



November 28, 2024

<p>The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344</p>	<p>The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400051 Scrip Symbol : PFS</p>
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Sir/ Madam,

Sub: Clarification on the Security coverage & covenants report dated October 28, 2024.

Further to our communication dated October 28, 2024 submitting therewith inter-alia the Security Cover Certificate dated October 28, 2024 issued by M/s Ravi Rajan & Co. LLP under Regulation 54 of SEBI (LODR) Regulations, 2015, we are enclosing herewith a Clarification on the same dated November 26, 2024 received from M/s Ravi Rajan & Co. LLP, Statutory Auditors of the Company.

The same is also available on the website of the Company at www.ptcfinancial.com

This is for your information and records.

Yours faithfully,

For PTC India Financial Services Limited

Shweta Agrawal
Company Secretary

Enclosed: as above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

To
The Board of Directors
PTC India Financial Services Limited
7th Floor Telephone Exchange Building,
8 Bhikaji Cama Place,
New Delhi 110066

Subject: Clarification on some points in the Security coverage & covenants report dated 28th October-2024 issued for H1 FY25

Dear Sir(s),

This is with regard to our Auditor's report on Security Coverage and covenants dated 28th October, 2024 for H1 FY25 issued vide UDIN number 24514254BKETEC1466, to the Board of Directors of PTC India Financial Services Limited.

We hereby clarify the following points as under:

- At the header of the report and At Point No. 13/Line no.7, “**financial covenants**” should be read as “**All covenants**”.
- At point 12(h) of the certificate, line no 7 the word “**30th June-2024**” is to be read as “**30th September,2024**”

This clarificatory letter shall be read along with the Auditors report on Security coverage and covenants and forms integral part of it.

Thanks & Regards

For RAVI RAJAN & CO. LLP
Chartered Accountants
(Firm Registration No. 009073N/ N500320)



Ravi Gujral
(Partner)
(Membership No. 514254)

Place: Delhi

Dated: 26th November, 2024