



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

August 14, 2020
Sc No – 16082

Dear Sirs,

Re: Reporting Disclosure to be made by an entity identified as a Large Corporate

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, and the Annual Disclosure submitted by the Company via letter no. 16028 dated June 17, 2020 for fund raising by issuance of Debt Securities by Large Entities, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for financial year 2020-21.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited

SD/-

Hoshang K Sethna
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1 | Name of the company | TATA MOTORS LIMITED |
| 2 | CIN | L28920MH1945PLC004520 |
| 3 | Outstanding borrowing of company as on 31st March, 2020 (in Rs cr) | ₹ 11,321.38* |
| 4 | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | AA-/ Negative by CRISIL, CARE and ICRA |
| 5 | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | BSE Limited |

*Outstanding Long Term Borrowing (includes finance lease of Rs 668.57 crores and Govt Loan of Rs 178.82 Crores)

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

SD/-
H K Sethna
Company Secretary
Tata Motors Limited
Tel: +91 22 6665 7219
Email: hks@tatamotors.com

SD/-
P B Balaji
Group Chief Financial Officer
Tata Motors Limited
Tel: +91 22 6665 7218
Email: pb.balaji@tatamotors.com

Date: August 14, 2020

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

The annexures are signed with SD due to the COVID-19 Pandemic.

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520