



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
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INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
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23.05.2019

RSIL/2019

BSE Ltd.

Floor No.25, Phiroze Jeejeebhoy Tower,
Dalal Street, **Mumbai – 400 001**

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E), **Mumbai – 400 051**

Dear Sirs,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As already informed, the Corporate Insolvency Resolution Process (CIRP) has been initiated in respect of Ruchi Soya Industries Limited under the provisions of Insolvency and Bankruptcy Code, 2016 (IBC) by an Order of Hon'ble National Company Law Tribunal, Mumbai Bench with effect from December 15, 2017.

We may further inform you that the CARE Ratings Limited has reviewed the ratings as follows :

| Facilities | Amount (Rs. Crore) | Ratings | Rating Action |
|--------------------------------------|---|--|--|
| Long Term Bank Facilities | 3,424.24 | CARE D; ISSUER NOT COOPERATING (Single D; ISSUER NOT COOPERATING) | ISSUER NOT COOPERATING; Based on best available information |
| Long Term/Short Term Bank Facilities | 6,490.95 | CARE D/CARE D; ISSUER NOT COOPERATING (Single D/Single D; ISSUER NOT COOPERATING) | ISSUER NOT COOPERATING; Based on best available information |
| Total Facilities | 9,915.19 (Rupees Nine Thousand Nine Hundred Fifteen Crore and Ninteen Lakh only) | | |

It is for your information and records please.

Thanking you,

Yours faithfully,

For **RUCHI SOYA INDUSTRIES LTD.,**


COMPANY SECRETARY