

# GAGAN GULATI

Insolvency Professional

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25<sup>th</sup> May, 2023

To,  
The Listing Department  
BSE Limited  
Phiroze Jeejoybhoy Towers,  
Dalal Street, Mumbai-400001  
Maharashtra  
BSE SCRIP CODE: 538537

**SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.**

This is with reference to the captioned subject, that the Fourth Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Thursday, 25<sup>th</sup> day of May, 2023 at 11:30 p.m. at Punjabi Bagh Club, West Delhi, Delhi- 110034 pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Fourth Meeting of COC are specified herein below:

- 1. THE APPLICATION FILED FOR THE RECONSTITUTION OF THE COMMITTEE OF CREDITORS UNDER REGULATION 17 OF IBBI (CORPORATE INSOLVENCY RESOLUTION PROCESS) REGULATION, 2016;**
- 2. UPDATED ABOUT THE STATUS OF VALUATION REPORT;**
- 3. THE INFORMATION MEMORANDUM PREPARED BASED ON THE DATA AVAILABLE;**
- 4. APPROVED THE EXPRESSION OF INTEREST FOR PUBLISHING FORM G, APPROVE THE ELIGIBILITY CRITERIA AND THE EVALUATION MATRIX FOR INVITING THE RESOLUTION APPLICANTS FOR REVIVAL OF THE CORPORATE DEBTOR;**
- 5. APPROVE THE TIMELINE OF ISSUANCE OF FORM G;**
- 6. APPROVE AND RATIFY THE EXPENSES TOWARDS CIRP RUNNING COST FROM THE SECOND COC MEETING UP TO TILL DATE;**

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,  
Yours Faithfully  
In the matter of Omansh Enterprises Limited



Gagan Gulati  
Resolution Professional  
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