, the shareholders were informed that the e-voting commenced at 09:00 AM on 13<sup>th</sup> December, 2024 and ended at 05:00 PM on 15<sup>th</sup> December, 2024. The members were also informed that facility for e-voting system was made available during the meeting for members who had not cast their vote prior to the meeting.
5. The members were also informed that Apoorv Srivastava, Practicing Company Secretary (having Membership No. F12734 and Certificate of Practice Number 21063) has been appointed as the scrutinizer by the board for the purpose of scrutinizing the process of remote e-voting held prior and e-voting during the EGM.
6. Thereafter, the items as set out in the Notice of the Extraordinary General Meeting of the company were briefly discussed to be considered by the members:

**SPECIAL BUSINESS:**

1. **Appointment of Mr. Venu Gopal Reddy as an Independent Director of the Company**
2. **Increase in authorised share capital and alteration of capital clause of the memorandum of association of the Company**
3. **Approval to issue equity shares on rights basis to the existing shareholders of the Company.**



- 4. Addition to the object clause of the memorandum of association of the Company**
- 5. To purchase the business of DRG We Watch Network Private Limited (“the Private Limited Company”) by way of acquiring shares.**
  
7. The Company Secretary thereafter invited queries from the members who had registered themselves as speakers addresses the meeting through VC/OAVM.
8. Thereafter the Company Secretary announced for voting to be taken electronically (e-voting) and requested Mr. Apoorv Srivastava, Practicing Company Secretary as the scrutinizer to close the voting after the time given for voting is over.
9. The Company Secretary announced that the result of the e-voting along with scrutinizer report will be announced within two working days. The voting result will be submitted to the stock exchange and also will be uploaded.
10. Ms. Himanshi Rawat, Company Secretary granted vote of thanks to shareholder and concluded the meeting.
11. The meeting was concluded at 03:35 PM

Thanking You

**For USG Tech Solutions Limited**

**Himanshi Rawat**  
**Company Secretary & Compliance Officer**

