

By Online submission

Sec/22-23/44
Date:22-07-2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower
Dalal Street, Fort, Mumbai-400 001.
BSE CODE: 524370
Dear Sir/madam

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE CODE: BODALCHEM

Sub.: Voting Result – NCLT Convened Meetings.

Ref: Scheme of Amalgamation of S P S Processors Pvt Ltd (“Transferor Company”) with Bodal Chemicals Limited (“Transferee Company”)

Pursuant to the orders dated 06th June 2022 passed by the Hon’ble National Company Law Tribunal (‘NCLT Orders’)- Ahmedabad Bench a Meeting of Unsecured Creditors of S P S Processors Pvt Ltd (“Transferor Company”) and meeting of Secured Creditors, Unsecured Creditors and Equity Shareholders of Bodal Chemicals Limited (“Transferee Company”) which were held on Thursday, 21st July 2022 at ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380 009 in the state of Gujarat for approving Scheme of Amalgamation of S P S Processors Pvt Ltd (“Transferor Company”) with Bodal Chemicals Limited (“Transferee Company”) and their respective Shareholder and Creditors.

With reference to the captioned subject, kindly find enclosed herewith.

- 1) Scrutinizer report for meeting of Secured Creditors of Bodal Chemicals Ltd ("Transferee Company")
- 2) Scrutinizer report for meeting of Unsecured Creditors of Bodal Chemicals Ltd ("Transferee Company")
- 3) Scrutinizer report for meeting of Equity Shareholders of Bodal Chemicals Ltd ("Transferee Company")
- 4) Scrutinizer report for meeting of Unsecured Creditors of S P S Processors Pvt Ltd ("Transferor Company")

Based on the scrutinizer’s report, resolution approving Scheme of Amalgamation of S P S Processors Pvt Ltd (“Transferor Company”) with Bodal Chemicals Limited (“Transferee Company”) and their respective Shareholder and Creditors has been approved with requisite majority by the creditors and shareholders, in their respective meeting.

Kindly take the same in your records.

Thanking You,
Yours faithfully
For, Bodal Chemicals Ltd.



Ashutosh B Bhatt
Company Secretary
Encl: a/a



BODAL CHEMICALS LIMITED

To,
The Chairman of the NCLT convened Meeting of Secured Creditors ("Chairman")
BODAL CHEMICAL LIMITED
Plot No.123-124,
Phase-1, GIDC, Vatva,
Ahmedabad- 382445

Sub: Scrutinizer report for the Meeting of Secured Creditors of the Company

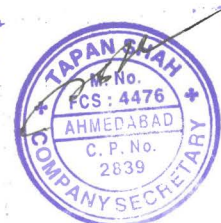
Dear Sir,

I, Tapan Shah, Practicing Company Secretary, has been appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal'), by its Order dated 6th June, 2022 (the 'Order') to act as a Scrutinizer for the purpose of scrutinizing the votes cast by the Secured Creditors of Bodal Chemicals Limited ('the Applicant Transferee Company') by remote e-voting process and through ballot paper at the venue of the meeting, in a fair and transparent manner. In pursuance of the directions issued vide the said Order of NCLT and in terms of the Notice dated 9th June, 2022 ('Notice') convening the meeting, a meeting of the Secured creditors was held on Thursday, July 21, 2022 at 11:00 a.m. at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009 in the state of Gujarat to consider and approve, if though appropriate, with or without modification, the proposed Scheme of Amalgamation of S P S Processors Private Limited ('SPPL' or the 'Transferor Company') with Bodal Chemicals Limited ('Bodal' or the 'Transferee Company') and their respective shareholders and creditors ('Scheme').

I do hereby submit my report with regards to the result of voting through remote e-voting process and voting through ballot paper during the Meeting in respect of Secured creditors, as under:



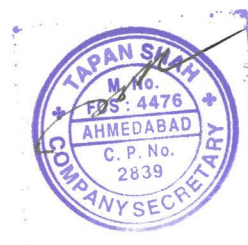
1. On the basis of the documents provided by the Company and affidavit filed with NCLT, the Company has completed dispatch of the Notice by email to Secured creditors who had registered their email-IDs with the Company on 17th June 2022.
2. The Company has also placed the Notice of the meeting on the Website of the Company as well as website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and E-voting Agency i.e. CDSL.
3. The Company has given the newspaper advertisement for the Notice convening the meeting in;
 - A. Indian Express Newspaper, Ahmedabad edition in the English language on 20th June, 2022
 - B. Sandesh Newspaper, Ahmedabad edition in the Gujarati language on 20th June, 2022
4. The Secured Creditors in the books of account of the Company as on the "Cut off" date, i.e. 14th July, 2022 were entitled to vote through remote e-voting and voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company.
5. In terms of the aforesaid Notice, remote E-voting was open from **9.00 a.m. on Monday, 18th July, 2022 to 5.00 p.m. on Wednesday, 20th July, 2022** and secured creditors were required to cast their votes electronically conveying their assent or Dissent in respect of the Resolution on remote e-voting platform provided by Central Depository Services Limited (CDSL).
6. As required in the Rules, I have unblocked the votes cast through remote e-voting on Thursday, the 21st Day of July, 2022 around 3.19 p.m. after the completion of physical meeting at the venue, as mentioned in the notice, in the presence of two witnesses, namely, Mr. Abhishek Thakur and Mr. Babulal Vagjela, who are not in employment of the Company.
7. Thereafter, the details containing, inter-alia, list of secured creditors, who voted "For" and "Against", were download from the e-voting website of Central Depository Services limited (www.evotingindia.com).



8. Voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company was considered after scrutinizing all the Ballot papers, received during the meeting.
9. Based on the data made available to me by the e-voting agency, viz **CDSL** engaged by the Company, no secured creditors, have casted their votes on the remote e-voting platform.
10. At the meeting, votes were cast by physical ballot papers, which were considered for deriving the results of the resolution. Total 4 secured creditors representing the value of debt at Rs. 606,73,78,722/- have cast their votes through ballot papers. This amounted to 90.639% of the total value of debt of the company i.e. Rs. 669,39,77,115/- as on the cut off date i.e. 14th July, 2022. The detailed analysis of the physical ballot papers results for the resolution as contained in the said Notice is attached herewith as an **Annexure-A**
11. The Attendance Register and authorization letters received, relevant records relating to electronic voting and physical ballot papers shall remain in my safe custody until the Chairman considers, approves and signs the Minutes of the aforesaid Meeting and thereafter the same will be handed over to the Company Secretary of the Company.

Resolution

“RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, the Securities and Exchange Board of India Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000655 dated 23rd November 2021 (as amended from time to time) (**“SEBI Circular”**), (to the extent applicable), the observation letters issued by each of the BSE Limited and the National Stock Exchange of India Limited dated 10th February 2022 and 11th February, 2022 respectively and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon’ble National Company Law Tribunal, Ahmedabad Bench (**“NCLT”** or **“Tribunal”**) and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Secured Creditors of the Company be and is hereby accorded to the proposed Scheme of Amalgamation of S P S Processors Private Limited with Bodal Chemicals Limited and their respective Shareholders and Creditors.



RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

Above resolution is passed based on the results given below, as per Annexure- A.

Place: Ahmedabad
Date : 22nd July, 2022

Signature: 
Name: Mr. Tapan Shah, Practising Company Secretary
FCS: 4476 & C.P.No.: 2839
UDIN: F004476D000667094




Declaration


We, the undersigned witnessed that;

1. The remote e-voting result/list was unblocked and downloaded from the CDSL website (www.evotingindia.com) in our presence at 3.19 p.m. on 21st July, 2022 at the office of Mr. Tapan Shah, the scrutinizer.

Place: Ahmedabad
Date : 22nd July, 2022

Counter Signed by
For Bodal Chemicals Limited


Witness 1:
Mr. Abhishek Thakur


Witness 2:
Babulal Vaghela


Chairman

Annexure – A

BODAL CHEMICALS LIMITED**Sub: Scrutinizer report for the Meeting of Secured Creditors of the Company****Ref. : EVSN - 220712006**

Pursuant to my appointment as Scrutinizer to scrutinize the remote e-voting process and voting through postal ballot during the meeting of Secured Creditors of Bodal Chemicals Limited convened on 21st July, 2022 at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009 , I hereby report as under;

A. Total Valid Votes

Voting Description	Number of Secured Creditors who voted	% of total number of Secured Creditors who voted	Total value of votes cast by Secured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Secured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	4	80	6,06,73,78,722	90.639
Total	4	80	6,06,73,78,722	90.639

B. Voted in Favor out of Total Valid Votes

Voting Description	Number of Secured Creditors who voted	% of total number of Secured Creditors who voted	Total value of votes cast by Secured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Secured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	4	100	6,06,73,78,722	100.00
Total	4	100	6,06,73,78,722	100.00



C. Voted Against out of Total Valid Votes

Voting Description	Number of Secured Creditors who voted	% of total number of Secured Creditors who voted	Total value of votes cast by Secured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Secured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	0	0	0	0
Total	0	0	0	0

D. Invalid Votes

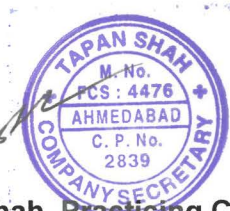
Voting Description	Number of Secured Creditors who voted	Value of votes cast by Secured Creditors (Amount in Rupees due as on the cut off date)
Remote e-voting	0	0
Voting through ballot paper at the Meeting	0	0
Total	0	0

* Percentage calculated is based on total valid votes and out of which percentage of votes in favor and against the resolution.

The List of Secured creditors who voted in favor and who voted against the proposed amalgamation is attached herewith as **Annexure- I**.

Place: Ahmedabad
Date: 22nd July, 2022

Signature: 
Name: Mr. Tapan Shah, Practising Company Secretary
FCS: 4476 & C.P.No.: 2839
UDIN: F004476D000667094



Annexure- I

BODAL CHEMICALS LIMITED
**List of Secured Creditors voted through remote e-voting and
 voting through ballot paper at the meeting**
PART-A List of creditors who have voted in favour of the Resolution

Sr No.	Name of Secured Creditors	Address	No. of Votes	Value in Rs.
1	Union Bank of India	Industrial Finance Branch CU Shah Chamber, NR. Guarat Vidhyapith, Ashram Road, Ahmedabad-380014	1	267,83,73,787
2	Export Import Bank of India	Sakar II, 1st Floor, Next to Ellisbridge Shopping Centre, Ellisbridge P.O., Ahmedabad- 380006.	1	95,00,00,000
3	Axis Bank Ltd	2nd Floor, 3rd Eye One, Opp. Honest Restaurant, Panchwati Cross Road, C G Road, Ahmedabad- 380009	1	50,04,942
4	HDFC Bank Ltd	3rd Floor, HDFC Bank House, Near Mithakali Six Roads, Navrangpura, Ahmedabad- 380009	1	243,39,99,993
Total Assent Voting			4	6,06,73,78,722

PART-B List of creditors who have given their dissent

SrNo.	Name of Secured Creditors	Address	No. of Votes	Value in Rs.
N.A.				



BODAL CHEMICALS LIMITED

To,
The Chairman of the NCLT convened Meeting of Unsecured Creditors ("Chairman")
BODAL CHEMICAL LIMITED
Plot No.123-124,
Phase-1, GIDC, Vatva,
Ahmedabad- 382445

Sub: Scrutinizer report for the Meeting of Unsecured Creditors of the Company

Dear Sir,

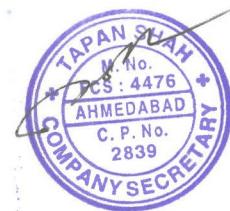
I, Tapan Shah, Practicing Company Secretary, has been appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal'), by its Order dated 6th June, 2022 (the 'Order') to act as a Scrutinizer for the purpose of scrutinizing the votes cast by the Unsecured Creditors of Bodal Chemicals Limited ('the Applicant Transferee Company') by remote e-voting process and through ballot paper at the venue of the meeting, in a fair and transparent manner. In pursuance of the directions issued vide the said Order of NCLT and in terms of the Notice dated 9th June, 2022 ('Notice') convening the meeting, a meeting of the Unsecured creditors was held on Thursday, July 21, 2022 at 12:00 noon at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009 in the state of Gujarat to consider and approve, if though appropriate, with or without modification, the proposed Scheme of Amalgamation of S P S Processors Private Limited ('SPPL' or the 'Transferor Company') with Bodal Chemicals Limited ('Bodal' or the 'Transferee Company') and their respective shareholders and creditors ('Scheme').

I do hereby submit my report with regards to the result of voting through remote e-voting process and voting through ballot paper during the Meeting in respect of unsecured creditors, as under:

1. On the basis of the documents provided by the Company and affidavit filed with NCLT, the Company has completed dispatch of the Notice by email to unsecured creditors who had registered their email-IDs with the Company on 17th June 2022 and by courier to other Unsecured Creditors, between 16th June, 2022 to 18th June, 2022.



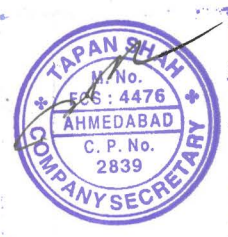
2. The Company has also placed the Notice of the meeting on the Website of the Company as well as website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and E-voting Agency i.e. CDSL.
3. The Company has given the newspaper advertisement for the Notice convening the meeting in;
 - A. Indian Express Newspaper, Ahmedabad edition in the English language on 20th June, 2022
 - B. Sandesh Newspaper, Ahmedabad edition in the Gujarati language on 20th June, 2022
4. The Unsecured Creditors in the books of account of the Company as on the "Cut off" date, i.e. 14th July, 2022 were entitled to vote through remote e-voting and voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company.
5. In terms of the aforesaid Notice, remote E-voting was open from **9.00 a.m. on Monday, 18th July, 2022 to 5.00 p.m. on Wednesday, 20th July, 2022** and unsecured creditors were required to cast their votes electronically conveying their assent or Dissent in respect of the Resolution on remote e-voting platform provided by Central Depository Services Limited (CDSL).
6. As required in the Rules, I have unblocked the votes cast through remote e-voting on Thursday, the 21st Day of July, 2022 around 3.21 p.m. after the completion of physical meeting at the venue, as mentioned in the notice, in the presence of two witnesses, namely, Mr. Abhishek Thakur and Mr. Babulal Vagjela, who are not in employment of the Company.
7. Thereafter, the details containing, inter-alia, list of unsecured creditors, who voted "For" and "Against", were download from the e-voting website of Central Depository Services limited (www.evotingindia.com).



8. Voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company was considered after scrutinizing all the Ballot papers, received during the meeting.
9. Based on the data made available to me by the e-voting agency, viz **CDSL** engaged by the Company, 5 unsecured creditors, representing the value of debt at Rs 13,85,81,015/- have cast their votes on the remote e-voting platform. This amounted to 9.07% of the total value of debt of the Company, i.e. Rs. 152,73,45,063/- as on the cut off date i.e. 14th July, 2022. The detailed analysis of the remote e-Voting Results for the resolution as contained in the said Notice is attached herewith as an **Annexure – A**.
10. At the meeting, votes were cast by physical ballot papers, which were considered for deriving the results of the resolution. Total 27 unsecured creditors representing the value of debt at Rs. 13,29,33,324/- have cast their votes through ballot papers. This amounted to 8.70 % of the total value of debt of the company i.e. Rs. 152,73,45,063/- as on the cut off date i.e. 14th July, 2022. The detailed analysis of the physical ballot paper results for the resolution as contained in the said Notice is attached herewith as an **Annexure – A**.
11. The Attendance Register and authorization letters received, relevant records relating to electronic voting and physical ballot papers shall remain in my safe custody until the Chairman considers, approves and signs the Minutes of the aforesaid Meeting and thereafter the same will be handed over to the Company Secretary of the Company.

Resolution

“RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, the Securities and Exchange Board of India Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November 2021 (as amended from time to time) (**“SEBI Circular”**), (to the extent applicable), the observation letters issued by each of the BSE Limited and the National Stock Exchange of India Limited dated 10th February 2022 and 11th February, 2022 respectively and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon’ble National Company Law Tribunal, Ahmedabad Bench (**“NCLT”** or **“Tribunal”**); and approval of such other



Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Unsecured Creditors of the Company be and is hereby accorded to the proposed Scheme of Amalgamation of S P S Processors Private Limited with Bodal Chemicals Limited and their respective Shareholders and Creditors.

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

Above resolution is passed based on the results given below, as per Annexure- A.

Place: Ahmedabad
 Date: 22nd July, 2022

Signature: 
 Name: Mr. Tapan Shah, Practicing Company Secretary
 FCS: 4476 & C.P.No.: 2839
 UDIN: F004476D000668876



Declaration

We, the undersigned witnessed that;

1. The remote e-voting result/list was unblocked and downloaded from the CDSL website (www.evotingindia.com) in our presence at 3.21 p.m. on 21st July, 2022 at the office of Mr. Tapan Shah, the scrutinizer.

Place: Ahmedabad
 Date : 22nd July, 2022

Counter Signed by
 For Bodal Chemicals Limited



Witness 1:
 Mr. Abhishek Thakur



Witness 2:
 Mr. Babul Vaghela


 Chairman



Annexure – A

BODAL CHEMICALS LIMITED**Sub: Scrutinizer report for the Meeting of Unsecured Creditors of the Company****Ref. : EVSN - 220712007**

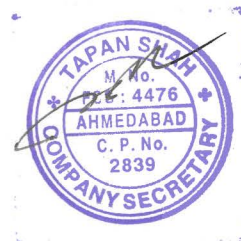
Pursuant to my appointment as Scrutinizer to scrutinize the remote e-voting process and voting through postal ballot during the meeting of Unsecured Creditors of Bodal Chemicals Limited convened on 21st July, 2022 at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009 , I hereby report as under;

A. Total Valid Votes

Voting Description	Number of Unsecured Creditors who voted	% of total number of Unsecured Creditors who voted	Total value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Unsecured Creditors
Remote e-voting	5	0.57	13,85,81,015	9.07
Voting through ballot paper at the Meeting	27	3.07	13,29,33,324	8.70
Total	32	3.64	27,15,14,339	17.77

B. Voted in Favor out of Total Valid Votes

Voting Description	Number of Unsecured Creditors who voted	% of number of Unsecured Creditors who voted	Total value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Unsecured Creditors
Remote e-voting	5	100.00	13,85,81,015	100.00
Voting through ballot paper at the Meeting	27	100.00	13,29,33,324	100.00
Total	32	100.00	27,15,14,339	100.00



C. Voted Against out of Total Valid Votes

Voting Description	Number of Unsecured Creditors who voted	% of number of Unsecured Creditors who voted	Total value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Unsecured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	0	0	0	0
Total	0	0	0	0

D. Invalid Votes

Voting Description	Number of Unsecured Creditors who voted	Value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)
Remote e-voting	0	0
Voting through ballot paper at the Meeting	0	0
Total	0	0

* Percentage calculated is based on total valid votes and out of which percentage of votes in favor and against the resolution.

The List of Unsecured creditors who voted in favor and who voted against the proposed amalgamation is attached herewith as **Annexure- I**.

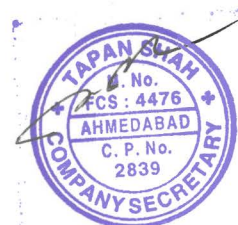
Place: Ahmedabad
 Date: 22nd July, 2022

Signature: 
 Name: Mr. Tapan Shah, Practicing Company Secretary
 FCS: 4476 & C.P.No.: 2839
 UDIN: F004476D000668876

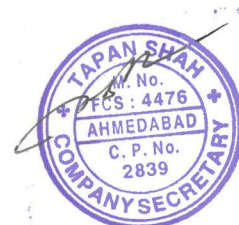


BODAL CHEMICALS LIMITED
**List of Unsecured Creditors voted through remote e-voting and
 voting through ballot paper at the meeting**
PART-A List of creditors who have voted in favour of the Resolution

Sr No.	Name of Unsecured Creditors	Address	No. of Votes	Value in Rs.
1	ADARSH COALHUB LLP	SY NO 67 TO 74, 76, 77 UPPER GR. FLOOR, SAHARA DARWAJA, UMARWADA, SURAT, 395010	1 (e-voting)	18,952,027
2	ARAVALI ENTERPRISES	C-301, EASTERN COURT, JUNCTION OF TEJPAL ROAD & PARLESHWAR ROAD, VILE PARLE - EAST, MUMBAI- 400057	1 (e-voting)	18,008,435
3	BHAVEEN CONSTRUCTION PVT. LTD.	101, SUDHAN APPARTMENT, ELORA PARK, ATMAJYOTI ASHRAM ROAD, ALKAPURI, Vadodra, 390023	1 (e-voting)	10,610,382
4	SMP CONSTRUCTIONS PVT.LTD.	PHASE-II, P/156, GIDC INDUSTRIAL ESTATE, BHOL AV, BHARUCH, 392015	1 (e-voting)	22,610,172
5	TORAL HEMANSHU SHAH	65 ISHITA PARK SOCIETY, ADAJAN ROAD, SURAT CITY, NAVYUG COLLEGE, Surat, 395009	1 (e-voting)	68,399,999
6	ARIHANT LUBRICANTS	E-1/2, F G PAEL ESTATE, OPP. REEPAL COMPUND, N.H. F O. PADAMLA, VADODARA, GUJARAT	1	957,853
7	A-ONE ELECTRIC	F/63, KAILASH INDUSTRIAL ESTATE, SARDAR PATEL RING ROAD, NR. SARDAR PATEL ESTATE, ODHAV, AHMEDABAD, GUJARAT	1	2,021,495
8	PROLIFIC ENTERPRISES	W-1, B/H OLD BIG BAZAR, OPP. PSP CORPORATE JODHPUR AMBLI BOPAL ROAD, AHMEDABAD-380058	1	15,818,285
9	V.K.SCIENTIFIC	202, PRATISTHA - 28, NEAR KARANCHI HOTEL, MANI NAGAR RAILWAY CROSSING TO GURUDWARA ROAD, AHMEDABAD-380004	1	1,212,685
10	SHIV AMAR ROADLINES	NEAR SATYAM WEIGHBRIDGE, PHASE-I, G.I.D.C. VATVA, AHMEDABAD-382445	1	22,968



11	SHK POLYMERS MANUFACTURING COMPANY	PLOT NO: 139/1,OPP. PATEL ALLOYS LTD., PHASE- II,GIDC VATVA, AHMEDABAD-382445	1	38,040
12	SHK POLYMERS INDUSTRIES	PLOT NO:111/A GIDC ESTATE, PHASE-2, OPP MAYUR DYECHEM LTD, VATVA, AHMEDABAD- 382445	1	152,751
13	SHREE HARIKRISHNA HARDWARE PVT. LTD.	PLOT NO. 139/1, SHREE HARIKRISHNA HOUSE, VATVA GIDC, PHASE - 1, OPP. PATEL ALLOYS STEEL,VATVA, AHMEDABAD-382445	1	296,023
14	KRISHNA PIPES & FITTINGS	S.U.NO.17 GIDC VATVA, PHASE-II OPP PATEL ALLOYS STEEL,VATVA,AHMEDABAD- 382445	1	2,815,159
15	HIREN ENTERPRISE	8, PARIKRAMA FLAT, 19, SURYODAYA COLONY, NR. SARDAR PATEL COLONY, NARANPURA, AHMEDABAD- 380013	1	2,068,390
16	B.A.ENGINEERING WORKS	RAJ RESIDENCY, ROOM NO.102, KASHIVISHWANATH TEMPLE, MANINAGAR EAST, AHMEDABAD,GUJARAT	1	5,822,331
17	SHREYAS ENGINEERING CORPORATION	14, LALITA INDUSTRIAL ESTATE, NR. GUJARAT BOTTALING, RAKHIAL, AHMEDABAD-380023	1	499,552
18	KAIVAL KRUPA INDUSTRIES	PLOT NO. K-1-717/1, PHASE 4, OPP. RATNDEEP IND. , GIDC, VATVA, AHMEDABAD- 382445	1	2,226,363
19	KHUSHI ENTERPRISE	2/C/113, VIVEKANAND NAGAR, HATHIJAN, AHMEDABAD-382445	1	722,669
20	MARUTI ENTERPRISE- AGGPB8258H	PLOT NO. 5639/G, PH-II, NR. SHALAMANDIR BUS STOP, GIDC, VATVA,AHMEDABAD- 382445	1	2,791,715
21	MARUTI INDUSTRIES (ICE)	PLOT NO. I-1, BHARAT SMALL SCALE IND. ESTATE, B/H. GUJARAT OFFSET, VATVA NAROL ROAD, AHMEDABAD-382445	1	2,521,052
22	MARUTI ICE FACTORY	PLOT NO.1,BHARAT SMOL SCALE INDU.ESTATE, NEAR AMBICA COLONY, BEHIND GUJARAT OFFSET,VATVA, AHMEDABAD-382440	1	1,268,132



23	APPOLLO DYE CHEM PVT. LTD. (CG)	32,SATELLITE SHOPPING CENTER, MANAGEMENT ENCLAVE ROAD, AHMEDABAD-380015	1	7,407,733
24	KUTCH CHEMICAL INDUSTRIES LTD.(CG)	SURVEY NO. 166/1,171/1 & 172, PADANA VILLAGE, GANDHIDHAM, DIST KUTCH, KUTCH	1	5,646,995
25	PANCHAMRUT CHEMICALS PVT. LTD.(CG)	UNIT- I:77/1,GHANSARBASKA-RAMESHA ROAD, TALUKA : HALOL, HALOL-389350	1	23,397,755
26	ANKUR CHEMICALS- AATFA2886M	C/303 DEVADITYA BUILDING, NEAR BAGBAN PARTY PLOT, THALTEJ-SHILAJ ROAD, THALTEJ, AHMEDABAD	1	21,741,879
27	PRINCE VALVE-ABBF5243L	53, GAJANAND ESTATE, OPP. GUJARAT BOTTLING, NAGARVEL HANUMAN ROAD, RAKHIAL, AHMEDABAD-380023	1	690,664
28	URJA MECHATRONICS	D/80, RAJNAGAR SOCIETY, B/H MOTHER SCHOOL, NR. JALARAM NAGAR, SAIYAD VASNA ROAD, VADODARA-390007	1	541,584
29	SHRI R. & D. TECHNICAL SERVICES	A/2, PRAMUKH SWAMI VIHAR SOCIETY, NR. KALALI RAILWAY CROSSING, OLD PADRA ROAD, VADODARA-390020	1	1,121,712
30	PLUTOECO ENVIRO ASSOCIATION(CAP ADV)	804, DUDHWADA, VADODARA-391450	1	27,391,560
31	SAINATH ICE FACTORY	PLOT NO. 3018/B, PHASE-4, G.I.D.C., VATVA, AHMEDABAD-382445	1	3,381,416
32	SABARI ENGINEERING SERVICES	9, CHITRAKUT APARTMENTS, REFINERY ROAD, GORVA, BARODA-390016	1	356,563
Total Assent Voting			32	27,15,14,339

PART-B List of creditors who have voted against the resolution

SrNo.	Name of Unsecured Creditors	Address	No. of Votes	Value in Rs.
N.A.				



BODAL CHEMICALS LIMITED

To,
The Chairman of the NCLT convened Meeting of Equity Shareholders("Chairman")
Bodal Chemicals Limited
Plot No 123 And 124
Phase -1 GIDC,
Vatva Ahmedabad - 382445
in the State of Gujarat

Dear Sir,

Subject: Declaration of Consolidated Scrutinizer's Report with respect to voting by Equity shareholders of Bodal Chemicals Limited through remote e-voting process and voting through ballot paper at the venue of the Meeting in terms of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 and Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020.

i, Tapan Shah, Practicing Company Secretary, has been appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal'), by its Order dated 6th June, 2022 (the 'Order') to act as a Scrutinizer for the purpose of scrutinizing the votes cast by the Equity Shareholders of Bodal Chemicals Limited ('the Applicant Transferee Company') by remote e-voting process and through ballot paper at the venue of the meeting, in a fair and transparent manner. In pursuance of the directions issued vide the said Order of NCLT and in terms of the Notice dated 9th June, 2022 ('Notice') convening the meeting, a meeting of the Equity Shareholders was held on Thursday, July 21, 2022 at 1:00 p.m. at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009 in the state of Gujarat to consider and approve, if though appropriate, with or without modification, the proposed Scheme of Amalgamation of S P S Processors Private Limited ('SPPL' or the 'Transferor Company') with Bodal Chemicals Limited ('Bodal' or the 'Transferee Company') and their respective shareholders and creditors ('Scheme').

I do hereby submit my report with regards to the result of voting through remote e-voting process and voting through ballot paper at the venue of the Meeting in respect of Equity shareholders, as under:

1. On the basis of the documents provided by the Company and affidavit filed with NCLT, the Company has completed dispatch of the Notice by email to Equity Shareholders who had registered their email-IDs with the Company on 18th June 2022 and by courier to other Equity Shareholders between 16th June, 2022 to 18th June, 2022.



2. The Company has also placed the Notice of the meeting on the Website of the Company as well as website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and E-voting Agency i.e. CDSL.
3. The Company has given the newspaper advertisement for the Notice convening the meeting in;
 - A. Indian Express Newspaper, Ahmedabad edition in the English language on 20th June, 2022
 - B. Sandesh Newspaper, Ahmedabad edition in the Gujarati language on 20th June, 2022
4. The Equity Shareholders in the books of account of the Company as on the "Cut off" date, i.e. 14th July, 2022 were entitled to vote through remote e-voting and voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company.
5. In terms of the aforesaid Notice, remote E-voting was open from **9.00 a.m. on Monday, 18th July, 2022 to 5.00 p.m. on Wednesday, 20th July, 2022** and Equity Shareholders were required to cast their votes electronically conveying their assent or Dissent in respect of the Resolution on remote e-voting platform provided by Central Depository Services Limited (CDSL).
6. As required in the Rules, I have unblocked the votes cast through remote e-voting on Thursday, the 21st Day of July, 2022 around 3.31 p.m. after the completion of physical meeting at the venue, as mentioned in the notice, in the presence of two witnesses, namely, Mr. Abhishek Thakur and Mr. Babulal Vaghela, who are not in employment of the Company.
7. Thereafter, the details containing, inter-alia, list of Equity Shareholders, who voted "For" and "Against", were download from the e-voting website of Central Depository Services limited (www.evotingindia.com).



8. Voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company was considered after scrutinizing all the Ballot papers, received during the meeting.
9. Hon'ble National Company Law Tribunal, Ahmedabad Bench has appointed, Mr. Monnal J. Davawal, an Advocate as a Chairman for the Meeting, through their order dated 6th June, 2022 and allowed voting at the meeting through physical ballot papers to those Shareholders who were present at the Meeting and had not voted through remote e-voting.
10. There were 4 Invalid ballot papers.
11. Based on the data made available to me by the e-voting agency, viz **CDSL** engaged by the Company, 124 Equity Shareholders, representing the 1,18,83,713 equity shares have casted their votes on the remote e-voting platform. The detailed analysis of the remote e-Voting Results for the resolution as contained in the said Notice is attached herewith as an **Annexure – A**.
12. At the meeting, votes were cast by physical ballot papers, which were considered for deriving the results of the resolution. Total 20 Equity Shareholders representing the 1,80,556 Equity Shares have casted their votes through ballot papers. The detailed analysis of the physical ballot paper results for the resolution as contained in the said Notice is attached herewith as an **Annexure – A**.
13. Promoters and promoters group have not voted for this resolution and so all the voting (e-voting and physical ballot paper voting) is done by the Equity shareholders belongs to public category.
14. The Attendance Register – proxies and authorization letters received, relevant records relating to electronic voting and physical ballot papers shall remain in my safe custody until the Chairman considers, approves and signs the Minutes of the aforesaid Meeting and thereafter the same will be handed over to the Company Secretary of the Company.

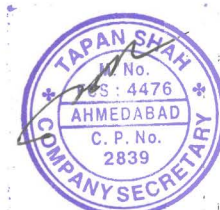


15. The management of the company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and rules made there under and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, relating to remote e-voting and voting through ballot paper at the venue of the Meeting on the resolution contained in the aforesaid notice to the meeting of the members of the company. My responsibility as a scrutinizer is to ensure and scrutinize the voting done through remote e-voting and voting through ballot paper at the venue of the Meeting in a fair and transparent manner and to make a consolidated scrutinizer's report of the votes cast "in favour" or "against" the resolution, based on the reports generated from the remote e-voting system of Central Depository Services (India) Limited (CDSL) and of physical voting through ballot process.

The resolution placed before the Equity Shareholders and the consolidated result of the voting on the same through remote e-voting and voting at the venue of the Meeting seeking approval of the Equity Shareholders (including and excluding Promoters and Promoter Group) of the Company is given below :

Resolution

"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, the Securities and Exchange Board of India Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November 2021 (as amended from time to time) ("**SEBI Circular**"), (to the extent applicable), the observation letters issued by each of the BSE Limited and the National Stock Exchange of India Limited dated 10th February, 2022 and 11th February, 2022 respectively and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**NCLT**" or "**Tribunal**") and approval of such other Regulatory / Statutory / Government authority(ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Equity Shareholders of the Company be and is hereby accorded to the proposed Scheme of Amalgamation of S P S Processors Private Limited with Bodal Chemicals Limited and their respective Shareholders and Creditors.



RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

Above resolution is passed based on the results given below, as per Annexure- A

Place: Ahmedabad
 Date: 22nd July, 2022

Signature: 
 Name: Mr. Tapan Shah, Practising Company Secretary
 FCS: 4476 & C.P.No.: 2839
 UDIN: F004476D000668911




Declaration


We, the undersigned witnessed that;

1. The remote e-voting result/list was unblocked and downloaded from the CDSL website (www.evotingindia.com) in our presence at 3.31 p.m. on 21st July, 2022 at the office of Mr. Tapan Shah, the scrutinizer.

Place: Ahmedabad
 Date : 22nd July, 2022

Counter Signed by
For Bodal Chemicals Limited


Witness 1:
Mr. Abhishek Thakur


Witness 2:
Mr. Babulal Vaghela


Chairman

BODAL CHEMICALS LIMITED**Sub: Scrutinizer report for the Meeting of Equity Shareholders of the Company****Ref. : EVSN - 220608007**

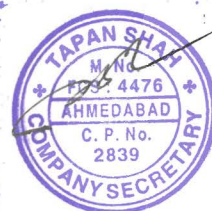
Pursuant to my appointment as Scrutinizer to scrutinize the remote e-voting process and voting through postal ballot during the meeting of Equity Shareholders of Bodal Chemicals Limited convened on 21st July, 2022 at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009, I hereby report as under;

A. Total Valid Votes

Voting Description	Number of Equity Shareholders who voted	% of number of Equity Shareholders who voted	Number of Shares for which votes cast by Equity Shareholders	% of Total number of votes cast by Equity Shareholders
Remote e-voting	124	--	11883713	--
Voting through ballot paper at the Meeting	16	--	170322	--
Total	140	--	12054035	--

B. Voted in Favor out of Total Valid Votes

Voting Description	Number of Equity Shareholders who voted	% of number of Equity Shareholders who voted	Number of Shares for which votes cast by Equity Shareholders	% of number of shares for which votes cast by Equity Shareholders
Remote e-voting	119	--	11882872	--
Voting through ballot paper at the Meeting	16	--	170322	--
Total	135	96.43	12053194	99.99



C. Voted Against out of Total Valid Votes

Voting Description	Number of Equity Shareholders who voted	% of number of Equity Shareholders who voted	Number of Shares for which votes cast by Equity Shareholders	% of number of shares for which votes cast by Equity Shareholders
Remote e-voting	5	--	841	--
Voting through ballot paper at the Meeting	0	--	0	--
Total	5	3.62	841	0.01

D. Invalid Votes


Voting Description	Number of Equity Shareholders who voted	Number of Shares for which votes cast by Equity Shareholders
Remote e-voting	0	0
^Voting through ballot paper at the Meeting	4	10234
Total	4	10234

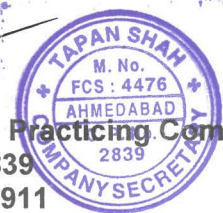
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Declaration* Percentage calculated is based on total valid votes and out of which percentage of votes in favor and against the resolution.

The List of Equity Shareholder who voted in favor and who voted against the proposed amalgamation is attached herewith as **Annexure- I**.

Place: Ahmedabad
 Date: 22nd July, 2022

Signature: 
 Name: Mr. Tapan Shah, Practicing Company Secretary
 FCS: 4476 & C.P.No.: 2839
 UDIN: F004476D000668911



Annexure- I

BODAL CHEMICALS LIMITED

**List of Equity Shareholder voted through remote e-voting and
voting through ballot paper at the meeting**

PART- A List of Equity Shareholders who have given assent for the Resolution

Sr No.	Name of Equity Shareholders	Address	No. of Shares
1	SHIVA PRASAD H C	8-94, D-11, SHREE KRIPA BEHIND BHAVANI LOGDE PARKALA UDUPI KARNATAKA INDIA 576107	10
2	LAKSHMAN K N	FLAT NO 101 BUILDING NO 110 SRI RANGA APTS EAST PARK ROAD MALLESWARAM BANGALORE KARNATAKA INDIA 560003	700
3	KIRAN K GUNJAL	1/40, COLABA POLICE LINE BEST ROAD, COLABA MUMBAI MAHARASHTRA INDIA 400039	1000
4	PARTHESH U TRIVEDI .	C 1 6 A KUMBHNATH SOCIETY NR AVKAR HALL MAN'NAGAR AHMADABAD CITY AHMADABAD GUJARAT INDIA 380008	211
5	GAUTAM GHOSH .	8 9A BEJOYGARH BEJOYGARH JADAVPUR UNIVERSITY KOLKATA KOLKATA WEST BENGAL INDIA 700032	10
6	S PRABHAKAR	NO.38, NORTH LAKSHMI PURAM, KARUR KARUR TAMIL NADU INDIA 639001	10
7	DINESH AMRUTLAL KOTECHA	AMRUT KRISHNA KUNJ BAZAR PETH, KILLA ROAD VASAI GAON P.O BASSEIN MAHARASHTRA INDIA 401201	100
8	NAYEEM ISLAM MULLICK	..HAFA HOUSE...LANGALPOTA STN. VILL-BISHNUPUR PO-RAJARHAT BISHNUPUR NORTH 24 PARGANAS WEST BENGAL INDIA 700135	10
9	ASHOK CHHAGANLAL JAIN	FLAT NO 602, 6TH FLOOR RADHA RAMAN STATION RD, OPP D MART BHAYANDAR	450



		PALGHAR MAHARASHTRA INDIA 401101	
10	BANDARU KUMARA SIVA GANESH	DOOR NO.36-3-13/2 MUCHERALA VARI STREET PALAKOL WEST GODAVARI WEST GODAVARI ANDHRA PRADESH INDIA 534260	70
11	MAYUR BACHUBHAI PADHYA	67 SURAMYA BUNGLOW SCIENCE CITY RD SOLA AHMEDABAD GUJARAT INDIA 380060	191750
12	HEMAL SADIWALA	6 JAYKISHAN SOCIETY NR. NAVDURGA SOCIETY MANINAGAR- EAST AHMEDABAD GUJARAT INDIA 380008	1
13	AMIT BALMUKUND ACHARYA	404 SAUMYA 3 OPP SHAH COLONY NR BEST HIGH SCHOOL GORDHANWADI TEKRA KANKARIA AHMEDABAD GUJARAT India 380028	5000
14	DIPESH DINESHCHANDRA KHALAS	522-2 PARBADINI POL DANAPITH DANAPITH AHMEDABAD GUJARAT INDIA 380001	1400
15	HEMANT S CHAUDHARI	FLAT NO 8 CREATIVE SUNRISE NR AKSHY NGR PHASE 1 NEW DP RD VISHALNAGAR PIMPLE NILAKH PUNE MAHARASHTRA INDIA 411027	150
16	KUNDANKUMAR ASHWINKUMAR BHATT	PILUDARA BRAHMPOL,JAMBUSAR JAMBUSAR GUJARAT INDIA 391810	500
17	YOGESHKUMAR CHANDUBHAI PATEL	GAURANG SOCIETY GAMDI ANAND ANAND ANAND GUJARAT INDIA 388001	2000
18	RONAKKUMAR B PATEL	ALARSA,TA BORSAD DI-ANAND ANAND GUJARAT INDIA 388543	2500
19	GAURAV SURESH GANDHI	B 104 1ST FLOOR GOKUL VRINDAVAN CHS LTD IRANIWADI SHANTILAL MODI MARG CROSS MUMBAI MAHARASHTRA INDIA 400067	100
20	Gujarat Industrial Investment Corporation Limited	UDYOG BHAVAN 6TH FLOOR BLOCK NO 11 12 SECTOR NO 11 Gandhinagar GUJARAT India 382011	7525



21	SATTVA ORGANISERS LLP	1003 10TH FLOOR SAFAL CORPORATE ROAD OPP AUDAGARDEN PRAHLAD NAGAR AHMEDABAD GUJARAT INDIA 380015	250000
22	SAMYAKTVA CONSTRUCTION LLP	1008 10TH FLOOR SAFAL PROFITAIRE CORPORATE ROA AUDA GARDEN PRAHLADNAGAR AHMEDABAD GUJRAT INDIA 380015	6750000
23	HARISHKUMAR S MALSATTER	49 APEXAPARK ISKON TEMPLE ROAD NEAR SWAMINARAYAN TEMPLE GOTRI VASNA ROAD VADODARA RACECOURSE VADODARA GUJARAT INDIA 390007	1
24	REKHA SAWAN TULSE	TATHASTU BLDG. SHREE SANKUL SOCIETY PLOT NO B 3 GHULE NAGAR COLONY NO 4 MANJARI FARM PUNE MAHARASHTRA INDIA 412307	700
25	GANGADHAR MURMU	LOWERBENIASOL ARRA CT PURULIYA ADRA PURULIA WEST BENGAL India 723121	200
26	KANNAN VASUNDHARA .	NO 13 T P KOIL 1ST LANE TRIPPLICANE CHENNAI TAMILNADU India 600005	1020
27	SABARI MUTHUMATHI G	A 9 GAMATHIAGAM FIRST STREET MUNICIPAL COLONY OPP TO SARAVANA STORE MAHARAJNAGAR TIRUNELVELI TAMILNADU India 627011	55
28	MAHESH VASUDEO KELKAR	1012 GANESH NAKSHATRAM D S K ROAD DHAYARI PUNE Maharashtra India 411041	76
29	MEHTA NAINAN ATULKUMAR	28/B MUNICIPAL SERVANT SOCIETY KANKARIA ROAD AHMEDABAD GUJARAT INDIA 380022	76520
30	NIRAJ DIPAKKUMAR BHATT	D - 301, SAJAN APPARTMENT ANANDNAGAR CROSS ROAD SATELLITE AHMEDABAD GUJARAT INDIA 380051	1600
31	SIVARAJ P .	6/26B MEL EACHIVARI LADDUVADI PO. NAMAKKAL TAMIL NADU INDIA 637002	535
32	NIRMALENDU JAJODIA	24 SHRIDHAR SMRUTI A EKSAR ROAD BORIVALI WEST MUMBAI MAHARASHTRA	3200



		India 400103	
33	RITESH AGRAWAL	Marg, MUMBAI MAHARASHTRA INDIA 400016	100
34	PARIKSHIT DUBEY	28 KOLAR ROAD AMALTAS SOCIETY PHASE 1 CHUNNABHATTI HUZUR BHOPAL MADHYA PRADESH India 462016	6
35	PREETI OJHA	23 KAMDHENU IUAC SOUTH WEST DELHI DELHI India 110067	400
36	MUTHUSAMY SENTHILKUMAR	B 8 SRI SAI ENCLAVE APARTMENT 162/2 NORTH REDHILLS ROAD VILLIVAKKAM AMBATTUR VILLIVAKK CHENNAI TAMIL NADU India 600049	70
37	NITU KUMARI	Wing Vasna Road, Near Kalayan Party Vadodara VADODARA GUJARAT INDIA 390007	10
38	MEGHA SANDIP GAIKWAD	NAVI MUMBAI MAHARASHTRA INDIA 410209	1
39	JATINDER PAL SINGH	E 236 GANGA VIHAR EXTENSION SADULLABAD LONI GHAZIABAD UTTAR PRADESH INDIA 201102	550
40	MOHIT AGARWAL	SO PRAVEEN AGARWAL A20 SAMADHIYA COLONY TARA GANJ LASHKAR GWALIOR GIRD GWALIOR GWALIOR MADHYA PRADESH INDIA 474001	21
41	STEPHEN WESELY BANGERA	SHRI SAI PHASE I CO-OP HSG SOC RH 153 F NO B/H HDFC COLONY SHANUNGR NR D Y PATIL SCHOOL CHINCHWAD PUNE MAHARASHTRA INDIA 411019	50
42	INDRA PRABH JAIN	60/76 RAJAT PATH MANSAROVAR JAIPUR RAJASTHAN India 302020	500
43	SUBRAMONIAN S .	TC 24/1867 SREEKUMAR DPI ROAD THYCAUD TRIVANDRUM KERALA India 695014	20
44	YUSUF YUNUS RANGWALA	AKASH APARTMENT 17TH FLOOR FLAT NO 5 S G MARG AGRIPADA MUMBAI MUMBAI	10



		MAHARASHTRA INDIA 400011	
45	B SANTHOSH	207 JAYALAXMI ARCADE 2 FLR MACHA BOLLARAM, BESIDE SEVEN TEMPLES SECUNDERABAD TELANGANA INDIA 500010	12
46	LOS ANGELES CITY EMPLOYEES RETIREMENT SYSTEM	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	7362
47	EMERGING MARKETS CORE EQUITY PORTFOLIO .THE PORTFOLIO. OF DFA INVESTMENT DIMENSIONS GROUP INC. .DFAIDG.	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	402603
48	JUPITER INDIA FUND	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	1640994
49	CITY OF LOS ANGELES FIRE AND POLICE PENSION PLAN	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	18911
50	DIMENSIONAL EMERGING MARKETS VALUE FUND	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	176956
51	DIMENSIONAL WORLD EX U.S. CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	46508
52	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI . . 400098	344221
53	UMA SHANKAR PADHY	BISWANATH NAGAR 1ST LANE LANJIPALLI NEAR KHAJURIA ROAD BERHAMPUR, ORISSA . . 760008	200
54	GOVIND RAM AGRAWALA	227 MOTILAL GUPTA ROAD SAKHERBAZAR NR KUMARPARA BUS STOP KOLKATA . . 700008	105
55	ALASKA PERMANENT	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO.	19456



	FUND	1142, FORT MUMBAI .. 400001	
56	AMERICAN CENTURY ETF TRUST-AVANTIS RESPONSIBLE EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI ... 400001	231
57	SUHAS RAGHUNATH GUNDALE	A 16/103 HAPPY VALLEY HOMES NEAR TIKUJINIWADI MANPADA THANE MAHARASHTRA .. 400610	50
58	G RAJA	SHARADA NILAYAM NO 22 3 6TH CROSS S K GARDEN BENSON TOWN BANGALORE KARNATAKA .. 560046	200
59	RAXIT PRAVINCHANDRA SHAH	S-1 SAKAR FLAT-1 32 PURSHOTTAMNAGAR SOC AKOTA VADODARA, GUJARAT .. 390020	521
60	SHIVPRATAP SINGH B RAJPUT	30 SAGAR TENAMENTS NANA CHILODA NARODA AHMEDABAD GUJARAT .. 382325	14448
61	MANORAMA AGNIHOTRI	47, SHREE NIWAS DEONAR FARM ROAD NEAR R.K. STUDIO DEONAR MUMBAI MUMBAI, MAHARASHTRA .. 400088	100
62	RAJENDRASINH DOLATSINH PARMAR	A-22, SONAL PARK, B/H YASH COMPLEX, GERI, ROAD VADODARA GUJARAT .. 390021	2000
63	STELLA MOSES	8 A /604 DAMODAR PARK GHATKOPAR WEST MUMBAI .. 400086	500
64	R SHIVARUDRA MURTHY	NO 342 MUDA LAYOUT RAMAKRISHNA NAGAR A AND B BLOCK MYSORE MYSORE .. 570022	6
65	TAPAN RAJNIKANT SHAH	1/C, SHANTINIKETAN-1,-13 GITABAUG SOCIETY, OPP. SUVIDHA SHOPPING CENTRE, PALDI, AHMEDABAD. . . 380007	1110
66	ALPA TAPAN SHAH	1/C, SHANTINIKETAN-1, GITABAUG SOCIETY, OPP. SUVIDHA SHOPPING CENTRE, PALDI, AHMEDABAD. . . 380007	5715



67	DEEPAK GHANSHYAMBHAI TRIVEDI	H 15 ATIRA COLONY NR AHMEDABAD MANAGMENT ASSOCIATION P O AMBAWADI AHMEDABAD . . 380015	6950
68	MEENA DOSHI	307/A/14 MAHAVIR APARTMENTS PANTNAGAR GHATKOPAR WEST MUMBAI . . 400075	900
69	YOGANANDA DEEKSHITHULU ARAVAPALLI	FLAT D 402 4TH FLOOR KALAKRITI APTS STREET NO 12 TARNAKA SECUNDERABAD ADJ TO LALAPET FLYOVER . . 500017	1
70	SEJALBEN R PATEL	C 34 GIRIVAR BUNGLOWS OPP RATANPURA VILLAGE VASTRAL ROAD VASTRAL AHMEDABAD GUJARAT . . 382418	1000
71	ANTHONY J CHRISTIAN	JETHALALS CHAWAL BAREJA ROAD BEHRAMPURA AHMEDABAD CITY AHMEDABAD AHMEDABAD GUJARAT . . 380022	220
72	RAKESH PRABHALA	A 22.23,INDRAYANI COMPLEX JK SAWANT MARG NEXT TO RUBY MILL,DADAR W MUMBAI . . 400028	1180
73	YASH PAL CHOPRA	JP 109 MAURYA ENCLAVE PITAMPURA DELHI . . 110034	72
74	YASH PAL CHOPRA	JP 109 MAURYA ENCLAVE PITAMPURA DELHI . . 110034	100
75	ANANT LAXMAN ABHYANKAR	C/O.- NIKHIL ANANT ABHYANKAR BUILDING NO.- A3, FLAT NO.- 603 PRASAD NAGAR, VADGAONSHERI PUNE MAHARASHTRA . . 411014	15
76	SACHIN DILIPBHAI SHAH	D/4,GIRIVAR BANGLOW, GHODASAR AHMEDABAD . . . 380001	12500
77	BHARGAVI SACHIN SHAH	D/4, GIRIGAJ GUNGLOWS, SUDAMA GHSL, RAMWADI, ISANPUR ROAD, AHMEDABAD. . . 380008	10000
78	KULDIPSINH NANDLAL RAJPUT	D-1,SWASTIKNAGAR NEAR DIAMOND MILL NIKOL ROAD AHMEDABAD . . 382350	2000



79	SUNIL KANAIALAL MEHTA	10 VISHRAM PARK SOCIETY VASANA AHMEDABAD ... 380007	200000
80	SHARAD DHAYA PATIL	FLAT NO B 205, NIMBESHWAR BHOOMI VICHUMBE VILLAGE NEXT TO KRISHNA VANDANA PANVEL, MAHARASHTRA .. 410206	200
81	PRAVIN HARIKRISHNA SURTI	480 PRABHU GOKALS POLE KACHWADA RAIPUR AHMEDABAD .. 380001	300000
82	INDIRA ARVIND SURTI	480 PRABHU GOKALS POLE KACHWADA RAIPUR AHMEDABAD .. 380001	550000
83	KARNA ARVIND SURTI	480 KACHWADO PRABHU GOKALS POLE RAIPUR AHMEDABAD .. 380001	60000
84	VANAJA LAKSHMANAN IYER	TILAK NAGAR NEAR PARASMANI ... 421201	1
85	SAURIN MAHENDRAKUMAR PATEL	D/12, SHAYONA PARK OPP VAIBHAV BUNGLOWS PART 1 AND 2 B/H SUN N STEP CLUB, NR JAY TOWER MEMNAGAR, AHMEDABAD .. 380061	3000
86	KARNA ARVINDBHAI SURTI	1 PARSHWA AVENUE OPP SUKHSAGAR FLAT NR PRAGNA SOCIETY NAVRANGPURA AHMEDABAD .. 380009	300000
87	NARENDRA AMBALAL	D/33, CHANDAN APPARTMENT NEAR RAILWAY CROSSING SHAHIBAG AHMEDABAD .. 380004	5
88	RATANBEN AMBALAL	D/33, CHANDAN APPARTMENT NEAR RAILWAY CROSSING SHAHIBAG AHMEDABAD .. 380004	10
89	KIRAN NARENDRAKUMAR	D/33, CHANDAN APTS B/H, POLICE CHOWKY SHAHIBAUG AHMEDABAD .. 380004	5
90	SHREYA NARENDRA JAIN	A-801, ARIHANT TOWER OPP SHUBH COMPLEX SHAHIBAUG AHMEDABAD GUJARAT .. 380004	2
91	ASHOKKUMAR GIRIRAJ	6/B SUTRIA COLONY GORDHAN WADI	370000



	BANSAL	TEKRA KANKARIA AHMEDABAD . . 380028	
92	VEDANG B MISTRI	B-402 GALAXY OPEL OPP MADHAV HOMES DASKROI VASTRAL AHMEDABAD . . 382418	2400
93	JEEGESH DAXESH BHATT	A 61 403 MEGHDOOT SOCIETY ANAND NAGAR DAHISAR EAST MUMBAI 400068 MUMBAI . . 400068	150
94	JAYABEN P KIKANI	ROOM NO 4 GHANSHYAM CHAWL RAHIM BAUG S V ROAD NR MC COMPOUND AMBAWADI DAHISAR EAST MUMBAI . . 400068	2695
95	RANKAJBHAI JETHALAL SHAH	303 VADODARABARODA RE-TREAT AP NANDALAYA HAVELI VADODARA T B SANATORIUM VADODARA . . 390021	2000
96	PATHAN MUHAMMED RAFIQUE UMER	A-501, 502 ANMOL APARTMENTS CTS NO 78 SAHAKAR ROAD BANDIVALI JOGESHWARI WEST MUMBAI . . 400102	300
97	NISARG RAJESHBHAI ZAVERI	8, ACHLAYATAN SOCIETY NR. ST.XAVIERS SCHOOL NAVARANGPURA AHMEDABAD . . 380009	5500
98	B JAGADEESWARA RAO	D. NO 49.39.9/2 NGGOS COLONY AKKAYYAPALEM VISAKHAPATNAM . . 530016	800
99	PURNESH PRAFULKUMAR JOSHI	SF 202 VEDAS BESIDE PRARAMB FLATS NEW ALKAPURI GOTRI VADODARA . . 390021	4000
100	ATUL KUMAR RASTOGI	H-87 FIRST FLOOR RESIDENCY GREENS GREENWOOD CITY SECTOR-46 GURGAON GURGAON HARYANA INDIA . . 122001	600
101	PALLAV MRUNAL DAVE	COLLAGE VASTRAPUR, AHMEDABAD GUJARAT,INDIA . . 380015	100
102	MOHAMMAD MISBAHUDDIN TABRAIZ	H NO 4 3 264 SHANKAR NAGAR BODHAN NIZAMABAD ANDHRA PRADESH,INDIA . . 503180	250
103	MOHD ASHFAQUE AHMAD	S/O AMIR HASAN AL REHAN SAHIB BAGH ALIGARH . . 202002	10



104	SUNIL CHAUDHARY	E 463 SHASTRI NAGAR AJMER . . 305006	50
105	SRINIVAS DAYANIDHI	HOUSE NO-2593 KUCHAPPA STREET TARIKERE CHICKMAGALUR KARNATAKA INDIA . . 577228	5
106	RITU SHAH	NO 43/2 SHANMUGA PRIYA FLATS 1ST MAIN ROAD R A PURAM CHENNAI TAMILNADU,INDIA . . 600028	100
107	VIVEK CHANDRASEKHAR NADIG	9/2 FIRST FLOOR 13TH MAIN 16TH CROSS MALLESWARAM BANGALORE KARNATAKA INDIA . . 560055	200
108	SUNIL N CHILLAL	NO S 02 RAM SANNIDHI OPP SRINIVAS CLINIC 18/3 NAGAPPA STREET PALACE GUTTAHALI BANGALORE KARNATAKA . . 560003	40000
109	NIKHIL SURESH PHADNIS	591/21 SHREE ASHIRWAD CHS BUILDING NO-21 OPP MUNICIPAL L SCHOOL NEHRU NAGAR KURLA EAST MUMBAI MAHARASHTRA INDIA . . 400024	400
110	NISHANT VINAY GUPTA	404 SIDDHIVINAYAK COMPLEX NR GANESH ANAND ,ANAND GUJARAT,INDIA . . 388001	100
111	MANISH JAIN	NEW 5 OLD 4 LODIKHAN ST SRI GANESH T NAGAR ,CHENNAI TAMILNADU,INDIA . . 600017	35
112	HARMEET SINGH SEHGAL	DR MUHKERJEE NAGAR NORTH WEST DELHI WEST DELHI DELHI DELHI,INDIA . . 110009	800
113	NARESH KUMAR	H.NO 89 SHIV VIHAR VIKAS NAGAR UTTAM NAGAR HASTAL VILLAGE ,NEW DELHI DELHI,INDIA . . 110059	700
114	SHUBHAM GOPALKRISHNA DESHMUKH	C O GOPLKRISHNA DESHMUKH ,703, 7TH FLOOR, ASHIRWAD BUILDING, ,NAVGHAR ROAD 1ST,MUMBAI MAHARASHTRA,INDIA . . 400081	86
115	CHINTAN INDRAVADAN SHAH	23/B MUNICIPAL SERVANTS SOC NR FOOTBALL GROUND KANKARIA	15745



		AHMEDABAD . . 380022	
116	BHAVANA MAHESH MAKHIJA	FLAT NO 11 SINDHUDHARA SOC PLOT 765 5TH ROAD KHAR WEST MUMBAI MAHARASHTRA . . 400052	50
117	RISHIRAMBAHADUR ADHIKARI	C-145 PRAMUKH SWAMI KUTIR SOCIETY NEAR SWA MINARAYAN TEMPLE ATADARA VADODARA GJ . . 390012	1034
118	VIJAYARAGHAVAN R	B1-802 WATER LILY ADANI SHANTIGRAM AHEMDABAD . . 382421	50
119	PRADIP TUKARAM BELOSE	D 701 DARSAHNAM CENTRAL PARK NEAR SURYA PALACE HOTEL SAYAJIGANJ VADODARA GUJARAT . . 390020	5200
120	PRAFULLA DINESHCHANDRA MODI	B-11 MANGALAM PART - 3,B/H. BHADUVAT NAGAR,ISANPUR ROAD,AHMEDABAD,380050	1
121	DINESHCHANDRA MODI	B/11, MANGALAM PART 3,B/H, BHADUVATNAGAR,ISANPUR ROAD,AHMEDABAD,380050	1
122	ASIF Y MANSURI	406 27 PILICHALI,RAKHIAL ROAD,NR VIJAY PETROL PUMP,AHMEDABAD GUJARAT,380021	5
123	DIPAK BHANUPRASAD PATEL	D/301 SETU VERTICA OPP SHAYONA GREEN GOTA DASKROI,AHMEDABAD GUJARAT - 382481,,AHMEDABAD,382481	11561
124	RASHMIN RAMESHCHANDRA PATEL	C-34GIRIVAR BUNGLOWS,NEAR SWAMINARAYAN GURUKUL,VASTRAL- AHMEDABAD,AHMEDABAD,382418	500
125	MANISHA BHUPENDRABHAI PATEL	B-805 G H B COMPLEX ANKUR ROAD,NARANPURA,AHMEDABAD,380013	11900
126	VIJAY GOGIDAS RASANIA	C 307 PUSHPAK APPA,OPP SMUTI MANDIR GHODASAR,TAL MANINAGAR ZONE,AHMEDABAD,380050	2400
127	PATEL RAJENDRA JETHALAL	B-71 CHITRALEKHA SOCIETY,AJAY TENAMENT-5 NEW RTO ROAD,MAHADEVNAGAR	2000



		VASTRAL,AHMEDABAD,382418	
128	APPOLLO DYECEM PVT LTD	32 , SATELITE SHOPPING,MANAGEMENT ENCLAVE ROAD,VSTRAPUR,AHMEDABAD,380015	100000
129	JAY GANDHI	15/A TAPOVAN SOCIETY,S M ROAD NEHRUNAGAR,P O AMBAWADI VISTAR,AHMEDABAD,380015	7600
130	NIHAR DINESHCHANDRA KANTAWALA	1, AMI APPARTMENT,OPP SHIV KRUPA FLATS,NR SARASWATI HIGH SCHOOL,L G CORNER, MANINAGAR, AHMEDABAD,380008	8000
131	SUDHA SATISH MEHTA	21, VISHWAKARMA TENAMENT,DAXINI SOCIETY,MANINAGAR,AHMEDABAD,380008	40
132	MODI ARUNKUMAR JASHWANTLAL	20,TRIVENI TWINS,NR AVNI PARTY PLOT,,SOLA GAM,,AHMEDABAD.,380060	125
133	DHAVAL BHARATKUMAR PATEL	B 404 SAUMAY RESIDENCY,OPP SANSKRUT FLAT,GHATLODIA,AHMEDABAD,380061	5000
134	ARUNKUMAR SANKALCHAND PANCHAL	1012 BS POST OFFICE,OPP BANK OF BARODA,TANKSHAL BR KALUPUR,AHMEDABAD,380001	7
135	SHASHANK ATULBHAI MEHTA	28/B MUNI SERVANTS SOC,OPP NILKANTH MAHADEV,KANKARIA,AHMEDABAD,380022	21182
Total Assent Voting			12053194



PART-B List of Equity Shareholders who have given dissent for the Resolution

Sr No.	Name of Equity Shareholders	Address	No. of Shares
1	HANU KISHAN GUTTA .	NO.36, 1ST FLOOR VIJAYASHREE, KGF MUNIREDDY LAYOUT, MAHADEVAPURA BANGALORE KARNATAKA INDIA 560048	33
2	KRIPAKARAN SURYANARAYANAN	27 NANAGANALLUR CO-OPERATIVE SANGA COLONY ALANDUR M TAMBARAM TK KANCHEEPURAM TAMIL NADU INDIA 600061	520
3	RAJVEERSINGH SHRAWANSINGH RATHOD	Factory Ke Paas Ranip Ranip Ranip AHMEDABAD GUJARAT INDIA 382480	13
4	MATHEW JAMES	PO BOX 529 SOHAR 311 SULTANATE OF OMAN ... 000529	75
5	G PRABHAKAR RAO	J P ROAD NR 7 BUNGALOWS ANDHERI W MUMBAI . . 400053	200
Total Dissent Voting			841



S P S PROCESSORS PRIVATE LIMITED

To,
The Chairman of the NCLT convened Meeting of Unsecured Creditors ("Chairman")
S P S Processors Private Limited
Plot No.123-124,
Phase-1, GIDC, Vatva,
Ahmedabad- 382445

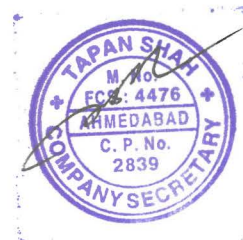
Sub: Scrutinizer report for the Meeting of Unsecured Creditors of the Company

Dear Sir,

I, Tapan Shah, Practicing Company Secretary, has been appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal'), by its Order dated 6th June, 2022 (the 'Order') to act as a Scrutinizer for the purpose of scrutinizing the votes cast by the Unsecured Creditors of S P S Processors Private Limited ('the Applicant Transferor Company') by remote e-voting process and through ballot paper at the venue of the meeting, in a fair and transparent manner. In pursuance of the directions issued vide the said Order of NCLT and in terms of the Notice dated 9th June, 2022 ('Notice') convening the meeting, a meeting of the Unsecured creditors was held on Thursday, July 21, 2022 at 10:00 a.m. at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad 380009 in the state of Gujarat to consider and approve, if though appropriate, with or without modification, the proposed Scheme of Amalgamation of S P S Processors Private Limited ('SPPL' or the 'Transferor Company') with Bodal Chemicals Limited ('Bodal' or the 'Transferee Company') and their respective shareholders and creditors ('Scheme').

I do hereby submit my report with regards to the result of voting through remote e-voting process and voting through ballot paper during the Meeting in respect of unsecured creditors, as under:

1. On the basis of the documents provided by the Company and affidavit filed with NCLT, the Company has completed dispatch of the Notice by email to unsecured creditors who had registered their email-IDs with the Company on 17th June 2022 and by courier to other Unsecured Creditors, between 16th June, 2022 to 18th June, 2022.



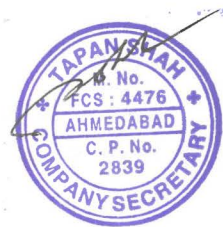
2. The Company has also placed the Notice of the meeting on the Website of the Company as well as website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and E-voting Agency i.e. CDSL.
3. The Company has given the newspaper advertisement for the Notice convening the meeting in;
 - A. Indian Express Newspaper, Ahmedabad edition in the English language on 20th June, 2022
 - B. Sandesh Newspaper, Ahmedabad edition in the Gujarati language on 20th June, 2022
4. The Unsecured Creditors in the books of account of the Company as on the "Cut off" date, i.e. 14th July, 2022 were entitled to vote through remote e-voting and voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company.
5. In terms of the aforesaid Notice, remote E-voting was open from **9.00 a.m. on Monday, 18th July, 2022 to 5.00 p.m. on Wednesday, 20th July, 2022** and unsecured creditors were required to cast their votes electronically conveying their assent or Dissent in respect of the Resolution on remote e-voting platform provided by Central Depository Services Limited (CDSL).
6. As required in the Rules, I have unblocked the votes cast through remote e-voting on Thursday, the 21st Day of July, 2022 around 3.17 p.m. after the completion of physical meeting at the venue, as mentioned in the notice, in the presence of two witnesses, namely, Mr. Abhishek Thakur and Mr. Babulal Vagjela, who are not in employment of the Company.
7. Thereafter, the details containing, inter-alia, list of unsecured creditors, who voted "For" and "Against", were download from the e-voting website of Central Depository Services limited (www.evotingindia.com).
8. Voting through ballot paper at the meeting, on the resolution as mentioned in the Notice of Meeting of the Company was considered after scrutinizing all the Ballot papers, received during the meeting.



9. Based on the data made available to me by the e-voting agency, viz **CDSL** engaged by the Company, no unsecured creditors, have casted their votes on the remote e-voting platform.
10. At the meeting, votes were cast by physical ballot papers, which were considered for deriving the results of the resolution. Total 18 unsecured creditors representing the value of debt at Rs. 157,62,92,635 have cast their votes through ballot papers. This amounted to 96.42 % of the total value of debt of the company i.e. Rs. 163,48,49,599/- as on the cut off date i.e. 14th July, 2022. The detailed analysis of the physical ballot papers results for the resolution as contained in the said Notice is attached herewith as an **Annexure – A**.
11. The Attendance Register and authorization letters received, relevant records relating to electronic voting and physical ballot papers shall remain in my safe custody until the Chairman considers, approves and signs the Minutes of the aforesaid Meeting and thereafter the same will be handed over to the Company Secretary of the Company.

Resolution

“RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, the Securities and Exchange Board of India Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November 2021 (as amended from time to time) (**“SEBI Circular”**), (to the extent applicable), the observation letters issued by each of the BSE Limited and the National Stock Exchange of India Limited dated 10th February 2022 and 11th February, 2022 respectively and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon’ble National Company Law Tribunal, Ahmedabad Bench (**“NCLT”** or **“Tribunal”**) and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Unsecured Creditors of the Company be and is hereby accorded to the proposed Scheme of Amalgamation of S P S Processors Private Limited with Bodal Chemicals Limited and their respective Shareholders and Creditors.



RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

Above resolution is passed based on the results given below, as per Annexure- A.

Place: Ahmedabad
 Date: 22nd July, 2022

Signature: 
 Name: Mr. Tapan Shah, Practicing Company Secretary
 FCS: 4476 & C.P.No.: 2839
 UDIN: F004476D000667105




Declaration


We, the undersigned witnessed that;

1. The remote e-voting result/list was unblocked and downloaded from the CDSL website (www.evotingindia.com) in our presence at 3.17 p.m. on 21st July, 2022 at the office of Mr. Tapan Shah, the scrutinizer.

Place: Ahmedabad
 Date : 22nd July, 2022

Counter Signed by
 For S P S Processors Private Limited


 Witness 1:
 Mr. Abhishek Thakur


 Witness 2:
 Mr. Babul Vaghela


 Chairman



Annexure – A

S P S PROCESSORS PRIVATE LIMITED**Sub: Scrutinizer report for the Meeting of Unsecured Creditors of the Company****Ref. : EVSN - 220712005**

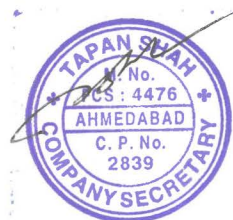
Pursuant to my appointment as Scrutinizer to scrutinize the remote e-voting process and voting through ballot paper during the meeting of Unsecured Creditors of S P S Processors Private Limited convened on 21st July, 2022 at The ATMA Auditorium, Opp. Old Reserve Bank of India Building, Ashram Road, Ahmedabad-380009 in the state of Gujarat, I hereby report as under;

A. Total Valid Votes

Voting Description	Number of Unsecured Creditors who voted	% of total number of Unsecured Creditors who voted	Total value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Unsecured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	18	15.78	157,62,92,635	96.42
Total	18	15.78	157,62,92,635	96.42

B. Voted in Favor out of Total Valid Votes

Voting Description	Number of Unsecured Creditors who voted	% of number of Unsecured Creditors who voted	Total value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Unsecured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	18	100.00	157,62,92,635	100.00
Total	18	100.00	157,62,92,635	100.00



C. Voted Against out of Total Valid Votes

Voting Description	Number of Unsecured Creditors who voted	% of number of Unsecured Creditors who voted	Total value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)	% of total value of votes cast by Unsecured Creditors
Remote e-voting	0	0	0	0
Voting through ballot paper at the Meeting	0	0	0	0
Total	0	0	0	0

D. Invalid Votes

Voting Description	Number of Unsecured Creditors who voted	Value of votes cast by Unsecured Creditors (Amount in Rupees due as on the cut off date)
Remote e-voting	0	0
Voting through ballot paper at the Meeting	0	0
Total	0	0

* Percentage calculated is based on total valid votes and out of which percentage of votes in favor and against the resolution.

The List of Unsecured creditors who voted in favor and who voted against the proposed amalgamation is attached herewith as **Annexure- I**.

Place: Ahmedabad
 Date: 22nd July, 2022

Signature: 
 Name: Mr. Tapan Shah, Practicing Company Secretary
 FCS: 4476 & C.P.No.: 2839
 UDIN: F004476D000667105



S P S Processors Private Limited
List of Unsecured Creditors voted through remote e-voting and
voting through ballot paper at the meeting

PART-A List of creditors who have voted in favour of the Resolution

Sr No.	Name of Unsecured Creditors	Address	No. of Votes	Value in Rs.
1	URJA MECHATRONICS	E-201, GANGOTRI GREEN B/H AVNI RESIDENCY OPP. SHIVANJALI SOCIETY, NEW GERI-VASNA ROAD, VADODARA, 390 021, GUJARAT	1	12,686
2	SHRI R & D TECHNICAL SERVICES	986/2/5, DIAMOND PARK GATE NO 2, GIDC, MAKARPURA, VADODARA, 390 010, GUJARAT	1	272,370
3	B.A.ENGINEERING WORKS	RAJ RESIDENCY, ROOM NO. 102, KASHIVISHWANATH TEMPLE, MANINAGAR EAST, AHMEDABAD, GUJARAT	1	1,401,439
4	BODAL CHEMICALS LTD.	PLOT NO. 110. PHASE-II, G.I.D.C. ESTATE, VATVA, AHMEDABAD, GUJARAT	1	1,483,464,995
5	PRINCE VALVE	53, GAJANAND ESTATE, OPP. GUJARAT BOTTLING, NAGARWEL HANUMAN ROAD, RAKHIAL, AHMEDABAD, 380023, GUJARAT	1	467,221
6	SAMIP INFRACON LLP	11, LAVKUSH CO. OP. SOCIETY, B/H. YOGASHRAM SOCIETY, AHMEDABAD, 380015, GUJARAT	1	76,350,322
7	HIREN ENTERPRISE	8, PARIKRAMA FLATE, 19, SURYODAYA COLONY, NARANPURA, AHMEDABAD, 380013, GUJARAT	1	388,192
8	V.K. SCIENTIFIC	K-204, KRISH AVENUE-2, OPP. SHRI HARI-2, OPP. ALOK-5, NIRANT CHAR RASA, VASTRAL, 382418, AHMEDABAD	1	15,998
9	KUTCH CHEMICAL INDUSTRIES LTD	PLANT-PLOT NO 165, 166/1-3, 167 168, 171/1 & 272 NR, AQUAGEL CHEMICALS, PADANA, KUTCH, GANDHIDHAM, 370 240, GUJARAT	1	6,365,875
10	ARIHANT LUBRICANTS	REG : E-112, F.G. PATEL EASTATE, OPP. REAPAL COMPOUND, N.H. NO 8, PO PADAMALA, VADODARA, 390 011, GUJARAT	1	84,995



11	A ONE ELECTRIC	F/63, KAILASH INDUSTRIAL ESTATE, SARDAR PATEL RING ROAD, NR. SARDAR PATEL ESTATE, ODHAV, AHMEDABAD, 382 415, GUJARAT	1	303,765
12	SHIV AMAR ROADLINES	12, PUSHPAK INDUSTRIAL ESTATE, NEEKA TUBE COMPOUND, PHASE 1 GIDC VATVA, AHMEDABAD	1	605,880
13	SHREYAS ENGINEERING CORPORATION	A/46/FF, UDAY IND. ESTATE, OPP. ODHAV POLICE STATION, ODHAV, AHMEDABAD, 382350, GUJARAT	1	581,637
14	SHREE HARIKRISHNA HARDWARE PVT LTD	139/1, SHREE HARIKRISHNA HOUSE, VATVA, GIDC, PHASE-1, OPP PATEL ALLOY STEEL LTD, AHMEDABAD 382445	1	9,868
15	KRISHNA PIPES & FITTINGS	S.U.NO.17 GIDC VATVA, PHASE-II OPP PATEL ALLOYS STEEL, AHMEDABAD, 382445	1	488,976
16	SHK POLYMERS MANUFACTURING COMPANY	SURVEY NO -203, BILIPURA PATIA KUHA - PASUNJ ROAD, VILL - PASUNJ, TAL - DASKRO, AHMEDABAD	1	15,679
17	MARUTI ENTERPRISE	PLOT NO.5639/G, NR. SHALA MANDIR BUS STOP, VINZOL CROSSING ROAD, PHASE-II, GIDC, VATVA, AHMEDABAD, 382 445	1	176,337
18	SHREE LAXMI POWDER PRODUCTS	Plot No 5312 Near Ramol Cross Road, Phase 4, Vatva Gidc, AHMEDABAD, 382445	1	5,286,400
Total Assent Voting			18	157,62,92,635

PART-B List of creditors who have voted against the resolution

SrNo.	Name of Unsecured Creditors	Address	No. of Votes	Value in Rs.
N.A.				

