

**SECRETARIAL DEPARTMENT**

17.02.2024

HO:SEC:336:2023-24

To:

1. The Manager

Listing Department

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

**Scrip Code: KTKBANK**

2. The General Manager

**BSE Limited**

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

**Scrip Code: 532652**

Madam/Dear Sir,

**Sub:-Timely payment of principal and interest on Subordinated Debt Instruments (Tier 2 Bonds) issued under Series VI (ISIN: INE614B08047)**

Pursuant to Regulation 57 of SEBI (LODR) Regulations, 2015 and in terms of Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we submit herewith the details of timely payment of principal and interest on Subordinated Debt Instruments (Tier 2 Bonds) (ISIN: INE614B08047) issued under Series VI, upon exercising the Call Option.

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl No.	Particulars	Details
1	ISIN	INE614B08047
2	Issue size	Rs. 320.00 crore
3	Interest Amount to be paid on due date	Rs. 38.40 crore@
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	01/02/2024
8	Due date for interest payment (DD/MM/YYYY)	18/02/2024
9	Actual date for interest payment (DD/MM/YYYY)	17/02/2024*
10	Amount of interest paid	Rs. 38.29 crore*@
11	Date of last interest payment	20-02-2023
12	Reason for non-payment/ delay in payment	Not Applicable

@Interest is paid upto one day prior to redemption date as per the information memorandum of the Bond series.

\*Date of Call option i.e., 18.02.2024 is a holiday (Sunday). Hence the Call Option is exercised on the previous working day i.e., February 17, 2024.

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE614B08047
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: 1. Lot basis 2. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	17/02/2024*
8	Quantity redeemed (no. of NCDs)	32,000
9	Due date for redemption/ maturity	18/02/2029
10	Actual date for redemption (DD/MM/YYYY)	17/02/2024
11	Amount redeemed	Rs. 320.00 crore
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	20/02/2023

\*Date of Call option i.e., 18.02.2024 is a holiday (Sunday). Hence the Call Option is exercised on the previous working day i.e., February 17, 2024.

This is for your kind information and dissemination.

Yours faithfully,

Sham K  
**Company Secretary &  
 Compliance Officer**