

CIN NO.: L27205GJ2016PLC093050



Date: 13.09.2023

BSE Limited
Listing Compliance
Phoroze Jeejeebhoy Towers
Dalal Street,
Block,Mumbai - 400 001

Co. Code: BSE - "540125"

National Stock Exchange of India Ltd.

The Manager Listing Department, Exchange Plaza, Plot No. C/1, G Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Co. Code: NSE - "RADHIKAJWE"

Dear Sir,

Subject: Disclosure under regulation 47 of SEBI (LODR) Regulation 2015

With reference to the captioned subject, we attach herewith the Newspaper clippings published in Financial Express (Gujarati Language) newspaper on 11th September, 2023 and The Indian Express (English Language) newspaper on 10th September, 2023 wherein a Public Notice has been given by way of an advertisement by the Company in compliance of MCA Circular No. 20/2020 dated 5th May, 2020, the Notice of the 7th Annual General Meeting (AGM) together with the Annual Report to all the Members of the Company and other persons so entitled.

The 7th AGM of the Company for the financial year 2022-23 has been scheduled to be held on Saturday, the 30th September, 2023 at 12:30 P.M through VC (Video Conferencing) / OAVM (Other Audio Visual Means).

For, RADHIKA JEWELTECH LIMITED

ASHOKKUMAR M. ZINZUWADIA (MANAGING DIRECTOR) (DIN: 07505964)

Corporate office : Kalawad Road, Opp. Swaminarayan Temple, Rajkot-360001

 ^{0281 - 6910000 96245 31000} radhikajeweltech.com

Branch Address: Opp. Ashapura Temple, Palace Road, Rajkot-36001

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રાધિકા જવેલટેક લીમીટેડ

CIN: L27205GJ2016PLC093050 નોધણીકૃત કાર્યાલય : કાલાવાડ રોડ, સ્વામીનારાયણ મંદિર સામે, મહિલા કોલેજ પાસે, રાજકોટ-360001. ગુજરાત. ફોન: 0281-6910000, ફેકસ: 0281-2241917 ઇમેઇલ: radhikajeweltech@gmail.com, વેબસાઇટ: www.radhikajeweltech.com

૭મી વાર્ષિક સાધારણ સભાની નોટીસ

૧. અત્રે નોટીસ આપવામાં આવે છે કે રાધિકા જ્વેલટેક લિમિટેડ (કંપની) ની ૭મી વાર્ષિક સાધારણ સભા (એજીએમ) શનિવાર ૩૦ મી સપ્ટેમ્બર, 2023 ના રોજ 12.30 થી નોટીસમાં આપ્યા મુજબ સાધારણ અને વિશેષ કામકાજો કરવા માટે કોર્પોરેટ બાબતો ના મંત્રાલય દ્વારા જારી સામાન્ય પરિપત્રક નં. ૧૪/૨૦૨૦, ૧૭/૨૦૨૦, ૨૦/૨૦૨૦,૦૨/૨૦૨૧ અને સેબી પરિપત્રક તોરીખ ૧૨/૦૫/૨૦૨૦અને ૧૫/૦૧/૨૦૨૧ને અનુસરતા વિડીયો કોન્ફરેંસિંગ (વીસી) / અન્ય ઓડિયો વિઝ્યુલ માધ્યમો (ઓએવીએમ) થકી યોજવાનું નિર્ધારિત છે.

ઉક્ત પરિપત્રકોને અનુસરતા એજીએમની નોટિસ સાથે નાણાકીય વર્ષ ૨૦૨૨-૨૩ માટે વાર્ષિક અહેવાલની ઇલેક્ટ્રિક કોપીઓ, જેમના ઈમેલ સરનામા ડેપોજિટરી સહભાગીઓ પાસે નોંધાયેલ છે તે બધા શેરહોલ્ડરોને ઈમેલ કરી દેવાઈ છે. બધી નોટિસો શુક્રવાર, ૮ મી સપ્ટેમ્બર, 2023 સુધી ઈમેલથી મોકલી દેવાય છે.

કંપની (વ્યવસ્થાપન અને વહીવટીતંત્ર) નિયમન ૨૦૧૪ના નિયમ ૨૦ સાથે વાંચતાં કંપની ધારા ૨૦૧૩ ની કલામ ૧૦૮ અને સેબી (લિસ્ટિંગ ઓબ્લિગેસન્સ અને ડિસ્ક્લોજર રિકવાયરમેન્ટસ) નિયમન ૨૦૧૫ની સુસંગત જોગવાઈ ઓ અંતર્ગત કંપની તેના સભ્યોને નેશનલ સિક્યોરિટીસ ડિપોસિટરી લિમિટેડ ("એનએસડીએલ) દ્વારાં આપવામાં આવેલા ઈલેક્ટ્રોનિક મતદાન મંચનો ઉપયોગ કરીને એજીએમની નોટિસમાં ઉલ્લેખિત ઠરાવ પર ઈલેક્ટ્રોનિક પદ્ધતિ થી તેમના મત આપી શકે તે માટે રિમોટ ઇ-વોટિંગ સુવિધા તેના સભ્યોને પૂરી પાડવા માટે ખુશી અનુભવે છે. ઈલેક્ટ્રોનિક મતદાન ની સુવિધા રિમોટ ઈ-વોટિંગ દ્વારાં તેમના મત આપ્યા નહીં હોય તેવા સભ્યો માટે એજીએમના દિવસે મિટિંગ દરમ્યાન પણ ઉપલબ્ધ રહેશે. બોર્ડે મતદાન પ્રક્રિયા ન્યાયી અને પારદર્શક રીતે પાર પાડવા માટે

સ્ક્રૂટીનાયજર તરીકે પ્રેક્ટિસિંગ કંપની સેક્રેટરી સંદિપ નડીયાપરાની નિયુક્તિ કરી છે.

સભ્યોને નિમ્નલિખિતની નોંધ લેવી : કટ - ઓફ્ તારીખ, એટલે કે, **શુક્રવાર, ૨૨ મી સપ્ટેમ્બર,** 2023 ના રોજ પ્રત્યક્ષ સ્વરૂપ અથવા ડિમેટ સ્વરૂપમાં શેરો ધરાવતા સભ્યો રિમોટ ઈ-વોટિંગ થકી નોટિસ માં આપ્યા મુજબ કામકાજો પર ઇલેટ્રોનિક

- પદ્ધત્તિથી પોતાના મત આપી શકે છે. કોઈપણ વ્યક્તિ નોટિસ મોકલ્યા પછી શેરો પ્રાપ્ત કર્યા હોય અને કંપનીના સભ્ય બંને અને કટ-ઓફ તારીખ એટલે કે શુક્રવાર, ૨૨ મી સપ્ટેમ્બર, 2023 શેરો ધરાવતી હોય તેઓ evoting@nsdl.co.in અથવા compliance.rjl@gmail.com પર ઈ-મેઈલ આઇડીમાં તેનો/તેણીનો ફોલિયો નંબર/ડીપી આઇડી અને ક્લાયન્ટ આઇડી નંબરનો ઉલ્લેખ કરીને લોગઈન આઇડી અને પાસવર્ડ પ્રોપ્ત કરી શકે છે. જોકે ઈ-વોટિંગ માટે એનએસડીએલ પર તમારી નોંધણી થઈ ચૂકી હોય તો તમારો મત આપવા માટે તમે તમારો મોજૂદ યુઝર આઈડી અને પાસવર્ડ ઉપયોગ કરી શકો છો.
- રિમોટ ઈ-વોટિંગ સમયગાળો બુધવાર, ૨૭ મી સપ્ટેમ્બર, 2023 સવારે ૯:૦૦ વાગ્યાથી શરૂ થશે અને શુક્રવાર, ૨૯ મી સપ્ટેમ્બર, 2023 સાંજે ૫:૦૦ વાગ્યે સમાપ્ત થશે. રિમોટ ઈ-વોટિંગ મોડ્યુલ ત્યાર પછી ર્વોટિંગ માટે એનએસડીએલ દવારા નિષ્ક્રિય કરવામાં આવશે. રિમોટ ઈવોટિંગ કથિત તારીખ એને સમય પછી માન્ય ગણાશે નહીં.
- ઈલેક્ટોર્નિક મતદાન પ્રણાલી થકી મતદાનની સવિધા એજીએમ ખાતે પણ ઉપલબ્ધ કરાશે અને રિમોટ ઈ-વોટિંગ દ્વારા તેમના મત આપ્યા નહીં હોય તેવાં વીસી / ઓએવીએમ થકીં એજીએમમાં ભાગ લેનારા સભ્યો મીટિંગમાં તેમનો અધિકાર બજાવી શકે છે.
- મીટિંગ પૂર્વે રિમોટ ઈ-વોટિંગ દ્વારા તેમના મત આપનારા સભ્ય વીસી / ઓએવીએમ થકી એજીએમમાં હાજરી આપી શકશે, પરંતુ મીટિંગમાં ફરી તેમના વોટ આપવા માટે હકદાર નહીં રહશે.
- કટ-ઓફ તારીખના રોજ ડિપોસિટરી દ્વારા જાળવામાં આવતા રજીસ્ટર ઓફ મેમ્બર્સ અથવા રજીસ્ટર બેનિફિકિયલ ઓનરમાં નામ નોંધાયા હોય તેવી વ્યક્તિ જ મીટિંગ ખાતે રિમોટ ઈ-વોટિંગ અથવા મતદાન સુવિધા મેળવવા હકદાર રહશે.
- સભ્યોએ ધ્યાન માં લેવું જોઈએ કે ૭મી વાર્ષિક સાધારણ સભાની નોટિસ અને નાણાકીય વર્ષ ૨૦૨૨-૨૩નો વાર્ષિક અહેવાલ કંપનીની વેબસાઇટwww.radhikajeweltech.com એનએસડીએલ ની વેબસાઇટ www.evoting.nsdl.com તેમ જ બીએસઇ લિ. ની વેબસાઇટ પર પણ ઉપલબ્ધ રહશે અને કંપનીને compliance.rjl@gmail.com પર લખીને નિરીક્ષણ માટે પણ ઉપ્લબ્ધ કરી શકે છે.
- ઈવોટિંગ સબંધમાં કોઈ મુંજવણ/ફરિયાદ હોય તો સભ્યો evoting@nsdl.co.in ના ડાઉનલોડ સેકશનમાં ઉપલબ્ધ શેરહોલ્ડરો માટેનો ફ્રિક્વર્ટ્લી ઓસ્કેડ ક્વેસ્શન્સ (એફએક્યુ) અને શેરહોલ્ડરો માટે ઈ-વોટિંગ યુઝર મેન્યુલ જોઈ શકે છે. અથવા ટોલ ફ્રી નં ૧૮૦૦૨૨૨૯૯૦ પર કોલ કરી શકે અથવા evoting@nsdl.co.in પર વિનંતી મોકલી શકે છે. સભ્યો નિમ્નલિખિત સહીકર્તાનો compliance.rjl@gmail.com પર પણ સંપર્ક કરી શકે છે.
- ૪. બૂક ક્લોજર : કંપની ધારા ૨૦૧૩ની ક્લામ ૯૧ અને જો હોય તો અન્ય લાગુ જોગવાઇઓ અને સેબી (લિસ્ટિંગ ઓબ્લિગેસન્સ અને ડિસ્ક્લોજર રિકવાયરમેન્ટસ) નિયમન ૨૦૧૫ના નિયમન ૪૨ અંતર્ગત કંપનીના રજિસ્ટર ઓફ મેમ્બર્સ અને શેર ટ્રાન્સફર બુક્સ કંપનીની ૭મીવાર્ષિક સાધારણ સભાના હેતુથી શુક્રવાર, ૨૨ મી સપ્ટેમ્બર, 2023 થી શનિવાર, ૩૦ મી સપ્ટેમ્બર, 2023(બન્ને દિવસ સ્માવિષ્ટ) સુધી બંધ રહેશે.

રાધિકા જવેલટેક લીમીટેડ વતી,

સહી/-અશોકકુમાર એમ. ઝીઝુવાડિયા વહીવટી સંચાલક ડી.આય એન : 07505964

Patron Exim Limited

CIN: U24100GJ2022PLC134939 Registered Office: 411, Safal Perlude, B/h Ashwaraj Bunglows, 100 FT Road,

Prahladnagar, Vejalpur, Ahmedabad Gujarat - 380015 Telephone: +91 9979978393, Website: www.patronexim.com, E-mail: info@patronexim.com

NOTICE OF THE 1st ANNUAL GENERAL MEETING OF THE COMPANY, RECORD DATE AND E-VOTING:

NOTICE is hereby given that in view of MCA General Circular No. 14/2020 dated 08th April, 2020, Circular No.17/2020 dated 13th April, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated 05th May, 2020 and Circular No. 02/2022 dated 05th May, 2022 and Circular No. 10/2022 & 11/2022 dated 28thDecember, 2022 (hereinafter collectively referred to as "MCA Circulars") issued by Ministry of Corporate Affairs ("MCA") andrelevant circulars if any issued by the Securities and Exchange Board of India ("SEBI Circulars") and all other relevant circulars issued from time to time for holding of 1stAnnual General Meeting through VC or OAVM facility provided by the Bigshare Services Private Limited("Bigshare") without the physical presence of Members at a common venue, the First(1st) Annual General Meeting ("AGM") of the Members of Patron Exim Limited ("Company") will be held on Saturday, the 30th day of September, 2023 at 04.00 p.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the Ordinary and Special Businesses as set out in the Notice of 1stAGM. The Company has made necessary arrangement with Bigshare Services Private Limitedfor facilitating voting through electronic means, as the authorized agency.

In accordance with the above-mentionedMCA Circulars and SEBI Circulars, the Notice of 1stAGM along with Annual Report 2022-23have been sent on 6th September 2023through electronic mode only to those Members whose email addresses are registered with the Company/ Depositories. Member may note that the Notice of 1stAGM and Annual Report 2022-23have been uploaded on the website of the Company at www.patronexim.com, website of BSE Limited at www.bseindia.com and website of Bigshare Services Private Limited(agency providing remote e-voting facility) at https://ivote.bigshareonline.com.

In case Members have not registered their e-mail addresses with the Company/ Depositories, please follow the below instructions to temporarily register e-mail address to obtain login details for e-voting:

 $\textbf{(A) For members holding shares in physical mode - please provide necessary details like Folio No., Name of shareholder, and the provided recognition of the provided r$ scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by e-mail to info@patronexim.com or to ivote@bigshareonline.com

(B) Members holding shares in demat mode – please provide details like DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by e-mail to info@patronexim.com or to ivote@bigshareonline.com

There being no physical shareholders in the Company, the Register of members and share transfer books of the Company is not required to close. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on Saturday, 23rd September, 2023 ("Cut-off date"), shall only be entitled to avail the facility of remote e-voting as well as e-voting on the 1stAnnual General Meeting.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), MCA Circulars and SEBI Circulars, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has made necessary arrangement with Bigshare Services Private Limitedfor facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as voting on the day of

AGM will be provided by Bigshare Services Private Limited. The remote e-voting will commence on 9:00 A.M. on Tuesday, 26th September 2023 and will end on 5:00 P.M. on Friday, 26th September 2023 and will end on 5:00 P.M. on Friday, 26th September 2023 and 2000 A.M. on Tuesday, 26th September 2023 A.M. on Tuesday, 2629thSeptember2023. During this period, the members of the Company holding shares as on Cut-off date may cast their vote electronically (Remote E-Voting). Members may note that a) the remote e-voting module shall be disabled by Bigshare after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; b) the facility of e-voting shall be made available at the 1stAGM; and c) the members who have cast their vote by remote e-voting prior to the 1stAGM may also attend the 1stAGM but shall not be entitled to cast

 $their vote again. \ Detailed \ procedure \ for \ remote \ e-voting/e-voting \ is \ provided \ in \ the \ Notice \ of \ the \ 1st Annual \ General \ Meeting.$ Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of $1st AGM \ and \ holding \ shares \ as \ on \ the \ cut-off \ date \ i.e. \ Saturday, \ 23rd September, \ 2023, \ are \ requested \ to \ refer \ to \ the \ Notice$ of 1stAGM for the process to be adopted for obtaining the USER ID and Password for casting the vote.

In case you have any queries or issues regarding Login/e-voting, they may send an e-mail to ivote@bigshareonline.comor Contact on Tel: 022-49186175.Members may also contact Mr.Narendrakumar Gangaramdas Patel, Managing Directorof the Company at the registered office of the Company or may write an e-mail toinfo@patronexim.comor may call on +91 9979978393 for any further clarification.

JOINING THE AGM THROUGH VC/OAVM

REMOTE E-VOTING AND E-VOTING DURING AGM: -

Members can attend and participate in the 1stAnnual General Meeting through VC/OAVM facility only. The instructions for joining the 1st Annual General Meeting are provided in the Notice of the 1stAnnual General Meeting. In case the shareholders/members have any queries or issues regarding participation in the 1stAGM, you can write an email to ivote@bigshareonline.comor Contact on Tel: 022-49186175. Members attending the meeting through VC/OAVM shall be counted for the purposes of reckoning the quorum under Section 103 of the Companies Act, 2013.

Place: Ahmedabad Date: 8th September, 2023 Narendrakumar Gangaramdas Patel

.continued from previous page

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, SEPTEMBER 13, 2023

BID/OFFER OPENS ON THURSDAY, SEPTEMBER 14, 2023

BID/ OFFER CLOSES ON MONDAY, SEPTEMBER 18, 2023*

UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, Blue Chandra Pte. Ltd. and Goldman Sachs Investments
Holdings (Asia) Limited may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company. Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the Book Running Lead Managers ("BRLMs") and at the terminals of the other members of

તારીખ : ૯મી સપ્ટેમ્બર, 2023

સ્થળ : રાજકોટ

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations, and the Offer constitutes [e]% of the post-Offer paid-up equity share capital of our Company. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where at least 75% of the Offer will be Allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, Blue Chandra Pte. Ltd. and Goldman Sachs Investments Holdings (Asia) Limited in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Nils"), of which (a) one-third portion shall be reserved for applicants with application size of more than ₹200.000 and up to ₹1.000.000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors, subject to valid Bids being received at or above the Offer Price, and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors ("Rils"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders) in which the Bid Amount will be blocked by the SCSBs or under the UPI Mechanism, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, specific attention is invited to "Offer Procedure" beginning on page 519 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders ding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN. DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested emographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 225 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 552 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹250,000,000 divided into 250,000,000 Equity Shares of face value of ₹1 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹122,797,231 divided into 122,797,231 Equity Shares of face value of ₹1 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 101 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of 100.000 equity shares allotted each to Ashish Jakhanwala and Manav Thadani. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 101 of the RHP

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated May 11, 2023 and May 12, 2023, respectively. For the purpose of this Offer, BSE is the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents" for Inspection" beginning on page 552 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to pages 501 of the RHP for the full text of the disclaimer clause of SEBI. DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange); it is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the pages 503 of the RHP for the full text of the disclaimer clause of BSE. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 504 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues.

No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for UNIFIED PHYMENTS INTERFACE bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion and the (iii) Eligible Employees bidding under the Employee Reservation Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 519 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toil free number: 18001201740 and mail id: ipo.upi@npci.org.in.

JM FINANCIAL

JM Financial Limited 7^e Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 6630 3030; E-mail: samhi.hotels@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuree SEBI Registration: INM000010361



Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C – 27, "G" Block, Bandra Kurla Complex
Bandra (East), Mumbal 400 051 Maharashtra, India Telephone: +91 22 4336 0000; E-mail: samhi.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/ Contact Person: Ganesh Rane SEBI Registration No.: INM000008704

KFINTECH

REGISTRAR TO THE OFFER

KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India **Telephone:** +91 40 6716 2222; **E-mail**: samhihotels.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER Saniay Jain

SAMHI HOTELS LIMITED

14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002 Haryana, India Telephone: +91 124 491 0100; E-mail: compliance@samhi.co.in Website: www.samhi.co.in

Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as nonreceipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

Nuvama Wealth Management Limited, Prabhudas Lilladher P. Ltd., Pravin Ratilal Share & Stock Brokers Ltd., Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Ltd., Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stock Brokers Ltd., Tradebulls Securities Limited and YES Securities Ltd.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 32 of the RHP before applying in the Offer. A copy of the RHP has been made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, JM Financial Limited at www.jmfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SAMHI HOTELS LIMITED: Tel: +91 11 3981 3500; BRLMs: JM Financial Limited, Telephone: + 91 22 6630 3030 and Kotak Mahindra Capital Company Limited, Telephone: +91 22 4336 0000 and Syndicate Member: Kotak Securities Limited, Telephone: +91 22 62185410 and JM Financial Services Limited, Telephone: +91 22 6136 3400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Bajaj Financial Securities Ltd., Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI Securities Ltd., IDBI Capital Markets and Securities Ltd., IIFL Wealth Management Ltd., JM Financial Services Limited, Kantilal Chhaganlal Securities P. Ltd., KJMC Capital Markets Ltd., LKP Secuties Ltd., Motilal Oswal Financial Services Limited,

ESCROW BANK AND REFUND BANK: Kotak Mahindra Bank Limited.

PUBLIC OFFER ACCOUNT BANK: HDFC Bank Limited SPONSOR BANK(S): Kotak Mahindra Bank Limited and HDFC Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **SAMHI HOTELS LIMITED** On behalf of the Board of Directors

Company Secretary and Compliance Officer

Place: New Delhi Date: September 09, 2023

website of the SEBI at www.nseindia.com. and the website of the BRLMs i.e., JM Financial Limited at tww.imfl.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, the website of the BSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 32 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the

SAMHI HOTELS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated March 31, 2023 with SEBI (the "DRHP") and a red herring prospectus dated September 05, 2023 with the RoC. The RHP is made available on the

registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States

STEADFAST COMMITMENT TO REVOLUTIONISE NUTRITION

(NATIONAL NUTRITION MONTH)

Good Nutrition is essential to attain optimal health: Steadfast Nutrition Founder Aman Puri

tious diet is paramount for the body's optimal functioning and growth. We tend to neglect our diet in this day and age as a result of our hectic lifestyles, which has resulted in nutritional deficiencies. Steadfast Nutrition founder Aman Puri spoke about the role of good nutrition, including supplements in maintaining optimal health and well-being, important nutrients everyone must include in their diet, and the need to break barriers about the use of supplements. Steadfast Nutrition is a renowned sports and wellness nutrition brand founded by Aman Puri in 2017 to revolutionise the world of fitness and wellness nutrition. The brand has swiftly carved a niche, helping numerous individuals to take proactive measures to improve their health and excel in their athletic performance through its good-quality, organfriendly nutritional supplements. Excerpts from the conversation with Mr Aman Puri.

What is the importance of good nutrition in health?

Aman Puri: Good nutrition is essential

HE importance of nutrition in our lives for our health and development. It helps cannot be overemphasised. A nutri- maintain overall well-being. Better nutrition is directly related to better infant, child, and maternal health, improved immunity, a reduced risk of non-communicable diseases and a longer life.

> Which are the nutrients that must be a part of a healthy diet? What are their functions?

Aman Puri: Essential nutrients that must be a part of every diet include macronutrients: Carbohydrates, fats, and proteins and micronutrients: vitamins and minerals. Complex carbohydrates (found in whole wheat, quinoa, barley, and brown rice) give us energy, support immune health and brain function and strengthen the nervous system. Protein is essential to strengthen and develop muscles, hair, skin, and bones and form hormones. Protein-rich foods include eggs, dairy products, nuts, legumes, fish, soy, and nuts. Healthy fats are essential for boosting heart health, vitamin and mineral absorption, and hormone production. These are found in nuts, seeds, vegetable oils and fish. Vitamins A, D, E, K, B-vitamins, and vita-



Aman Puri, Founder, Steadfast Nutrition

min C strengthen the nervous system, teeth and bones and maintain skin health. Foods rich in these include fruits and vegetables, whole grains, legumes, and dairy products.

Why are supplements important? What are the challenges to including supplements in people's diets in India?

Aman Puri: Nutritional supplements contain concentrated amounts of vitamins,

minerals, carbohydrates, herbs, and/or substances that benefit the body. They are innutrients which may not be possible to obtain through diet alone or may be required in stereotypes. 80% of the Indian population suffer from iron-deficiency anaemia. 70% of Indians are deficient in vitamin D. Steadfast brand has initiated a campaign to create awareness among people about the importance of protein. Each year, Steadfast Nutrition organises a campaign to spread awareness among women about ways to prevent ments if required.

Please tell us about the supplements offered by your brand and many lifestyle-related diseases, supports the

Aman Puri: Steadfast Nutrition offers tended to complement the diet and provide a diverse range of sports and wellness nutrition supplements (41 in total) that cater to individuals who want to take proactive higher than usual amounts. The barriers to measures to improve their health, those including supplements in people's diets in who want to fulfil nutritional deficiencies, India include lack of knowledge, low in- and athletes who want to improve their come, lack of accessibility, preferences, and sports performance. Our protein supplements, such as Wheylo, Incredible Whey and is deficient in protein, 55% of Indian women HerbFast, have helped several people fulfil their unmet protein needs and several athletes (including Olympic and Common-Nutrition envisions to make India protein ef- wealth Games winners) to build their musficient by 2040 and has taken several proac-cles. Our energy supplements, such as tium. tive steps. This National Nutrition Month, the Snergy and Carborance have helped several athletes, fitness enthusiasts, and people with low energy levels boost energy levels. Our electrolyte drink SteadLytes replenishes lost electrolytes and helps maintain hydration levels. Our amino acids- PlayStead, iron-deficiency anaemia and take supple- Power Glutamine, Active BCAA, and L-Carnitine help sportspersons improve their endurance.

Steadfast's wellness range helps prevent **how they have helped individuals to** functioning of organs, improves overall

health, meets nutritional needs, and reduces stress and anxiety. We have Iron- to prevent iron deficiency anaemia, Fish Oil- for boosting health, Multivitamin- for fulfilling unmet nutrient needs, Vitamin D3- for strengthening bones, Stead C to boost immunity, Aloe Vera with Vitamin E to improve digestive health, Ashwagandha- to manage stress, Tri Fibre for improving gut health, and CollaStead (Collagen, Rosehip Extract, and vitamin C)- to strengthen bone, skin, and hair

Tell us about the Steadfast Consor-

Aman Puri: The Steadfast Consortium is a conglomerate of eight strategic business units dedicated to transforming the world of healthcare, nutrition and fitness. Our parent company, Steadfast MediShield founded in 2008 by my father Yogesh Puri is a trailblazer in renal healthcare which has helped improve the quality of life of millions of patients with chronic kidney disease. We subsequently diversified into a sports and wellness nutrition, nutrition consulting, sports management, and clothing divisions.





Transforming Lives and Building a Healthy India

National Nutrition Month

Let's together initiate a nutrition revolution in India and make a healthy nation by pledging to have a balanced diet.









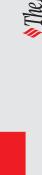












l arrive at a conclusion not an assumption. nform your opinion detailed analysis.



Date: 09.09.2023

Place: Rajkot

Radhika

RADHIKA JEWELTECH LIMITED

CIN: L27205GJ2016PLC093050

Regd.Office: Kalawad Road, Opp. Swaminarayan Temple Nr. Mahila College Rajkot-360 001. Gujarat. Tel No.: 0281-6910000 Fax : 0281-2241917 E-mail:radhikajeweltech@gmail.com, web: www.radhikajeweltech.com

Notice of 7th Annual General Meeting

- 1. NOTICE is hereby given that the 7th Annual General Meeting ("AGM") of members of the Radhika Jeweltech Limited ("the Company") is scheduled to be held on Saturday, 30th September, 2023 at 12:30 P.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) in compliance with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs (MCA) Government of India and Securities and Exchange Board of India (SEBI) Circular dated 12th May 2020 and 15th January, 2021, to transact the Ordinary businesses
- 2. In compliance with the above circulars, electronic copies of the Notice of the AGM along with the Annual Report for the Financial Year 2022-23 have already been emailed to all the shareholders whose email addresses are registered with the Depository Participants. The e-mailing of all Notices has been completed on 8th September, 2023.
- 3. In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, and amendments thereto and Regulation 44 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the Company is pleased to provide its Members the facility to cast their vote electronically, through the remote e-voting services provided by National Securities Depository Ltd. (NSDL), on all resolutions set forth in the Notice. The Board has appointed Sandip Nadiyapara, Practicing Company Secretary, Rajkot as Scrutinizer for conducting the voting process in a fair and transparent manner. Members may note the following:
 - a. Members holding shares either in physical form or in demat form, as on cut-off date i.e. Friday, 22nd September, 2023 may cast their vote electronically on businesses as set out in Notice through such
 - b. Any person, who acquires shares of the Company and become member of the company after sending of the notice and holding shares as of the cut-off date i.e. 22nd September, 2023 may obtain the login ID and Password by sending an email to evoting@nsdl.co.in or RTA of the Company. However, if a person is already registered with NSDL for e-voting, then existing user ID and password can be used for casting vote.
 - c. The remote e-voting period commences on Wednesday, 27th September, 2023 (9:00 a.m. IST) and ends on Friday 29th September, 2023 (5:00 p.m. IST). The remote e-voting module shall be disabled by NSDL for voting thereafter.
 - d. The facility for voting through electronic voting system shall be made available at the AGM and the members attending the AGM through VC/OAVM, who have not cast their vote by remote e-voting shall be able to exercise their right in the meeting. e. The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM
- through VC/OAVM but shall not be entitled to cast their vote again in the meeting. f. A Member registered as on the cut-off date shall only be entitled for availing the remote e-voting
- facility or voting in the AGM. g. The Notice of the 7th AGM and Annual Report 2022-23, along with the procedure for remote e-voting, has been sent to all the members by prescribed modes and the same are also available on the website of the company at www.radhikajeweltech.com as on BSE Limited website www.bseindia.com and on the website of NSDL at www.evoting.nsdl.com.
- h. In case of queries/grievances connected with e-voting, members may refer the FAQ for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on toll free no. 1800222990 send request to evoting@nsdl.co.in Members may also connected the undersigned at compliance.rjl@gmail.com
- Book Closure: Pursuant of section 91 and other applicable provisions, if any, of the Companies Act, 2013 and Regulations 42 of SEBI (LODR) Regulations 2015, the Register of Members and Share transfer Books of the Company will remain closed from Friday 22nd September, 2023 to Saturday 30th September, 2023 (both days inclusive) for the said AGM of the Company.

For, Radhika Jeweltech Limited Sd/-

Ashokkumar M. Zinzuwadia Managing Director DIN:07505964



DEPARTMENT OF SOCIAL JUSTICE & EMPOWERMENT announces

SCHOLARSHIPS FOR 69 LAKH SCHEDULED CASTE

students to pursue Higher Education under the

Post-Matric Scholarships Scheme for SC students for the Year 2023-24

Eligibility

- · Parents'/Guardians' annual income not exceeding Rs 2.50 lakhs
- Students pursuing courses in recognized Colleges/Schools

Scope

- All recognised courses from class 11 onwards
- Applications are accepted and verified by the State Government/Union Territory
- Coverage of the poorest households

Entitlement

- Compulsory nonrefundable fees (including tuition fee)
- Academic allowance ranging from ₹ 2500 to ₹ 13500 per annum
- 10% extra allowance for Divyang (specially abled) students
- Students to apply on their respective State Scholarship Portals
- Student should have a valid Mobile number, Aadhaar number (UID), Aadhaar seeded Bank Account, Income Certificate and Caste Certificate

Scheme guidelines and detailed eligibility criteria available on





Ahmedabad

cbc 38101/11/0026/2324

