

<p>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001.</p>	<p>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5<sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</p>
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BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN
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CC/S&B/SD/2023/276

14.07.2023

Madam / Dear Sir,

**Sub: Issue of Basel III Compliant Additional Tier I Bonds**

Disclosure under Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 3,101 crore Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures at a coupon of 8.10%. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08371
2.	Issue Type	8.10% Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures
3.	Issue Size	Rs. 3,101 crore
4.	No. of Bonds	3,101
5.	Issue Opened on	13.07.2023
6.	Issue Closed on	13.07.2023
7.	Date of Allotment	14.07.2023
8.	Date of Redemption	NA
9.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
10.	Coupon	8.10%
11.	Payment Schedule	Interest to be paid annually on 14 <sup>th</sup> July
12.	Secured / Unsecured	Unsecured

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**(Shima Devi)**  
**Assistant General Manager (Company Secretary)**

[bank.sbi](http://bank.sbi)

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
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