



# VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001  
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

**Dated: 9<sup>th</sup> May, 2024**

To, <b>The Secretary (DCS/Compliance),</b> Corporate Relationship Department, <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, <b>The Secretary (Listing/Compliance),</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, <b>The Secretary,</b> <b>The Calcutta Stock Exchange Limited</b> 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

**Subject: Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Rights Issue Committee of Viji Finance Limited (the "Company") held on 9<sup>th</sup> May, 2024.**

**Reference: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)**

Dear Sir/Madam,

This letter is in furtherance to the previous intimation dated 30.04.2024 for Meeting of Right Issue Committee submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis ("Rights Issue").

This is further to the meetings of the Board of Directors of the Company (the "Board") held on 12<sup>th</sup> February, 2024 approving the offer and issuance of fully paid-up equity shares of the Company of face value of Re. 1 each for an amount not exceeding Rs. 9 Crores [Rupees Nine Crore Only], by way of a rights issue ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated 30<sup>th</sup> April, 2024.

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee ("Committee") at its meeting held today, i.e. 9<sup>th</sup> May, 2024 has inter alia considered and approved the following terms of the Rights Issue:

- 1) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 1/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** 6,00,00,000# Equity Shares of face value of ₹ 1 each, for an aggregate amount not exceeding ₹ 900# Lakhs;  
*#Assuming full subscription. Subject to finalization of the Basis of Allotment.*
- 3) **Rights Issue Price:** ₹ 1.50/- (Including a premium of ₹ 0.50) per Rights Equity Share.
- 4) **Record Date:** Wednesday, May 15, 2024 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("**Eligible Equity Shareholders**");

- 5) **Rights Issue Period:**
- (a) Rights Issue Opening Date: Tuesday, May 28, 2024;
  - (b) On-market renunciation period Start: Tuesday, May 28, 2024;
  - (c) On-market renunciation period End : Tuesday, June 4, 2024;
  - (d) Rights Issue Closing Date: Monday, June 10, 2024.
- 6) **Rights entitlement ratio:** 8:11 i.e. 8 ( Eight) Equity Shares for every 11 (Eleven) fully paid-up Equity Share of the Company held by the eligible equity shareholders of the company as on the record date.
- 7) **Off-market renunciation:** It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date.
- 8) **Outstanding Equity Shares:**
- a) Prior to the Rights Issue: 8,25,00,000 Equity Shares;
  - b) post Rights Issue#: 14,25,00000 Equity Shares.  
#Assuming full subscription.
- 9) **Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Limited.
- 10) ISIN for Rights Entitlement: **INE159N20019**

Further, we wish to inform you that in terms of SEBI Master Circular dated June 21, 2023, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date . We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

Further the Board of the Directors has also inter alia considered and approved the letter of offer dated 9<sup>th</sup> May, 2024 ("LOF") to be filed with the National Stock Exchange of India Limited ("NSE") , BSE Limited ("BSE", together with NSE, "Stock Exchanges") and The Calcutta Stock Exchange Limited

The meeting of the Committee commenced at 4 p.m. and concluded at 5:45 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations. A Copy of this intimation is also being made available on the website of the Company at [www.vijifinance.com](http://www.vijifinance.com)

You are requested to take on record the above said information for your reference and records.

Thanking you.

Yours Faithfully,

**FOR VIJI FINANCE LIMITED**

**Vijay Kothari**  
**Chairman & Managing Director**  
**DIN: 00172878**