

Ref No. GIL/CFD/SEC/24/329/SE

8th February 2024

BSE Limited National Stock Exchange of India Limited Scrip Code: 500300 Symbol: GRASIM

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Advertisement in newspaper in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

Dear Sir / Madam,

Please find enclosed newspaper advertisement published today, i.e. 8th February 2024, in respect of certain matters relating to rights issue of equity shares of the Company, in all editions of the following Newspapers:

- i. Business Standard (English and Hindi national daily newspaper)
- ii. Nai Dunia (Regional language daily newspaper, Indore Edition)

The same shall be uploaded on the Company's website www.grasim.com.

This is for dissemination on your website.

Thanking you,

Yours sincerely,

For Grasim Industries Limited

Sailesh Kumar Daga **Company Secretary and Compliance Officer** FCS - 4164

Encl: as above

Cc:

Luxembourg Exchange Market Surveillance Dept., P.O. Box 390 Greenwich Street, 165, L-2011 Grand Duchy of Luxembourg

Stock Citibank N.A. & Depositary Receipt Services Luxembourg, 4th Floor, New York, NY 10013

Citibank N.A. **Custodial Services** FIFC, 9th Floor, C-54 & 55, G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400098

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated January 4, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Please scan this QR Code to view the Letter of Offer



GRASIM INDUSTRIES LIMITED

Our Company was originally incorporated as 'Gwalior Rayon Silk Manufacturing (Weaving) Co. Ltd.' on August 25, 1947, as a company limited by shares under the Gwalior Companies Act (I of Samvat 1963) at Gwalior, Madhya Pradesh, pursuant to a certificate of incorporation dated August 25, 1947 issued by the Registrar, Joint Stock Companies, Gwalior Government. Subsequently, the name of our Company was changed to 'Grasim Industries Limited' and consequently, a fresh certificate of incorporation consequent on change of name dated July 22, 1986 under the Companies Act, 1956 was issued by the Registrar of Companies, Madhya Pradesh at Gwalior. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 55 of the letter of offer dated January 4, 2024 ("LOF")

Registered Office: P.O. Birlagram Nagda, Ujjain - 456 331, Madhya Pradesh, India. Corporate Office: Aditya Birla Centre, 'A' Wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai - 400 030, Maharashtra, India. Tel: +91 22 6652 5000, +91 22 2499 5000; Contact Person: Sailesh Kumar Daga, Company Secretary and Compliance Officer; E-mail: grasim.secretarial@adityabirla.com; Website: www.grasim.com; Corporate Identity Number: L17124MP1947PLC000410

PROMOTERS OF OUR COMPANY: KUMAR MANGALAM BIRLA AND BIRLA GROUP HOLDINGS PRIVATE LIMITED

ISSUE OF 2,20,67,231 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,812 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,810 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹3,998.59 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 179 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 10, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 617 OF THE LOF.

*Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see "Terms of the Issue – Payment Terms" beginning on page 636 of the LOF.

BASIS OF ALLOTMENT

The Board of Directors of Grasim Industries Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Wednesday, January 17, 2024 and closed on Monday, January 29, 2024 with the last date for on-market renunciation of Rights Entitlements on Tuesday, January 23, 2024. Out of the total 34,935 Applications for 4,34,70,262 Rights Equity Shares, 1,350 Applications for 78,526 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,585 Applications for 43,391,736 Rights Equity Shares, which was 196,57% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on February 2, 2024 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Rights Issue Committee of the Board of Directors of the Company, at its meeting held on February 2, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 2,20,67,231 Rights Equity Shares to successful Applicants

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid applications (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Entitlement (A)	No. of Rights Equity Shares allotted against additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Eligible Equity Shareholders	30,969	1,86,56,197	20,17,550*	2,06,73,747	
Renouncees	2,616	13,93,484	Nil	13,93,484	
Total	33,585	2,00,49,681	20,17,550	2,20,67,231	

*Includes 12 partial rejected cases

Limited

Website:

Tel: +91 22 4336 0000

Investor Grievance ID:

kmccredressal@kotak.com

E-mail: grasim.rights@kotak.com

https://investmentbank.kotak.com

SEBI Registration No.: INM000008704

Contact Person: Ganesh Rane

PROSPECTS OF THE COMPANY

Place: Mumbai

Date: February 7, 2024

Information regarding total Applications received (including ASBA applications received):

Category	Applications received		Rights Equity Shares applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	32,319	92.51	4,19,08,668	18,98,46,26,604	96.41	2,06,73,747	9,36,52,07,391	93.69
Renouncees	2,616	7.49	15,61,594	70,74,02,082	3.59	13,93,484	63,12,48,252	6.31
Total	34,935	100.00	4,34,70,262	19,69,20,28,686	100.00	2,20,67,231	9,99,64,55,643	100.00

Intimations for Allotment/refund/rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors has been completed on February 3, 2024. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on February 2, 2024.

The listing application was filed with BSE and NSE on February 5, 2024 and subsequently the listing approvals were received on February 5, 2024 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on February 7, 2024. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE with effect from February 9, 2024 and shall be traded under the ISIN IN9047A01011. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on February 5, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 612 of the LOF

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 614 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 615 of the LOF. Kindly note, this Exchange letter should not be construed as approval under any other Act / Regulation/ rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

LEAD MANAGERS TO THE ISSUE

AXIS CAPITAL BofA SECURITIES Jefferies JM FINANCIAL Jefferies India Private Limited **BofA Securities India Limited** JM Financial Limited **Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Ground Floor, "A" Wing One BKC, G Block, Bandra Kurla Complex, 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Level 16, Express Towers Nariman Point, Mumbai - 400 021, Bandra (East), Mumbai - 400 051 Maharashtra, India Maharashtra, India Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Maharashtra, India **Tel:** +91 22 4325 2183 Tel: +91 22 6630 3030 Tel: +91 22 4356 6000 Tel: +91 22 6632 8000 E-mail: grasim_rights@jefferies.com E-mail: grasim.rights@jmfl.com E-mail: grasim.rights@axiscap.in E-mail: dg.grasim_rights@bofa.com Investor Grievance ID: Investor Grievance ID: Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com Investor Grievance ID: complaints@axiscap.in jipl.grievance@jefferies.com dg.india_merchantbanking@bofa.com Website: www.jefferies.com Website: www.axiscapital.co.in Contact Person: Suhani Bhareja Contact Person: Prachee Dhuri https://business.bofa.com/bofas-india SEBI Registration No.: INM000011443 SEBI Registration No.: INM000010361 Contact Person: Sagar Jatakiya Contact Person: Siddharth Sahoo SEBI Registration No.: INM000012029 SEBI Registration No.: INM000011625 LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE **COMPANY SECRETARY AND) Kotak** "Investment Banking OSBICAPS KFINTEC COMPLIANCE OFFICER Kotak Mahindra Capital Company

SBI Capital Markets Limited 1501, 15[™] Floor, A&B Wing,

Parinee Crescenzo, G Block 1st Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807

E-mail: grasim.rights@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com

Website: www.sbicaps.com Contact Person: Vaibhav Shah SEBI Registration No.: INM000003531

KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda,

Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Tel: +91 1800 309 4001/ +91 40 6716 2222 E-mail: gil.rights@kfintech.com

Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

Sailesh Kumar Daga Aditya Birla Centre, 'A' Wing, 2nd Floor S.K. Ahire Marg, Worli, Mumbai - 400 030. Maharashtra India Tel: +91 22 6652 5000, +91 22 2499 5000

E-mail: grasim.secretarial@adityabirla.com

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, a thinder or Equity of makes applied tot, amount blocked, ASSA Account fullible and the Designated branch of the GSSB where the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 617 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS

For **GRASIM INDUSTRIES LIMITED**

On behalf of the Board of Directors

Sailesh Kumar Daga

Adfactors 568

Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the Company at www.grasim.com, the Registrar at www.kfintech.com and the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BofA Securities India Limited, Jefferies India Private Limited, JM Financial Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.jefferies.com, www.jmfl.com, https://linvestmentbank.kotak.com and www.sbicaps.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. There will be no public offering in the United States.









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Registered Office: P.O. Birlagram Nagda, Ujjain - 456 331, Madhya Pradesh, India. Corporate Office: Aditya Birla Centre, 'A' Wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai - 400 030, Maharashtra, India. Tel: +91 22 6652 5000, +91 22 2499 5000; Contact Person: Sailesh Kumar Daga, Company Secretary and Compliance Officer; E-mail: grasim.secretarial@adityabirla.com; Website: www.grasim.com; Corporate Identity Number: L17124MP1947PLC000410

PROMOTERS OF OUR COMPANY: KUMAR MANGALAM BIRLA AND BIRLA GROUP HOLDINGS PRIVATE LIMITED

ISSUE OF 2,20,67,231 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,812 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,810 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹3,998.59 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 179 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 10, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 617 OF THE LOF.

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The Rights Issue Committee of the Board of Directors of the Company, at its meeting held on February 2, 2024, took on record the Basis of Allotment so approved, and approved the allotment of 2,20,67,231 Rights Equity Shares to successful Applicants

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid applications (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Entitlement (A)	No. of Rights Equity Shares allotted against additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholders	30,969	1,86,56,197	20,17,550 [#]	2,06,73,747
Renouncees	2,616	13,93,484	Nil	13,93,484
Total	33,585	2,00,49,681	20,17,550	2,20,67,231

*Includes 12 partial rejected cases

2. Information regarding total Applications received (including ASBA applications received):

Category	Applications received		Rights Equity Shares applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
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The listing application was filed with BSE and NSE on February 5, 2024 and subsequently the listing approvals were received on February 5, 2024 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on February 7, 2024. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE with effect from February 9, 2024 and shall be traded under the ISIN IN9047A01011. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on February 5, 2024.

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LEAD MANAGERS TO THE ISSUE AXIS CAPITAL BofA SECURITIES Jefferies JM FINANCIAL Jefferies India Private Limited JM Financial Limited **Axis Capital Limited BofA Securities India Limited** Ground Floor, "A" Wing One BKC G Block, Bandra Kurla Complex, Level 16, Express Towers, Nariman Point, Mumbai - 400 021, 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Bandra (East), Mumbai - 400 051 Maharashtra, India Maharashtra, Índia Maharashtra, India Maharashtra, India Tel: +91 22 4325 2183 Tel: +91 22 6630 3030 Tel: +91 22 4356 6000 Tel: +91 22 6632 8000 E-mail: grasim.rights@imfl.com E-mail: grasim rights@jefferies.com E-mail: dg.grasim_rights@bofa.com Investor Grievance ID: E-mail: grasim.rights@axiscap.in Investor Grievance ID: Investor Grievance ID: grievance.ibd@jmfl.com Investor Grievance ID: jipl.grievance@jefferies.com dg.india_merchantbanking@bofa.com Website: www.jefferies.com complaints@axiscap.in Website: www.imfl.com Website: Contact Person: Suhani Bhareja Contact Person: Prachee Dhuri Website: www.axiscapital.co.in https://business.bofa.com/bofas-india Contact Person: Siddharth Sahoo Contact Person: Sagar Jatakiya SEBI Registration No.: INM000011443 SEBI Registration No.: INM000010361 SEBI Registration No.: INM000012029 SEBI Registration No.: INM000011625 LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND **O**SBICAPS COMPLIANCE OFFICER **ED Kotak*** Investment Banking KFINTECH KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Kotak Mahindra Capital Company SBI Capital Markets Limited Sailesh Kumar Daga Limited 1501, 15th Floor, A&B Wing Aditya Birla Centre, 'A' Wing, 2nd Floor Parinee Crescenzo, G Block,

1st Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: grasim.rights@kotak.com Investor Grievance ID: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704 Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

Tel: +91 22 4006 9807

Investor Grievance ID:

SEBI Registration No.:

INM000003531

E-mail: grasim.rights@sbicaps.com

investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Vaibhav Shah

Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Tel: +91 1800 309 4001/ +91 40 6716 2222 **E-mail:** gil.rights@kfintech.com

Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

S.K. Ahire Marg, Worli Mumbai - 400 030, Maharashtra India Tel: +91 22 6652 5000, +91 22 2499 5000 E-mail:

grasim.secretarial@adityabirla.com

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 617 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For **GRASIM INDUSTRIES LIMITED** On behalf of the Board of Directors

Sd/-

Sailesh Kumar Daga

Place: Mumbai Date: February 7, 2024 Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the Company at www.grasim.com, the Registrar at www.kfintech.com and the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BofA Securities India Limited, Jefferies India Private Limited, JM Financial Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.jefferies.com, www.jmfl.com, https://investmentbank.kotak.com and www.sbicaps.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act and may not be offered or sold within the United

States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation Sunder the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. There will be no public offering in the United States.

es and not for publication, distribution or release directly or indirectly outside India. This is not an announcer and not defined herein shall have the meaning assigned to them in the letter of offer dated January 4, 2024 SEE Limited (TBES) and the National Stock Exchange of load Limited ("NSE"; and together with BSE; "Stoc langes") and the Securities and Exchange Board of India ("SEBI"). is only an advertisement for information purposes and not for an offer document. All capitalized terms used and not def (the "Letter of Offer" or "LOF") filed with the BSE Limited Exchanges") an



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GRASIM INDUSTRIES LIMITED

Our Company was originally incorporated as 'Gwallor Rayon Sik Manufacturing (Weaving) Co. Ltd.' on August 25, 1947, as a company limited by shares under the Gwallor Companies Act (in Gamwat 1953) at Cwallor, Madying Pradesh, pursuant to a certificate of incorporation dated August 25, 1947 issued by the Registra, Joint Spock Organnies, Gwallor Gowernment. Subsequently, the name of cure Company was changed to Grasian Industries in Intelligent and consequent, a feet-certificate (on Incorporation consequent on change of name dated July 22, 1969 under the Companies Act, 1956 was issued by the Registra of Companies, Madrya Pradesth at Gwallor. For details in relation to the change in name of our Company and the address of our registered office, see 'General Information' beginning on page 55 of the letter of offer detail Junays 4, 2024 ("LOF").

24 (LUPF.)
gistered Office: P.O. Birlagram Napda, Ujjain - 455 331, Madhya Pradesh, India. Corporate Office: Aditya Birla Centre, Y. Wing, 2" Floor, S.K. Ahire Ma Mambai - 400 030, Maharasthra, India. Tei: +91 22 8565 2000, +91 22 2499 5000, Contact Person: Salesh Kumar Daga, Company Secretary and Comp Office: E-mail: grains succetural[giostaphicis.com/Weblete: www.grains.com/, Corporate Identify Mumbai: 11/1249/F1947PC0000410

PROMOTERS OF OUR COMPANY: KUMAR MANGALAM BIRLA AND BIRLA GROUP HOLDINGS PRIVATE LIMITED

ISSUE OF 2.0,67,231 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY THE "RIGHTS EQUITY SHARES", POR CASH AT A PRICE OF ₹1,812 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,810 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹3,998.99 CRORE" ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 179 FULLY PAID-UP EQUITY SHARE LD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 10, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 617 OF THE LDF.

"Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see "Terms of the Issue —Payment Terms" beginning on page 636 of the LOF.

BASIS OF ALLOTMENT

The Board of Directors of Grasim Industries Limited wishes to thank all its shareholders and investors for their response to the issue which opened for subscription on Wednesday, January 17, 2024 and closed on Monday, January 29, 2024 with the last date for on-market renunciation of Rights Entilishments on Tuesday, January 130, 2024 Aut of the total 49,95 Applications for 43,470.282 Rights Equily Shares, 1304 Applications for 73,567 Rights Equily Shares were rejected due to technical reasons as disclosed in the Latter of Offer. The total number of valid Applications received were 33,555 Applications for 43,391 7,358 Rights Equily Shares, which was 1955.7% of the number of Rights Equily Shares Noted Intellectual Plants (1955.7% of the number of Rights Equily Shares Applications of Allottern was Rindsed on February 2, 2024 by the Company, in consultation with the Lead Manager, the Registrator the Issue and BSE; the Designated Stock Exchange for the Issue.

The Rights Issue Committee of the Board of Directors of the Company, at Ismesting held on February 2, 2024, took on record the Basis of Allotternt so approved, and approved the allottent of 2,03,67,231 Rights Equily Shares to successful Applicants.

All valid Applications have been considered for Allo

1. The break-up of valid Applications received the nent.

Category	No. of valid applications (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Entitlement (A)	No. of Rights Equity Shares allotted against additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)	
	Number	Number	Number		
Eligible Equity Shareholders	30,969	1,86,56,197	20,17,550"	2,06,73,747	
Renouncees	2,616	13,93,484	Nil	13,93,484	
Total	33,585	2,00,49,681	20,17,550	2,20,67,231	

udes 12 partial rejected cas

Place: Mumbai Date: February 7, 2024

2 Inf ion regarding total Apr

Category	Applications received		Rights Equity Shares applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	32,319	92.51	4,19,08,668	18,98,46,26,604	96.41	2,06,73,747	9,36,52,07,391	93.69
Renouncees	2,616	7.49	15,61,594	70,74,02,082	3.59	13,93,484	63,12,48,252	6.31
Total	34,935	100.00	4,34,70,262	19,69,20,28,686	100.00	2,20,67,231	9,99,64,55,643	100.00

Initimations for Allotment/refundirejection cases: The dispatch of Allotment Ariva can Refund Initiation to the Herwiston Season completed on February 3, 2024. The instructions to SCBs for unbicking of funds in case of ASBA Applications were given on February 2, 2024. The instructions to SCBs for unbicking of funds in case of ASBA Applications were given on February 2, 2024. The instructions to SCBs for unbicking of funds in case of ASBA Applications were given on February 2, 2024. The credit of Rights Equily Shares in demandation of the SCBs of Refunds 2, 2024 and subsequently the Issing approvise signate by BSE can NSE. The Credit of Rights Equily Shares in demandation of the SCBs of Refunds 2, 2024 and subsequently the Issing approvise generate by BSE can NSE with effect from February 9, 2024 and shall be tracked under the ISBN 19047A01011, in accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been ent to NSCB Lo CSUS on February 5, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEBATERALISED FORM.

INVESTORS MAY PLEASE NOTE THAT THE RIGHT'S EQUITY SHARES CAN BE TRADEO ON THE STOCK EXCHANGES ONLY IN DEMATERALISED FORM.

DISCALABRE, CALLISE OF SEER. It is no be distinctly understood that the Submission of LOF to SEBI basic dot not any way be deemed or constructed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full fand of the "Dischaimer Clause of SEB" beginning on page 512 of the LOF.

DISCALABRE CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by SSE Limited should not, in anyway, be deemed or constructed that the Letter of Offer than be not cleared or approved by SSE. Limited, nor clears of CRIST beginning on page 512 of the LOF.

The basic provided of the CRIST beginning on the CRIST beginning o

AXIS CAPITAL	BofA SECURITIES	Jefferies	JM FINANCIAL
Axis Capital Limited "Floor, Axis House, C.2 Wadia International Centre, Pandurarg Budhar Marg, Woh, Mumbai - 400 025 Maharashtra, India Tet. +91 22 4332 2 183 E-mail: grastim-ghist@axiscap in Investor Grievariae (II) completini-gaxiscap in Control (II) Control (III) Control (III) Control (III) Control (III) SEB (I	BofA Securities India Limited Ground Floor, "A' Wing One BKC, G Block, Bandra Kufa Complex, Bandra (East), Mumbai - 400 051 Maharashira, India 174: 491 22 6552 800 E-mail: 6 garasim_rights@bofa.com daindia_merchambain_globaca.com Website. This complex is a combofas-india Contact Person: Siddharth Sahoo SEBI Registration No.: IMM00011625	Jefferies India Private Limited Level 16. Express Towers, Nariman Point, Mumbai - 400 021, Maharashtra, Idmani - 400 021, Ma	JM Financial Limited 7° Floor. Chergy, Appasaheb Marathe Marg, Prabhadew, Humbai - 400 025 Maharashtra, India 7° H. vid 2 2630 3000 E-mail: grashin rights@jmit.com Investor Grevance (ID: grevance.bd@jmit.com Website: www.ymit.com Contact Person: Prachee Dhuri SEBI Registration No.: INM00001036
LEAD MANAGER	S TO THE ISSUE	REGISTRAR TO THE ISSUE	

	complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	Website: https://business.bofa.com/bofas-india Contact Person: Siddharth Sahoo SEBI Registration No.: INM000011625	Website: www.jefferies.com Contact Person: Suhani Bhareja SEBI Registration No.: INM000011443	Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM00001036
П	LEAD MANAGER	S TO THE ISSUE	REGISTRAR TO THE ISSUE	
	Exercise (Services) (Newstrment Banking	O SBICAPS Complete Investment Starking Solutions	▲ KFINTECH	COMPANY SECRETARY AND COMPLIANCE OFFICER
	Kotak Mahindra Capital Company Limited 1* Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bendra (East), Mumbai - 400 051, Maharashtra, India 7at: +91 22 435 0000 E-mail: grasim, rights@kotak.com Investor Grevance ID: Knocoedressal@kotak.com Webelle: Webelle: Contact Person: Ganesh Rane SEBI Resistation No.: INMO0008704	SBI Capital Markets Limited 1501, 15° Floor, ABB Wing, Parinee Crescenzo, G Block, Bandra Kuffa Complex, Bandra (East), Mumbai -400 051, Maharashira, India Tai: +91 22 400 69807 E-mail: grassin rights(g8bicaps.com Investor Grievance ID: investor crisidons@blocaps.com Webolits: www. sabcigas.com Webolits: www. sabcigas.com SEBI registration No.: INMM00003531	KEIn Technologies Limited (Cornerly known as KFin Technologies Private Limited) Solenium, Tower B. Pick No.31 and 32, Solenium, Tower B. Pick No.31 and 32, Serlingampally, Hydenabu, Sandingampally, Hydenabu, Rangareddi - 500 032, Telangana, India Tei: -191 1800 309 40011 191 40 6716 225 E-mail: gill rights@kinitech.com eliminatd ris@kinitech.com Website: www.kfinitech.com Website: www.kfinitech.com Website: www.kfinitech.com Murail Kirishna	Saltesh Kumar Daga Adipp Bird Contro, "Wing, 2" Floor S.K. Ahin Marg, Worf, Murchai - 400 030, Mahanashtra India Tel: +91 22 6855 2000, +91 22 2498 5000 E-mail: grasim-secretarial@adilyabiria.com

[SEBI Registration No.: NR000000221]
Intestor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or process may be addressed to the Registrar to the Issue, with a copy to the SCSB, dying complete details such as name, address of the Application of the Issue, with a copy to the SCSB dying complete details such as name, address of the Application form, or the plain paper application, as the case may be, was submitted by the ASBA investors along with a photocopy of the address, or copy and the Issue of Issue of Issue Issue of Issue o I matters. All grievances relating to the ASBA cant, contact number(s), e-mail address of the Designated Branch of the SCSB where the

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For GRASIM INDUS On behalf of the B JSTRIES LIMITED

Sd/-

Sailesh Kumar Daga Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.govin, the Stock Exchanges is. National Stock Exchange of India Limited at www.neshindia.com, 185 Elimited at www.sebi.govin.com, the Company at www.grasin.com, the Register at www.Kirinch.com and the website of the Lead Managers to the Issue. is. A. Sieptial Limited, followers to the Securities India Limited, steries to find Private Limited, at www.asciacapital.com, in, https://investmenthenk.kotak.com and sww.asciacapital.com, https://investmenthenk.kotak.com and www.sticaps.com, investors.should.com, https://investmenthenk.kotak.com, and www.sticaps.com, investors.should.com, and investors.should.com, and investors.should.com, and investors.should.com, and and investors.should.com

of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, re States, except pursuant to an exemption from, or in a transaction not subject to, the reg Accordingly, the Rights Entitlements (Including their credit) and the Rights Equity Share as defined in and in reliance on Regulation 5 under the U.S. Securities Act to Eligible the laws of such jurisdictions. There will be no public offering in the United States.