

11 July 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 500780

National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E).
Mumbai - 400 051
NSE Symbol: ZUARIIND

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Scheme of Amalgamation of Zuari Sugar & Power Limited ("Transferor Company") with Zuari Industries Limited ("Transferee Company" / "Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme')

Dear Sir/ Madam,

With reference to the captioned Scheme, we are pleased to inform you that the second motion application petition filed by the Transferor Company and Transferee Company, having petition no. C.P.(CAA)/171/MB/2023, has been admitted for the purpose of hearing. The Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") has passed an order dated 3 July 2023 (received on 10 July 2023) inter-alia fixing date of hearing on 10 August 2023 in the matter of second motion petition filed by the Transferor Company and Transferee Company.

The copy of the aforesaid order is enclosed herewith for reference and the same is also uploaded on the website of the Company at www.adventz.com.

Kindly take the same on record.

For Zuari Industries Limited
(Formerly Zuari Global Limited)


Laxman Aggarwal
Company Secretary



Encl.: As above

NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
COURT III

2. C.P.(CAA)/171/MB/2023

IN

C.A.(CAA)/82/MB/2023

CORAM: SHRI H. V. SUBBA RAO, MEMBER (J)
MS. MADHU SINHA, MEMBER (T)

ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE NATIONAL
COMPANY LAW TRIBUNAL ON **03.07.2023**

NAME OF THE PARTIES. Zuari Sugar & Power Limited.

SECTION 230(I) OF COMPANIES ACT, 2013

ORDER

Mr. Ahmed Chunawala, counsel appearing for the Petitioner is present.

C.P.(CAA)/171/MB/2023

Heard the counsel appearing for the petitioner and the above company
petition is admitted, returnable by **10.08.2023**.

The petitioner shall publish the notice at least 10 days before the next date of
hearing in two leading newspapers i.e. "**Gomantak**" in Kokani language and
"**O Herald O**" in English language in Goa Edition.

In the meanwhile, the ROC, RD and OL shall file their report, if not filed
already, before the next date of hearing.

Sd/-
MADHU SINHA
Member (Technical)
//Vitthal//

Sd/-
H. V. SUBBA RAO
Member (Judicial)