



SAGAR CEMENTS LIMITED

SCL:SEC:NSE:2021-22

29th January 2022

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol: SAGCEM
Series: EQ

Scrip Code: 502090

Dear Sir,

Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 read with its Schedule III of Part A regarding proposed Merger/Amalgamation with us of one of our Wholly-owned Subsidiary Companies viz., Jajpur Cements Private Limited

We wish to inform you that the Board of Directors of our Company at their meeting held on 28th January, 2022 has accorded their approval for merger of one of our wholly-owned subsidiary companies viz., M/s.Jajpur Cements Private Limited with Sagar Cements Limited, the Holding Company, which will be subject to further approvals as may be required from the authorities concerned.

As the above merger is essentially between the holding company and its wholly-owned subsidiary company, the scheme of merger to be proposed for the purpose will not contemplate issue of any fresh shares by Sagar Cements Limited.

Further details as required under Circular No.CIR/CFD/CMD/4/2015, dt.9.9.2015 issued by Securities Exchange Board of India are given in the Annexure.

Thanking you

Yours faithfully
For Sagar Cements Limited

R.Soundararajan
Company Secretary



Registered Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad - 500033, Telangana, India.

Phone : +91-40-23351571, 23356572 Fax : +91-40-23356573 E-mail : info@sagarcements.in Website : www.sagarcements.in

Factories : Mattampally, Via Huzurnagar, Suryapet-District, Telangana - 508204. Phone : 08683 - 247039

Bayyavaram Village, Kasimkota Mandal, Visakhapatnam District, Andhra Pradesh - 531031. Phone : 08924-244550 Fax : 08924-244570

CIN : L26942TG1981PLC002887 GSTIN : 36AACCS8680H1ZZ



SAGAR CEMENTS LIMITED

Annexure

Amalgamation / Merger:

(a)	Name of the entity(ies) forming part of the amalgamation / merger, details in brief such as, size, turnover etc.	Jajpur Cements Private Limited – JCPL (Wholly-owned Subsidiary Company) (Transferor Company)	Sagar Cements Limited – SCL (Holding Company) (Transferee Company)
	Size:	1.5 MTPA - Clinker Grinding Capacity	4.5 MTPA - Cement Capacity
	Turnover as on 31.12.2021	Not Applicable as operations commenced operations on 10.1.2022 only	Rs.79,831 lakhs as on 31.12.2021
b)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	The transaction does not fall within the Related Party Transaction, as clarified in General Circular No.30/2014, dt.17.7.2014 issued by Ministry of Corporate Affairs, Government of India.	
c)	Area of business of the entity(ies)	SCL - Manufacture of Cement JCPL - Grinding of Clinker	
d)	In case of cash consideration – amount or otherwise share exchange ratio	As the merger will be between the holding company and its wholly-owned subsidiary, no cash consideration is proposed	
e)	Brief details of change in shareholding pattern (if any) of listed entity	As the merger will be between the holding company and its wholly-owned subsidiary, there will not be any change in the shareholding pattern of the SCL, Transferee Company (Merged Company)	



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