



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com
E-mail : regencyinvestmentsltd@gmail.com

29th December, 2023

To,
The Listing Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra-400001

SUBJECT: SUBMISSION OF FRESH CORPORATE ANNOUNCEMENT AS PER BSE EMAIL DATED 4TH MAY, 2023 FOR OUTCOME OF BOARD MEETING HELD ON 3RD MAY, 2023 VIA VIDEO CONFERENCING

Dear Sir/Ma'am,

In reference to the above captioned subject and BSE email dated 4th May, 2023 and 28th December, 2023 requesting the company to file a fresh corporate announcement giving reference to the SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015.

In reference to the said email, we would like to submit the details and disclosures as per the above mentioned circular for the following agendas:

1. The Board considered and approved issuance of Equity Shares and share warrants convertible into equity shares on Preferential Basis to the Promoters/Non-Promoters in accordance with Chapter-V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"). The copy of the details as required under SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 are annexed herewith and marked as **Annexure-1 and Annexure-1(A)**.
2. The Board considered and approved issuance of Unsecured/Secured Non-Convertible debentures in one or more tranches to Resident/Non-Residents of India. The copy of the details as required under SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 are annexed herewith and marked as **Annexure-2**.

You are requested to kindly read this announcement in continuation of the announcement filed on 3rd May, 2023.

You are humbly requested to take the same on record and acknowledge.

Thanking You
For REGENCY FINCORP LIMITED

Gaurav Kumar
Managing Director
DIN: 06717452



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

ANNEXURE-1

ISSUE OF EQUITY SHARES

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	27608333 (Two Crores Seventy Six Lakhs Eight Thousand Three Hundred Thirty Three) Equity Shares
IN CASE OF PREFERENTIAL ALLOTMENT:	
Names of the investors	As per the list attached
Post allotment of securities-outcome of the subscription, issue price , number of investors	Issue Price: Rs. 12/-

List of Proposed Allottees

S.No.	Name of the Proposed Allottee	Category
1	SHUBHAM AGARWAL	Non-Promoter
2	MANJU AGARWAL	Non-Promoter
3	SHIVANI AGARWAL	Non-Promoter
4	SHREYA VERMA	Non-Promoter
5	TARUN SETH	Non-Promoter
6	AMITA SETH	Non-Promoter
7	NEELAM CHAUHAN	Non-Promoter
8	SOARUP FINANCE PRIVATE LIMITED	Non-Promoter
9	VIMAL KUMAR SHARMA	Non-Promoter
10	SHIKHA SAINI	Non-Promoter
11	VINISHA SINGH	Non-Promoter
12	ZABIULLA KHAN	Non-Promoter
13	SAMEERA FIRDOUS	Non-Promoter
14	AZEE MUNNISA	Non-Promoter
15	IKBAL KHAN	Non-Promoter



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

16	CHANDAKHADI VISHWANATHA	Non-Promoter
17	NEELAM	Non-Promoter
18	SONAL BHASEEN	Non-Promoter
19	MOHINDER SINGH NAIN	Non-Promoter
20	LOTUS MACHINES PVT LTD	Non-Promoter
21	NATURES HEAVENS PRIVATE LIMITED	Promoter
22	REGENCY DIGITRADE INVESTMENTS PRIVATE LIMITED	Promoter
23	DHULL TRADING PRIVATE LIMITED	Non-Promoter
24	ECOMATIX SOLUTIONS PRIVATE LIMITED	Non-Promoter
25	MAX BIO BIOSCIENCES PRIVATE LIMITED	Non-Promoter
26	VISHAL RAI SARIN	Non-Promoter (KMP)



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

ANNEXURE-1(A)

ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES

Type of securities proposed to be issued	Warrants Convertible into Equity Shares
Type of issuance	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5000000 (Fifty Lakhs) Warrants
IN CASE OF PREFERENTIAL ALLOTMENT:	
Names of the investors	As per the list attached
Post allotment of securities-outcome of the subscription, issue price/allotted price, number of investors	Issue Price: Rs. 12/-
Intimation on conversion of securities or on lapse of the tenure of the instrument	-

List of Proposed Allottees

S.No.	Name of the Proposed Allottee	Category
1	RAJIV VASHISHT	Non-Promoter
2	SAHARA SHARMA	Non-Promoter (KMP)
3	RITU JOLLY	Non-Promoter
4	RAJAT VASHISHT	Non-Promoter
5	BHAWNA KUMARI	Non-Promoter
6	IQBAL SINGH	Non-Promoter
7	NEHA ABROL	Promoter



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

ANNEXURE-2

ISSUE OF NON-CONVERTIBLE DEBENTURES

Type of securities proposed to be issued	Non-Convertible Debentures
Type of issuance	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Amount of Securities: Upto Rs. 20,00,00,000/- (Rupees Twenty Crores only)
IN CASE OF NON-CONVERTIBLE DEBENTURES:	
Size of the issue	Upto Rs. 20,00,00,000/- (Rupees Twenty Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument - date of allotment and date of maturity	Date of Maturity: NCDs are entailed to Redemption after 11th July 2025 but on or before 11th July 2033(i.e. within 10 years of allotment)
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Rate: 14.5% Annually and interest shall be credited on quarterly basis i.e. by 11th Oct; 11th Jan; 11th Apr; 11th Jul upto Redemption.
Charge/security, if any, created over the assets;	Yes, on Present Book debts and Receivables
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable