

# **RUDRA ECOVATION LIMITED**

(Formerly known as HIMACHAL FIBRES LIMITED)

CIN - L17119HP1980PLC031020

Registered Office- Plot No. 43-44, Industrial Area, Barotiwala-174103 (Himachal Pradesh)

Date: - 25/05/2024

To,  
The Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai - 400001  
Scrip Code: 514010

RUDRAECO | 514010 | INE723D01021

**Sub.: Intimation of allotment / Conversion of 1,40,00,000 Warrants into Equity Shares of the Company.**

This is to inform that the Warrants and Share Allotment Committee of the Board of Directors of the Company has today approved the allotment of 1,40,00,000 equity shares of Rs. 1/- each of the Company, fully paid-up, pursuant to the conversion of preferential warrants into equity, to the non-Promoter allottees.

Pursuant to a special resolution passed by the members of the Company under section 62 of Companies Act, 2013 on 28 September 2023, and in-principle approvals received from BSE on 26/10/2023, the Company has allotted 1,50,00,000 warrants to 13 Non-Promoters on 08.11.2023.

As per Regulation 169(2) of the SEBI (ICDR) Regulations, 2018, 25% of the allotment price has been paid by the allottees into the Bank account of the Company at the time of subscription. And by 25.05.2023, 12 of the non-Promoter allottees have paid the balance of 75% of the allotment price for 1,40,00,000 warrants.

With this allotment, 1,40,00,000 warrants have now been converted into equity shares and the list of allottees is enclosed as **Annexure A**. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Subsequent to the aforesaid allotment, the paid up equity share capital of the company has increased from Rs. 8,62,50,000 to Rs. 10,02,50,000 comprising of 10,02,50,000 equity shares of face value of Rs. 1/- each.

This information is filed under Regulation 30 of SEBI (LODR) Regulations, 2015.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure B** to this letter.

The meeting of the board of directors commenced at 11:00 A.M. and concluded at 04:00 P.M.

We request you to take the above information on record.

Thanking You,  
For Rudra Ecovation Limited  
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Nancy Singla  
Company Secretary cum Compliance officer

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Annexure-A

The List of Allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non Promoter:

S. No	Name of Allottees	No. of Warrants Allotted	No. of warrants applied for conversion	No. of equity shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	SANGEETA PAREEKH	2,000,000	2,000,000	2,000,000	15,000,000	0
2.	SECUROCROP SECURITIES INDIA PRIVATE LIMITED	1,750,000	1,750,000	1,750,000	13,125,000	0
3.	BGP 11 ANALYTICS PRIVATE LIMITED	2,000,000	2,000,000	2,000,000	15,000,000	0
4.	ATUL SALUJA HUF	1,000,000	1,000,000	1,000,000	7,500,000	0
5.	ANISHA MALIK	2,000,000	2,000,000	2,000,000	15,000,000	0
6.	LALIT KUMAR MALIK	2,000,000	2,000,000	2,000,000	15,000,000	0
7.	ATUL KHOSLA	1,000,000	1,000,000	1,000,000	7,500,000	0
8.	SHYAM TAPARIA	600,000	600,000	600,000	4,500,000	0
9.	MABLE RAJESH	400,000	400,000	400,000	3,000,000	0
10.	PANKAJ MITTAL	125,000	125,000	125,000	937,500	0
11.	SAPNA MITTAL	125,000	125,000	125,000	937,500	0
12.	STRIKERSPORTS ACADEMY PRIVATE LIMITED	1,000,000	1,000,000	1,000,000	7,500,000	0

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## **Annexure-B**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>																						
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants, each convertible into, or exchangeable for, one fully paid-up equity share of the Company of face value Re. 1.00/- (Rupee One Only) each.																						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment																						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,40,00,000 Equity shares at an issue price of Rs. 10 each (including a premium of Rs. 9/- each) upon conversion for equal number of warrants allotted at an issue price of Rs. 10/- each upon receipt of balance amount at the rate of Rs. 7.5 per warrants (being 75% of the issue price per warrant) aggregating to Rs. 10,50,00,000																						
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																							
i.	Names of the Investors	<table border="1"><thead><tr><th><b>Sr. No.</b></th><th><b>Name of the investors</b></th></tr></thead><tbody><tr><td>1.</td><td>SANGEETA PAREEKH</td></tr><tr><td>2.</td><td>SECUROCROP SECURITIES INDIA PRIVATE LIMITED</td></tr><tr><td>3.</td><td>BGP 11 ANALYTICS PRIVATE LIMITED</td></tr><tr><td>4.</td><td>ATUL SALUJA HUF</td></tr><tr><td>5.</td><td>ANISHA MALIK</td></tr><tr><td>6.</td><td>LALIT KUMAR MALIK</td></tr><tr><td>7.</td><td>ATUL KHOSLA</td></tr><tr><td>8.</td><td>SHYAM TAPARIA</td></tr><tr><td>9.</td><td>MABLE RAJESH</td></tr><tr><td>10.</td><td>PANKAJ MITTAL</td></tr></tbody></table>	<b>Sr. No.</b>	<b>Name of the investors</b>	1.	SANGEETA PAREEKH	2.	SECUROCROP SECURITIES INDIA PRIVATE LIMITED	3.	BGP 11 ANALYTICS PRIVATE LIMITED	4.	ATUL SALUJA HUF	5.	ANISHA MALIK	6.	LALIT KUMAR MALIK	7.	ATUL KHOSLA	8.	SHYAM TAPARIA	9.	MABLE RAJESH	10.	PANKAJ MITTAL
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ii.	Post allotment of securities - outcome of the subscription	<p>The equity shares upon conversion of warrants are allotted to the Non-Promoter of the Company. Details of shareholding in the Company, Prior to and after such conversion, are as under:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 45%;">Name of Investor</th> <th colspan="2" style="width: 15%;">Pre-Preferential</th> <th colspan="2" style="width: 30%;">Post Preferential (Presuming full conversion of Warrants)#</th> </tr> <tr> <th style="width: 5%;">Shares</th> <th style="width: 5%;">%</th> <th style="width: 5%;">Shares</th> <th style="width: 5%;">%</th> </tr> </thead> <tbody> <tr> <td>SANGEETA PAREEKH</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">20,00,000</td> <td style="text-align: center;">1.98%</td> </tr> <tr> <td>SECUROCROP SECURITIES INDIA PRIVATE LIMITED</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">17,50,000</td> <td style="text-align: center;">1.73%</td> </tr> <tr> <td>BGP 11 ANALYTICS PRIVATE LIMITED</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">20,00,000</td> <td style="text-align: center;">1.98%</td> </tr> <tr> <td>ATUL SALUJA HUF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">10,00,000</td> <td style="text-align: center;">0.99%</td> </tr> <tr> <td>ANISHA MALIK</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">20,00,000</td> <td style="text-align: center;">1.98%</td> </tr> <tr> <td>LALIT KUMAR MALIK</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">20,00,000</td> <td style="text-align: center;">1.98%</td> </tr> <tr> <td>ATUL KHOSLA</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">10,00,000</td> <td style="text-align: center;">0.99%</td> </tr> <tr> <td>SHYAM TAPARIA</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">600,000</td> <td style="text-align: center;">0.59%</td> </tr> <tr> <td>MABLE RAJESH</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">400,000</td> <td style="text-align: center;">0.40%</td> </tr> </tbody> </table>	Name of Investor	Pre-Preferential		Post Preferential (Presuming full conversion of Warrants)#		Shares	%	Shares	%	SANGEETA PAREEKH	0	0	20,00,000	1.98%	SECUROCROP SECURITIES INDIA PRIVATE LIMITED	0	0	17,50,000	1.73%	BGP 11 ANALYTICS PRIVATE LIMITED	0	0	20,00,000	1.98%	ATUL SALUJA HUF	0	0	10,00,000	0.99%	ANISHA MALIK	0	0	20,00,000	1.98%	LALIT KUMAR MALIK	0	0	20,00,000	1.98%	ATUL KHOSLA	0	0	10,00,000	0.99%	SHYAM TAPARIA	0	0	600,000	0.59%	MABLE RAJESH	0	0	400,000	0.40%
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		PANKAJ MITTAL	0	0	125000	0.12%
		SAPNA MITTAL	0	0	125000	0.12%
		STRIKERSPORTS ACADEMY PRIVATE LIMITED	0	0	10,00,000	0.12%
iii.	Issue price	Allotment of 1,40,00,000 Equity Shares at an issue price of Rs.10/- each (including a premium of Rs. 9/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 10/- each.				
iv.	Number of investors	12 (Twelve) Investors				
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,40,00,000 warrants into 140,00,000 full paid up Equity Shares of Rs. 1/- each				
vi.	Any Cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				
VII.	Pending warrants for conversion	10,00,000 warrants is pending for conversion.				